

Global Intelligent Tolling System Market Growth 2026-2032

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Abstracts

The global Intelligent Tolling System market size is predicted to grow from US\$ 2428 million in 2025 to US\$ 4407 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Highway Toll Management System production reached approximately 554 k units, with an average global market price of around US\$ 4,478 per unit. Gross margin is about 48%. The cost is 2,328 usd, the production is 700 k units. Intelligent Tolling System refers to an advanced transportation payment and management system that uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to automatically identify vehicles, calculate tolls, and process payments without requiring manual toll collection. It is widely used on highways, urban roads, bridges, tunnels, parking facilities, and congestion charging zones to improve traffic efficiency, reduce congestion, lower labor costs, and enhance toll collection accuracy.

United States market for Intelligent Tolling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intelligent Tolling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Intelligent Tolling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intelligent Tolling System players cover Conduent, TransCore, Q-Free, Neology, Cubic Corporation, etc. In terms of revenue, the global two largest companies

occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Intelligent Tolling System Industry Forecast? looks at past sales and reviews total world Intelligent Tolling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Tolling System sales for 2026 through 2032. With Intelligent Tolling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Tolling System industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Tolling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Tolling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Tolling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Tolling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Tolling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Tolling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Tolling System

Portable Tolling System

Segmentation by Charging:

Prepaid Tolling System

Postpaid Tolling System

Mobile Payment Tolling System

Segmentation by Application:

Highway Operators

Government Transportation Authorities

Toll Road Concessionaires

Smart City Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Tolling System market?

What factors are driving Intelligent Tolling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Tolling System market opportunities vary by end market size?

How does Intelligent Tolling System break out by Type, by Application?

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