

# Global Intelligent Robotics Systems Market Growth 2026-2032

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## Abstracts

The global Intelligent Robotics Systems market size is predicted to grow from US\$ 78064 million in 2025 to US\$ 191420 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

Intelligent robotics systems refer to mechatronic systems that combine robotic hardware, motion control, sensing, actuation, task planning, dedicated software and scenario-specific algorithms to perform physical-world tasks autonomously or semi-autonomously. This study focuses on physical robotic products capable of environmental perception, motion execution, human-machine interaction, path planning, task scheduling or adaptive behavior. The scope mainly covers robots used in manufacturing, warehouse logistics, medical surgery and rehabilitation, commercial services, domestic services, agriculture, inspection and security, public services, and embodied intelligence applications. Typical product forms include articulated industrial robots, collaborative robots, autonomous mobile robots, warehouse robots, cleaning and delivery robots, surgical and rehabilitation robots, humanoid robots, quadruped robots, and robot-specific control or fleet-management platforms.

Based on our research, intelligent robotics systems have evolved from a relatively narrow industrial automation category into a cross-sector technology platform spanning manufacturing, logistics, healthcare, commercial services, domestic services and embodied intelligence. Industrial robots remain the most established revenue base, supported by mature global OEMs in Japan, Europe, South Korea, China and North America. However, incremental growth is increasingly shifting toward autonomous mobile robots, warehouse automation, surgical robotics, commercial cleaning and delivery robots, and humanoid or quadruped robots. Compared with conventional automation equipment, intelligent robots rely more heavily on perception, software

orchestration, flexible control and application-specific deployment know-how, making the industry a competition of integrated system capability rather than hardware alone.

From the demand side, the core growth drivers are labor shortages, flexible manufacturing, warehouse fulfillment efficiency, pressure on healthcare capacity, population aging and rising service-sector labor costs. Policy support is also becoming more visible. China is moving toward national standardization for humanoid robots and embodied intelligence, while Europe's AI regulatory framework raises compliance expectations for AI-enabled systems. Japan and the United States continue to support robotics research and adoption in manufacturing, healthcare, elderly care and public services. The long-term opportunity is less about replacing workers wholesale and more about deploying robots in repetitive, hazardous, physically demanding or high-precision tasks where human labor is structurally constrained.

From the technology route, the industry is moving from pre-programmed robots toward perception-driven robots, task-level autonomy and physical AI systems. In the near term, AMRs, warehouse robots, commercial cleaning robots, surgical robots and collaborative robots offer the highest commercialization certainty. Over the longer term, humanoid and quadruped robots may expand the addressable market significantly, but broad deployment still depends on reliability, safety certification, energy efficiency, cost reduction, task generalization and measurable ROI in real customer environments. For this reason, humanoid robotics is included in the strategic industry scope but treated conservatively in the revenue model.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Robotics Systems Industry Forecast" looks at past sales and reviews total world Intelligent Robotics Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Robotics Systems sales for 2026 through 2032. With Intelligent Robotics Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Robotics Systems industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Robotics Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Robotics Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Intelligent Robotics Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Robotics Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Robotics Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Robotics Systems market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Industrial Robots

Service Robots

Medical Robots

Other Specialty Robots

#### Segmentation by Intelligence Level:

Programmed Robots

Sensor-assisted Robots

Autonomous Robots

Embodied AI Robots

Other

#### Segmentation by Mobility Form:

Fixed-base Robots

Wheeled Mobile Robots

Legged Robots

Other

#### Segmentation by Application:

Manufacturing

Warehousing & Logistics

Healthcare

Commercial Services

Domestic Services

Agriculture & Outdoor Operations

Research & Education

Other Applications

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Intuitive Surgical, Inc.

ABB Ltd.

FANUC Corporation

YASKAWA Electric Corporation

KUKA Group

Symbotic Inc.

Beijing Roborock Technology Co., Ltd.

Ecovacs Robotics Co., Ltd.

Dreame Technology

AutoStore Holdings Ltd.

Stryker Corporation

Zimmer Biomet Holdings, Inc.

Medtronic plc

Kawasaki Heavy Industries, Ltd.

Teradyne, Inc.

Geekplus Technology Co., Ltd.

Seiko Epson Corporation

DENSO WAVE Incorporated

St?ubli International AG

Comau S.p.A.

Mitsubishi Electric Corporation

NACHI-FUJIKOSHI Corp.

Yamaha Motor Co., Ltd.

OMRON Corporation

Doosan Robotics Inc.

Techman Robot Inc.

HD Hyundai Robotics Co., Ltd.

ESTUN Automation Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

EFORT Intelligent Equipment Co., Ltd.

Shenzhen Dobot Corp.

AUBO Robotics

JAKA Robotics Co., Ltd.

ROKAE Robotics

Han?s Robot

Elite Robots

HAI Robotics

Quicktron Robotics

ForwardX Robotics

Locus Robotics Corporation

Seegrid Corporation

Rockwell Automation, Inc.

Exotec SAS

AGILOX Services GmbH

Addverb Technologies

Caja Robotics

Pudu Robotics

Keenon Robotics Co., Ltd.

Gausium

SharkNinja, Inc.

Shenzhen PICEA Robotics Co., Ltd.

Xiaomi Corporation

Anker Innovations Technology Co., Ltd.

Narwal Robotics

Husqvarna Group

Segway-Ninebot

Mammotion

Positec Group

Boston Dynamics, Inc.

Unitree Robotics

UBTECH Robotics Corp Ltd

Fourier Intelligence

Agility Robotics, Inc.

Figure AI, Inc.

Deep Robotics

Rainbow Robotics

NEURA Robotics GmbH

PAL Robotics

Avidbots Corp.

LionsBot International Pte. Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Robotics Systems market?

What factors are driving Intelligent Robotics Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Robotics Systems market opportunities vary by end market size?

How does Intelligent Robotics Systems break out by Type, by Application?

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