

# Global Intelligent Rack Power Distribution Unit Market Growth 2026-2032

<https://marketpublishers.com/r/GCBEDED378F9EN.html>

Date: May 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: GCBEDED378F9EN

## Abstracts

The global Intelligent Rack Power Distribution Unit market size is predicted to grow from US\$ 696 million in 2025 to US\$ 924 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Intelligent Rack Power Distribution Units production reached approximately 1,400 k units with an average global market price of around US\$ 510 per unit, and a gross profit margin of approximately 20%-40%. Intelligent Rack Power Distribution Units are rack-mounted power distribution devices that deliver electricity to servers and network gear while providing digital metering, monitoring, and control. They measure voltage, current, power, and energy at the unit, branch, or outlet level and can support remote outlet switching, reboot sequencing, and threshold alarms. Networking and software integration enable visibility through DCIM/BMS platforms for capacity planning, phase balancing, and energy optimization. Intelligent rack PDUs are engineered for high-current, redundant feeds and continuous operation in high-density data center and edge environments. The industrial chain of Intelligent Rack PDUs includes upstream sheet metal and plastics, copper busbars, outlets and connectors, breakers and fuses, relays/contactors, current transformers, metering ICs, sensors, microcontrollers, communication modules, and power supplies, plus firmware and security components. Midstream covers electrical design, harnessing and assembly, insulation and grounding, calibration, firmware development, cybersecurity hardening, and compliance testing for safety and EMC. Downstream users include hyperscale and enterprise data centers, colocation facilities, and edge sites. Supporting services include deployment, configuration, monitoring integration, firmware updates, maintenance, and spares.

United States market for Intelligent Rack Power Distribution Unit is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intelligent Rack Power Distribution Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Intelligent Rack Power Distribution Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intelligent Rack Power Distribution Unit players cover Schneider Electric, ABB, nVent, Eaton, Vertiv, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Rack Power Distribution Unit Industry Forecast" looks at past sales and reviews total world Intelligent Rack Power Distribution Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Rack Power Distribution Unit sales for 2026 through 2032. With Intelligent Rack Power Distribution Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Rack Power Distribution Unit industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Rack Power Distribution Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Rack Power Distribution Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Rack Power Distribution Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Rack Power Distribution Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Rack Power Distribution Unit.

This report presents a comprehensive overview, market shares, and growth

opportunities of Intelligent Rack Power Distribution Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal Installation

Vertical Installation

Segmentation by Rack Sizes:

0U

1U

Others

Segmentation by Application:

Data Centers

Enterprise IT Rooms

Telecom Operators

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

nVent

Eaton

Vertiv

Cisco

Raritan

Delta

Panduit

Legrand

Austin Hughes

Server Technology

GUDE Systems

Hpxin

HPE

Fuji Electric

Leviton

Schleifenbauer

Cyber Power Systems

Netio

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Intelligent Rack Power Distribution Unit market?

What factors are driving Intelligent Rack Power Distribution Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Rack Power Distribution Unit market opportunities vary by end market size?

How does Intelligent Rack Power Distribution Unit break out by Type, by Application?

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