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Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market Growth 2026-2032

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Abstracts

The global Intelligent Sorting Equipment for Chinese Medicinal Materials market size is predicted to grow from US$ 28.17 million in 2025 to US$ 53.56 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2025, global sales of intelligent sorting equipment for Chinese medicinal materials reached approximately 820 units, with an average price of about US$35,100 per unit. Intelligent sorting equipment for Chinese medicinal materials refers to specialized processing equipment that uses machine vision, artificial intelligence, visible-light imaging, spectral sensing, or X-ray inspection to automatically identify, grade, classify, and reject Chinese medicinal materials, prepared herbal slices, Kampo crude drugs, and related herbal raw materials according to differences in color, shape, size, texture, surface defects, internal abnormalities, and foreign matter. These systems typically integrate feeding and conveying units, imaging or sensing modules, image-processing and intelligent decision software, control systems, and rejection mechanisms based on air jets, mechanical actuators, or robotic picking. They can establish dedicated recognition models for sliced, granular, and irregularly shaped materials, improving sorting efficiency, inspection consistency, defect detection accuracy, and batch quality stability.

Market growth is primarily driven by stricter quality requirements for Chinese medicinal materials, the standardization of prepared herbal slice production, and the replacement of manual sorting. Conventional manual inspection is labor-intensive, subjective, and inconsistent, while advances in machine vision, deep learning, multispectral sensing, and X-ray imaging enable equipment to detect mold, insect damage, discoloration, breakage, internal defects, and high-density contaminants more accurately. At the same time, primary processing centers, herbal slice manufacturers, traditional Chinese

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medicine producers, and formula granule plants are accelerating automation upgrades, supporting a shift from basic color sorting toward combined color and shape recognition, multisensor inspection, and integrated production-line control. Government support for standardized raw-material bases, automated primary processing, and intelligent traditional medicine factories is also expected to stimulate both new installations and replacement demand.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intelligent Sorting Equipment for Chinese Medicinal Materials Industry Forecast” looks at past sales and reviews total world Intelligent Sorting Equipment for Chinese Medicinal Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Sorting Equipment for Chinese Medicinal Materials sales for 2026 through 2032. With Intelligent Sorting Equipment for Chinese Medicinal Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intelligent Sorting Equipment for Chinese Medicinal Materials industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Sorting Equipment for Chinese Medicinal Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Sorting Equipment for Chinese Medicinal Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intelligent Sorting Equipment for Chinese Medicinal Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Sorting Equipment for Chinese Medicinal Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Sorting Equipment for Chinese Medicinal Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Sorting Equipment for Chinese Medicinal Materials market by

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product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chute-Type Sorting Equipment

Belt-Type Sorting Equipment

Robotic Sorting Equipment

Other

Segmentation by Input Morphology:

Granular Inputs

Flat Piece Inputs

Irregular-Shape Inputs

Other

Segmentation by Application:

Primary Processing Stage

Decoction Piece Production Stage

Traditional Medicine Manufacturing Stage

Other

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hefei Taihe Intelligent Technology Group Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Techik Instrument (Shanghai) Co., Ltd.

Hefei Angelon Electronics Co., Ltd.

Wujian Zhineng Jishu (Beijing) Co., Ltd.

Hefei Junmao Shijue Keji Co., Ltd.

Hefei Meixing Intelligent Technology Co., Ltd.

Hefei Hawit Optoelectronic Technology Co., Ltd.

Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd.

Hefei Yixuan Shijue Keji Co., Ltd.

ROBIT Inc.

Anhui Oursort Technology Co., Ltd.

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Hefei Jiaou Optoelectronic Technology Co., Ltd.

Hefei Younglion Optoelectronic Technology Co., Ltd.

Hefei ABT Automation Equipment Co., Ltd.

Anhui VSEE Optoelectronic Technology Co., Ltd.

Anhui Ruiyue Optoelectronic Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Sorting Equipment for Chinese Medicinal Materials market?

What factors are driving Intelligent Sorting Equipment for Chinese Medicinal Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Sorting Equipment for Chinese Medicinal Materials market opportunities vary by end market size?

How does Intelligent Sorting Equipment for Chinese Medicinal Materials break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Intelligent Sorting Equipment for Chinese Medicinal Materials by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Intelligent Sorting Equipment for Chinese Medicinal Materials by Country/Region, 2021, 2025 & 2032
2.2 Intelligent Sorting Equipment for Chinese Medicinal Materials Segment by Type
  2.2.1 Chute-Type Sorting Equipment
  2.2.2 Belt-Type Sorting Equipment
  2.2.3 Robotic Sorting Equipment
  2.2.4 Other
  2.2.5 Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type
    2.2.5.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Type (2021-2026)
2.3 Intelligent Sorting Equipment for Chinese Medicinal Materials Segment by Input Morphology
  2.3.1 Granular Inputs
  2.3.2 Flat Piece Inputs
  2.3.3 Irregular-Shape Inputs

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2.3.4 Other
2.3.5 Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Input Morphology
2.3.5.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Input Morphology (2021-2026)
2.3.5.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue and Market Share by Input Morphology (2021-2026)
2.3.5.3 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Input Morphology (2021-2026)
2.4 Intelligent Sorting Equipment for Chinese Medicinal Materials Segment by Application
2.4.1 Primary Processing Stage
2.4.2 Decoction Piece Production Stage
2.4.3 Traditional Medicine Manufacturing Stage
2.4.4 Other
2.4.5 Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application
2.4.5.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Market Share by Application (2021-2026)
2.4.5.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Breakdown Data by Company
3.1.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Sales by Company (2021-2026)
3.1.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Company (2021-2026)
3.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Revenue by Company (2021-2026)
3.2.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Company (2021-2026)
3.2.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Company (2021-2026)
3.3 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by

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Company
3.4 Key Manufacturers Intelligent Sorting Equipment for Chinese Medicinal Materials Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Intelligent Sorting Equipment for Chinese Medicinal Materials Product Location Distribution
3.4.2 Players Intelligent Sorting Equipment for Chinese Medicinal Materials Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INTELLIGENT SORTING EQUIPMENT FOR CHINESE MEDICINAL MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Intelligent Sorting Equipment for Chinese Medicinal Materials Market Size by Geographic Region (2021-2026)
4.1.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Intelligent Sorting Equipment for Chinese Medicinal Materials Market Size by Country/Region (2021-2026)
4.2.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Sales by Country/Region (2021-2026)
4.2.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Revenue by Country/Region (2021-2026)
4.3 Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Growth
4.4 APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Growth
4.5 Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Growth
4.6 Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Growth

5 AMERICAS

5.1 Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country

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5.1.1 Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country (2021-2026)
5.1.2 Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Country (2021-2026)
5.2 Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026)
5.3 Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Region
6.1.1 APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Region (2021-2026)
6.1.2 APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Region (2021-2026)
6.2 APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026)
6.3 APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Intelligent Sorting Equipment for Chinese Medicinal Materials by Country
7.1.1 Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country (2021-2026)
7.1.2 Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue

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by Country (2021-2026)
7.2 Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026)
7.3 Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials by Country
  8.1.1 Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Country (2021-2026)
8.2 Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026)
8.3 Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Intelligent Sorting Equipment for Chinese

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Medicinal Materials
10.3 Manufacturing Process Analysis of Intelligent Sorting Equipment for Chinese Medicinal Materials
10.4 Industry Chain Structure of Intelligent Sorting Equipment for Chinese Medicinal Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Intelligent Sorting Equipment for Chinese Medicinal Materials Distributors
11.3 Intelligent Sorting Equipment for Chinese Medicinal Materials Customer

12 WORLD FORECAST REVIEW FOR INTELLIGENT SORTING EQUIPMENT FOR CHINESE MEDICINAL MATERIALS BY GEOGRAPHIC REGION

12.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market Size Forecast by Region
  12.1.1 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Forecast by Region (2027-2032)
  12.1.2 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Forecast by Type (2027-2032)
12.7 Global Intelligent Sorting Equipment for Chinese Medicinal Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hefei Taihe Intelligent Technology Group Co., Ltd.
  13.1.1 Hefei Taihe Intelligent Technology Group Co., Ltd. Company Information
  13.1.2 Hefei Taihe Intelligent Technology Group Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
  13.1.3 Hefei Taihe Intelligent Technology Group Co., Ltd. Intelligent Sorting Equipment

for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Hefei Taihe Intelligent Technology Group Co., Ltd. Main Business Overview
13.1.5 Hefei Taihe Intelligent Technology Group Co., Ltd. Latest Developments
13.2 Hefei Meyer Optoelectronic Technology Inc.
13.2.1 Hefei Meyer Optoelectronic Technology Inc. Company Information
13.2.2 Hefei Meyer Optoelectronic Technology Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.2.3 Hefei Meyer Optoelectronic Technology Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Hefei Meyer Optoelectronic Technology Inc. Main Business Overview
13.2.5 Hefei Meyer Optoelectronic Technology Inc. Latest Developments
13.3 Anhui Jiexun Optoelectronic Technology Co., Ltd.
13.3.1 Anhui Jiexun Optoelectronic Technology Co., Ltd. Company Information
13.3.2 Anhui Jiexun Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.3.3 Anhui Jiexun Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Anhui Jiexun Optoelectronic Technology Co., Ltd. Main Business Overview
13.3.5 Anhui Jiexun Optoelectronic Technology Co., Ltd. Latest Developments
13.4 Techik Instrument (Shanghai) Co., Ltd.
13.4.1 Techik Instrument (Shanghai) Co., Ltd. Company Information
13.4.2 Techik Instrument (Shanghai) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.4.3 Techik Instrument (Shanghai) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Techik Instrument (Shanghai) Co., Ltd. Main Business Overview
13.4.5 Techik Instrument (Shanghai) Co., Ltd. Latest Developments
13.5 Hefei Angelon Electronics Co., Ltd.
13.5.1 Hefei Angelon Electronics Co., Ltd. Company Information
13.5.2 Hefei Angelon Electronics Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.5.3 Hefei Angelon Electronics Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Hefei Angelon Electronics Co., Ltd. Main Business Overview
13.5.5 Hefei Angelon Electronics Co., Ltd. Latest Developments
13.6 Wujian Zhineng Jishu (Beijing) Co., Ltd.
13.6.1 Wujian Zhineng Jishu (Beijing) Co., Ltd. Company Information
13.6.2 Wujian Zhineng Jishu (Beijing) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications

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13.6.3 Wujian Zhineng Jishu (Beijing) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Wujian Zhineng Jishu (Beijing) Co., Ltd. Main Business Overview
13.6.5 Wujian Zhineng Jishu (Beijing) Co., Ltd. Latest Developments
13.7 Hefei Junmao Shijue Keji Co., Ltd.
13.7.1 Hefei Junmao Shijue Keji Co., Ltd. Company Information
13.7.2 Hefei Junmao Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.7.3 Hefei Junmao Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Hefei Junmao Shijue Keji Co., Ltd. Main Business Overview
13.7.5 Hefei Junmao Shijue Keji Co., Ltd. Latest Developments
13.8 Hefei Meixing Intelligent Technology Co., Ltd.
13.8.1 Hefei Meixing Intelligent Technology Co., Ltd. Company Information
13.8.2 Hefei Meixing Intelligent Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.8.3 Hefei Meixing Intelligent Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Hefei Meixing Intelligent Technology Co., Ltd. Main Business Overview
13.8.5 Hefei Meixing Intelligent Technology Co., Ltd. Latest Developments
13.9 Hefei Hawit Optoelectronic Technology Co., Ltd.
13.9.1 Hefei Hawit Optoelectronic Technology Co., Ltd. Company Information
13.9.2 Hefei Hawit Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.9.3 Hefei Hawit Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Hefei Hawit Optoelectronic Technology Co., Ltd. Main Business Overview
13.9.5 Hefei Hawit Optoelectronic Technology Co., Ltd. Latest Developments
13.10 Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd.
13.10.1 Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Company Information
13.10.2 Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.10.3 Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Main Business Overview
13.10.5 Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Latest Developments
13.11 Hefei Yixuan Shijue Keji Co., Ltd.
13.11.1 Hefei Yixuan Shijue Keji Co., Ltd. Company Information

+357 96 030922
info@marketpublishers.com

13.11.2 Hefei Yixuan Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.11.3 Hefei Yixuan Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Hefei Yixuan Shijue Keji Co., Ltd. Main Business Overview
13.11.5 Hefei Yixuan Shijue Keji Co., Ltd. Latest Developments
13.12 ROBIT Inc.
13.12.1 ROBIT Inc. Company Information
13.12.2 ROBIT Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.12.3 ROBIT Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 ROBIT Inc. Main Business Overview
13.12.5 ROBIT Inc. Latest Developments
13.13 Anhui Oursort Technology Co., Ltd.
13.13.1 Anhui Oursort Technology Co., Ltd. Company Information
13.13.2 Anhui Oursort Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.13.3 Anhui Oursort Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Anhui Oursort Technology Co., Ltd. Main Business Overview
13.13.5 Anhui Oursort Technology Co., Ltd. Latest Developments
13.14 Hefei Jiaou Optoelectronic Technology Co., Ltd.
13.14.1 Hefei Jiaou Optoelectronic Technology Co., Ltd. Company Information
13.14.2 Hefei Jiaou Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.14.3 Hefei Jiaou Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Hefei Jiaou Optoelectronic Technology Co., Ltd. Main Business Overview
13.14.5 Hefei Jiaou Optoelectronic Technology Co., Ltd. Latest Developments
13.15 Hefei Younglion Optoelectronic Technology Co., Ltd.
13.15.1 Hefei Younglion Optoelectronic Technology Co., Ltd. Company Information
13.15.2 Hefei Younglion Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.15.3 Hefei Younglion Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Hefei Younglion Optoelectronic Technology Co., Ltd. Main Business Overview
13.15.5 Hefei Younglion Optoelectronic Technology Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

13.16 Hefei ABT Automation Equipment Co., Ltd.
13.16.1 Hefei ABT Automation Equipment Co., Ltd. Company Information
13.16.2 Hefei ABT Automation Equipment Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.16.3 Hefei ABT Automation Equipment Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Hefei ABT Automation Equipment Co., Ltd. Main Business Overview
13.16.5 Hefei ABT Automation Equipment Co., Ltd. Latest Developments
13.17 Anhui VSEE Optoelectronic Technology Co., Ltd.
13.17.1 Anhui VSEE Optoelectronic Technology Co., Ltd. Company Information
13.17.2 Anhui VSEE Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.17.3 Anhui VSEE Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Anhui VSEE Optoelectronic Technology Co., Ltd. Main Business Overview
13.17.5 Anhui VSEE Optoelectronic Technology Co., Ltd. Latest Developments
13.18 Anhui Ruiyue Optoelectronic Technology Co., Ltd.
13.18.1 Anhui Ruiyue Optoelectronic Technology Co., Ltd. Company Information
13.18.2 Anhui Ruiyue Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
13.18.3 Anhui Ruiyue Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Anhui Ruiyue Optoelectronic Technology Co., Ltd. Main Business Overview
13.18.5 Anhui Ruiyue Optoelectronic Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Chute-Type Sorting Equipment
Table 4. Major Players of Belt-Type Sorting Equipment
Table 5. Major Players of Robotic Sorting Equipment
Table 6. Major Players of Other
Table 7. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026) & (Units)
Table 8. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type (2021-2026)
Table 9. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Type (2021-2026) & ($ million)
Table 10. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Type (2021-2026)
Table 11. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Granular Inputs
Table 13. Major Players of Flat Piece Inputs
Table 14. Major Players of Irregular-Shape Inputs
Table 15. Major Players of Other
Table 16. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Input Morphology (2021-2026) & (Units)
Table 17. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Input Morphology (2021-2026)
Table 18. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Input Morphology (2021-2026) & ($ million)
Table 19. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Input Morphology (2021-2026)
Table 20. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Input Morphology (2021-2026) & (US$/Unit)
Table 21. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale by Application (2021-2026) & (Units)
Table 22. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale

+357 96 030922
info@marketpublishers.com

Market Share by Application (2021-2026)
Table 23. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Application (2021-2026) & ($ million)
Table 24. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Application (2021-2026)
Table 25. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Application (2021-2026) & (US$/Unit)
Table 26. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Company (2021-2026) & (Units)
Table 27. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Company (2021-2026)
Table 28. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Company (2021-2026) & ($ millions)
Table 29. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Company (2021-2026)
Table 30. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Price by Company (2021-2026) & (US$/Unit)
Table 31. Key Manufacturers Intelligent Sorting Equipment for Chinese Medicinal Materials Producing Area Distribution and Sales Area
Table 32. Players Intelligent Sorting Equipment for Chinese Medicinal Materials Products Offered
Table 33. Intelligent Sorting Equipment for Chinese Medicinal Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 34. New Products and Potential Entrants
Table 35. Market M&A Activity & Strategy
Table 36. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Geographic Region (2021-2026) & (Units)
Table 37. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share Geographic Region (2021-2026)
Table 38. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Geographic Region (2021-2026) & ($ millions)
Table 39. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Geographic Region (2021-2026)
Table 40. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country/Region (2021-2026) & (Units)
Table 41. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country/Region (2021-2026)
Table 42. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Country/Region (2021-2026) & ($ millions)

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Table 43. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Country/Region (2021-2026)
Table 44. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country (2021-2026) & (Units)
Table 45. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country (2021-2026)
Table 46. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Country (2021-2026) & ($ millions)
Table 47. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026) & (Units)
Table 48. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026) & (Units)
Table 49. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Region (2021-2026) & (Units)
Table 50. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Region (2021-2026)
Table 51. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Region (2021-2026) & ($ millions)
Table 52. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026) & (Units)
Table 53. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026) & (Units)
Table 54. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country (2021-2026) & (Units)
Table 55. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Country (2021-2026) & ($ millions)
Table 56. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026) & (Units)
Table 57. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026) & (Units)
Table 58. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Country (2021-2026) & (Units)
Table 59. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Country (2021-2026)
Table 60. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Type (2021-2026) & (Units)
Table 61. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Application (2021-2026) & (Units)
Table 62. Key Market Drivers & Growth Opportunities of Intelligent Sorting Equipment

for Chinese Medicinal Materials
Table 63. Key Market Challenges & Risks of Intelligent Sorting Equipment for Chinese Medicinal Materials
Table 64. Key Industry Trends of Intelligent Sorting Equipment for Chinese Medicinal Materials
Table 65. Intelligent Sorting Equipment for Chinese Medicinal Materials Raw Material
Table 66. Key Suppliers of Raw Materials
Table 67. Intelligent Sorting Equipment for Chinese Medicinal Materials Distributors List
Table 68. Intelligent Sorting Equipment for Chinese Medicinal Materials Customer List
Table 69. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Region (2027-2032) & (Units)
Table 70. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Country (2027-2032) & (Units)
Table 72. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Region (2027-2032) & (Units)
Table 74. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 75. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Country (2027-2032) & (Units)
Table 76. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Country (2027-2032) & (Units)
Table 78. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Type (2027-2032) & (Units)
Table 80. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Forecast by Type (2027-2032) & ($ millions)
Table 81. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Forecast by Application (2027-2032) & (Units)
Table 82. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Forecast by Application (2027-2032) & ($ millions)
Table 83. Hefei Taihe Intelligent Technology Group Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base,

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Sales Area and Its Competitors
Table 84. Hefei Taihe Intelligent Technology Group Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 85. Hefei Taihe Intelligent Technology Group Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. Hefei Taihe Intelligent Technology Group Co., Ltd. Main Business
Table 87. Hefei Taihe Intelligent Technology Group Co., Ltd. Latest Developments
Table 88. Hefei Meyer Optoelectronic Technology Inc. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 89. Hefei Meyer Optoelectronic Technology Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 90. Hefei Meyer Optoelectronic Technology Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Hefei Meyer Optoelectronic Technology Inc. Main Business
Table 92. Hefei Meyer Optoelectronic Technology Inc. Latest Developments
Table 93. Anhui Jiexun Optoelectronic Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 94. Anhui Jiexun Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 95. Anhui Jiexun Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Anhui Jiexun Optoelectronic Technology Co., Ltd. Main Business
Table 97. Anhui Jiexun Optoelectronic Technology Co., Ltd. Latest Developments
Table 98. Techik Instrument (Shanghai) Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 99. Techik Instrument (Shanghai) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 100. Techik Instrument (Shanghai) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Techik Instrument (Shanghai) Co., Ltd. Main Business
Table 102. Techik Instrument (Shanghai) Co., Ltd. Latest Developments
Table 103. Hefei Angelon Electronics Co., Ltd. Basic Information, Intelligent Sorting

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Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 104. Hefei Angelon Electronics Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 105. Hefei Angelon Electronics Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Hefei Angelon Electronics Co., Ltd. Main Business
Table 107. Hefei Angelon Electronics Co., Ltd. Latest Developments
Table 108. Wujian Zhineng Jishu (Beijing) Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 109. Wujian Zhineng Jishu (Beijing) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 110. Wujian Zhineng Jishu (Beijing) Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Wujian Zhineng Jishu (Beijing) Co., Ltd. Main Business
Table 112. Wujian Zhineng Jishu (Beijing) Co., Ltd. Latest Developments
Table 113. Hefei Junmao Shijue Keji Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 114. Hefei Junmao Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 115. Hefei Junmao Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Hefei Junmao Shijue Keji Co., Ltd. Main Business
Table 117. Hefei Junmao Shijue Keji Co., Ltd. Latest Developments
Table 118. Hefei Meixing Intelligent Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 119. Hefei Meixing Intelligent Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 120. Hefei Meixing Intelligent Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Hefei Meixing Intelligent Technology Co., Ltd. Main Business
Table 122. Hefei Meixing Intelligent Technology Co., Ltd. Latest Developments

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Table 123. Hefei Hawit Optoelectronic Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 124. Hefei Hawit Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 125. Hefei Hawit Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Hefei Hawit Optoelectronic Technology Co., Ltd. Main Business
Table 127. Hefei Hawit Optoelectronic Technology Co., Ltd. Latest Developments
Table 128. Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 129. Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 130. Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Main Business
Table 132. Shenzhen Zhongrui Weishi Optoelectronic Co., Ltd. Latest Developments
Table 133. Hefei Yixuan Shijue Keji Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 134. Hefei Yixuan Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 135. Hefei Yixuan Shijue Keji Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Hefei Yixuan Shijue Keji Co., Ltd. Main Business
Table 137. Hefei Yixuan Shijue Keji Co., Ltd. Latest Developments
Table 138. ROBIT Inc. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 139. ROBIT Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 140. ROBIT Inc. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. ROBIT Inc. Main Business
Table 142. ROBIT Inc. Latest Developments
Table 143. Anhui Oursort Technology Co., Ltd. Basic Information, Intelligent Sorting

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Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 144. Anhui Oursort Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 145. Anhui Oursort Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Anhui Oursort Technology Co., Ltd. Main Business
Table 147. Anhui Oursort Technology Co., Ltd. Latest Developments
Table 148. Hefei Jiaou Optoelectronic Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 149. Hefei Jiaou Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 150. Hefei Jiaou Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Hefei Jiaou Optoelectronic Technology Co., Ltd. Main Business
Table 152. Hefei Jiaou Optoelectronic Technology Co., Ltd. Latest Developments
Table 153. Hefei Younglion Optoelectronic Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 154. Hefei Younglion Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 155. Hefei Younglion Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. Hefei Younglion Optoelectronic Technology Co., Ltd. Main Business
Table 157. Hefei Younglion Optoelectronic Technology Co., Ltd. Latest Developments
Table 158. Hefei ABT Automation Equipment Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 159. Hefei ABT Automation Equipment Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 160. Hefei ABT Automation Equipment Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Hefei ABT Automation Equipment Co., Ltd. Main Business
Table 162. Hefei ABT Automation Equipment Co., Ltd. Latest Developments

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Table 163. Anhui VSEE Optoelectronic Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 164. Anhui VSEE Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 165. Anhui VSEE Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 166. Anhui VSEE Optoelectronic Technology Co., Ltd. Main Business
Table 167. Anhui VSEE Optoelectronic Technology Co., Ltd. Latest Developments
Table 168. Anhui Ruiyue Optoelectronic Technology Co., Ltd. Basic Information, Intelligent Sorting Equipment for Chinese Medicinal Materials Manufacturing Base, Sales Area and Its Competitors
Table 169. Anhui Ruiyue Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Product Portfolios and Specifications
Table 170. Anhui Ruiyue Optoelectronic Technology Co., Ltd. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 171. Anhui Ruiyue Optoelectronic Technology Co., Ltd. Main Business
Table 172. Anhui Ruiyue Optoelectronic Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Intelligent Sorting Equipment for Chinese Medicinal Materials
Figure 2. Intelligent Sorting Equipment for Chinese Medicinal Materials Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country/Region (2025)
Figure 10. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Chute-Type Sorting Equipment
Figure 12. Product Picture of Belt-Type Sorting Equipment
Figure 13. Product Picture of Robotic Sorting Equipment
Figure 14. Product Picture of Other
Figure 15. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type in 2026
Figure 16. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Granular Inputs
Figure 18. Product Picture of Flat Piece Inputs
Figure 19. Product Picture of Irregular-Shape Inputs
Figure 20. Product Picture of Other
Figure 21. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Input Morphology in 2026
Figure 22. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Input Morphology (2021-2026)
Figure 23. Intelligent Sorting Equipment for Chinese Medicinal Materials Consumed in Primary Processing Stage
Figure 24. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market:

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Primary Processing Stage (2021-2026) & (Units)
Figure 25. Intelligent Sorting Equipment for Chinese Medicinal Materials Consumed in Decoction Piece Production Stage
Figure 26. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market: Decoction Piece Production Stage (2021-2026) & (Units)
Figure 27. Intelligent Sorting Equipment for Chinese Medicinal Materials Consumed in Traditional Medicine Manufacturing Stage
Figure 28. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market: Traditional Medicine Manufacturing Stage (2021-2026) & (Units)
Figure 29. Intelligent Sorting Equipment for Chinese Medicinal Materials Consumed in Other
Figure 30. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Market: Other (2021-2026) & (Units)
Figure 31. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sale Market Share by Application (2025)
Figure 32. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Application in 2025
Figure 33. Intelligent Sorting Equipment for Chinese Medicinal Materials Sales by Company in 2025 (Units)
Figure 34. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Company in 2025
Figure 35. Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue by Company in 2025 ($ millions)
Figure 36. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Company in 2025
Figure 37. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Geographic Region in 2025
Figure 39. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales 2021-2026 (Units)
Figure 40. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue 2021-2026 ($ millions)
Figure 41. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales 2021-2026 (Units)
Figure 42. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue 2021-2026 ($ millions)
Figure 43. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales 2021-2026 (Units)

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Figure 44. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales 2021-2026 (Units)
Figure 46. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue 2021-2026 ($ millions)
Figure 47. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country in 2025
Figure 48. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Country (2021-2026)
Figure 49. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type (2021-2026)
Figure 50. Americas Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Application (2021-2026)
Figure 51. United States Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Region in 2025
Figure 56. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Region (2021-2026)
Figure 57. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type (2021-2026)
Figure 58. APAC Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Application (2021-2026)
Figure 59. China Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 63. India Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue

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Growth 2021-2026 ($ millions)
Figure 64. Australia Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 66. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country in 2025
Figure 67. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share by Country (2021-2026)
Figure 68. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type (2021-2026)
Figure 69. Europe Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Application (2021-2026)
Figure 70. Germany Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 71. France Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 72. UK Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 74. Russia Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share by Application (2021-2026)
Figure 78. Egypt Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Growth 2021-2026 ($ millions)

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Figure 83. Manufacturing Cost Structure Analysis of Intelligent Sorting Equipment for Chinese Medicinal Materials in 2026
Figure 84. Manufacturing Process Analysis of Intelligent Sorting Equipment for Chinese Medicinal Materials
Figure 85. Industry Chain Structure of Intelligent Sorting Equipment for Chinese Medicinal Materials
Figure 86. Channels of Distribution
Figure 87. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Forecast by Region (2027-2032)
Figure 88. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share Forecast by Region (2027-2032)
Figure 89. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share Forecast by Type (2027-2032)
Figure 90. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global Intelligent Sorting Equipment for Chinese Medicinal Materials Revenue Market Share Forecast by Application (2027-2032)

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