

# Global Intelligent Manufacturing Equipment for Automotive Electronics Market Growth 2026-2032

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## Abstracts

The global Intelligent Manufacturing Equipment for Automotive Electronics market size is predicted to grow from US\$ 30876 million in 2025 to US\$ 51446 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Intelligent manufacturing equipment for automotive electronics refers to automated assembly, testing, calibration, traceability, and data management equipment used in the mass production of automotive electronic components and new energy vehicle electronic/electrical control components. Its manufacturing targets are not complete vehicles, but automotive electronic components and modules such as electronic control units, domain controllers, brake-by-wire and steer-by-wire systems, electric drive assemblies, motor control units, inverters, electronic pumps and valves, thermal management actuators, vehicle-mounted sensors, radars, cameras, connectors, wiring harnesses, and PCB pin-insertion components.

In terms of product form, this type of equipment is usually not a single piece of general-purpose machinery, but a customized system composed of multi-station automated production lines, dedicated assembly stations, test stations, robotic loading and unloading systems, precision fixtures and jigs, conveyor systems, machine vision inspection systems, electrical performance test systems, air-tightness/leakage test systems, high-voltage electrical safety test systems, NVH test systems, end-of-line test benches, and MES/SCADA/traceability software.

In terms of pricing, there are substantial differences among different types of automotive electronics intelligent manufacturing equipment, mainly depending on the degree of customization. The price of such equipment generally ranges from US\$0.28 million to US\$4.17 million per set based on the 2025 average exchange rate. Based on the full-

year sales structure, the average selling price of automotive electronics intelligent manufacturing equipment in 2025 is estimated to be around US\$1.39 million per set.

Intelligent manufacturing equipment for automotive electronics is evolving from traditional customized automation lines into integrated assembly?testing?calibration?traceability systems designed for high-reliability mass production of automotive electronic components. The market is not being driven merely by the expansion of new energy vehicle production capacity, but by structural changes in automotive electronics themselves. ECUs are being consolidated into domain controllers and central computing platforms; chassis systems such as braking, steering, and suspension are moving toward by-wire architectures; and the per-vehicle value of electric drive systems, power electronics, thermal management components, sensors, and high-speed connectivity systems continues to rise. As a result, automotive electronics manufacturing is no longer a simple mechanical assembly process. It increasingly requires electrical performance validation, software flashing, communication testing, air-tightness testing, high-voltage electrical safety testing, NVH testing, functional safety verification, and full-process data traceability.

From a product structure perspective, electronic controller and domain controller manufacturing equipment remains the core foundation of the market, with demand coming from cockpit domain controllers, ADAS/autonomous driving domain controllers, body control modules, battery management systems, vehicle control units, and other electronic control modules. New energy electric drive and power electronics manufacturing equipment has been one of the fastest-growing segments in recent years, driven by assembly lines and end-of-line testing equipment for motor control units, inverters, OBC/DC-DC converters, and integrated electric drive assemblies. Chassis-by-wire equipment is still a relatively small segment in absolute scale, but EHB, EMB, steer-by-wire, and related safety-critical systems require redundancy validation and high-precision testing, giving this segment high unit-line value and significant growth potential. Meanwhile, equipment for connectors, wiring harnesses, PCB pin insertion, sensors, electronic pumps and valves forms a more fragmented but steadily expanding set of submarkets.

In terms of competition, this is not a market defined by a single type of equipment. Competition is based on a combination of process know-how, project delivery capability, testing competence, software integration, and customer qualification experience. Overseas suppliers such as BBS Automation, Ruhlatat, ATS Industrial Automation, GROB, Comau, and Hirata Corporation have accumulated strong capabilities in

complex assembly and test systems, electric drive manufacturing lines, and automotive electronics production automation. In China, companies such as Hangzhou Wolei Intelligent Technology Co., Ltd., PIA Automation / Ningbo PIA Automation Holding Corp., Suzhou Harmontronics Automation Technology Co., Ltd., Dalian Haosen Intelligent Manufacturing Co., Ltd., JEE Technology Co., Ltd., Shanghai SK Automation Technology Co., Ltd., and Wuxi Lead Intelligent Equipment Co., Ltd. are rapidly improving their local delivery capabilities and coverage of specialized application scenarios, supported by the expansion of China's new energy vehicle and automotive electronics supply chains.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Manufacturing Equipment for Automotive Electronics Industry Forecast" looks at past sales and reviews total world Intelligent Manufacturing Equipment for Automotive Electronics sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Manufacturing Equipment for Automotive Electronics sales for 2026 through 2032. With Intelligent Manufacturing Equipment for Automotive Electronics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Manufacturing Equipment for Automotive Electronics industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Manufacturing Equipment for Automotive Electronics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Manufacturing Equipment for Automotive Electronics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Manufacturing Equipment for Automotive Electronics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Manufacturing Equipment for Automotive Electronics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Manufacturing Equipment for Automotive Electronics.

This report presents a comprehensive overview, market shares, and growth

opportunities of Intelligent Manufacturing Equipment for Automotive Electronics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electronic Controller / Domain Controller Manufacturing Equipment

Chassis-by-Wire System Manufacturing Equipment

Electric Drive / Power Electronics Manufacturing Equipment

Intelligent Driving Perception and Sensor Manufacturing Equipment

Connector / Wiring Harness / PCB Pin Insertion Manufacturing Equipment

Electronic Pump, Valve and Thermal Management Actuator Manufacturing Equipment

Segmentation by Application:

Automotive OEMs

Tier-1 Automotive Suppliers

Automotive Electronics EMS/ODM and Contract Manufacturers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ruhlamat

BBS Automation

PIA Automation

Hangzhou Wolei Intelligent Sci-tech Co., Ltd.

Siasun

Suzhou Harmontronics Automation Technology Co., Ltd

Shanghai Kelai Mechatronics Engineering Co., Ltd

Dalian HAOSSEN

JEE Technology

Shanghai SK Automation Technology

LEAD Intelligent

CASMT

JR Automation

Bozhon Precision Industry Technology

Hirata Corporation

ATS Industrial Automation

teamtechnik

GROB

Comau

Sonplas

IPTE

Strama-MPS

Aumann

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Manufacturing Equipment for Automotive Electronics market?

What factors are driving Intelligent Manufacturing Equipment for Automotive Electronics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Manufacturing Equipment for Automotive Electronics market opportunities vary by end market size?

How does Intelligent Manufacturing Equipment for Automotive Electronics break out by Type, by Application?

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