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Global Intelligent Parcel Volume Measurement System Market Growth 2026-2032

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Abstracts

The global Intelligent Parcel Volume Measurement System market size is predicted to grow from US$ 421 million in 2025 to US$ 869 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, the global production volume of smart parcel dimensioning systems is approximately 126,471 units, with a global average market price of around $3,400 per unit.

The gross profit margins of key industry players range from 27.86% to 49.64%.

In 2025, the global production capacity for smart parcel dimensioning systems is approximately 166,409 units.

Smart parcel dimensioning systems are automated dimension-measuring devices used in logistics, warehousing, and sorting operations. They measure parcel length, width, height, and volume, and can integrate weight, barcode, and image data for applications such as freight billing, sorting, warehouse planning, and data collection. These products utilize cameras, lasers, depth sensors, light curtains, or 3D vision algorithms; the category excludes standard weighing scales, manual measuring tools, and complete sorting lines.

The upstream sector for these systems includes industrial cameras, laser sensors, depth sensors, light sources, processors, weighing modules, conveyors, barcode readers, control software, housings, and calibration tools. The midstream sector involves optical design, sensor assembly, algorithm development, mechanical integration, software interfacing, calibration, accuracy testing, and on-site

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commissioning. The downstream sector serves express delivery services, e-commerce warehousing, postal services, third-party logistics (3PL), air cargo, and retail distribution centers.

United States market for Intelligent Parcel Volume Measurement System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intelligent Parcel Volume Measurement System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Intelligent Parcel Volume Measurement System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intelligent Parcel Volume Measurement System players cover Mettler-Toledo International Inc., SICK AG, Cubiscan, Bizerba SE & Co. KG, Parcelcube, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Intelligent Parcel Volume Measurement System Industry Forecast” looks at past sales and reviews total world Intelligent Parcel Volume Measurement System sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Parcel Volume Measurement System sales for 2026 through 2032. With Intelligent Parcel Volume Measurement System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intelligent Parcel Volume Measurement System industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Parcel Volume Measurement System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Parcel Volume Measurement System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intelligent Parcel Volume Measurement System market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Parcel Volume Measurement System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Parcel Volume Measurement System.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Parcel Volume Measurement System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3D Vision Measurement Systems

Laser Scanning Measurement Systems

Structured Light Measurement Systems

Segmentation by Installation Type:

Static Measurement Systems

Conveyor-Mounted Measurement Systems

Handheld Measurement Systems

Segmentation by Measurement Accuracy:

Standard Accuracy?±10 mm?

High Accuracy?±5 mm?

Ultra-High Accuracy??±2 mm?

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Segmentation by Application:

- Express Parcel Sorting
- Warehouse Inbound Measurement
- Freight Dimensioning
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mettler-Toledo International Inc.

SICK AG

Cubiscan

Bizerba SE & Co. KG

Parcelcube

vMeasure

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Falcon Autotech Pvt. Ltd.

Isitec International

Scaletronic ApS

Kengic Intelligent Technology Co., Ltd.

Mohisttech

Guangdong Gosunm Intelligent Industry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Parcel Volume Measurement System market?

What factors are driving Intelligent Parcel Volume Measurement System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Parcel Volume Measurement System market opportunities vary by end market size?

How does Intelligent Parcel Volume Measurement System break out by Type, by Application?

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