

Global Intelligent Lighting Central Management System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Intelligent Lighting Central Management System market size is predicted to grow from US\$ 5635 million in 2025 to US\$ 13082 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

A smart lighting management platform is a digital management system designed to monitor, control, optimize and operate lighting assets across public roads, campuses, commercial buildings, industrial facilities, parking areas and other managed environments. It typically consists of management software, a cloud or on-premises server, gateways, luminaire controllers, cabinet controllers, sensors, communication networks, commissioning tools, data interfaces and operational applications. The platform creates a unified control and data layer around lighting assets, lighting policies, energy consumption, device status and maintenance workflows. Core functions include remote switching, dimming, grouping, scheduling, adaptive lighting, scene control, energy metering, fault detection, asset mapping, work-order management, lifecycle management, API integration and analytics. Common technology routes include DALI/D4i, KNX, BACnet, TALQ, Bluetooth Mesh, Zigbee, LoRaWAN, NB-IoT, LTE-M, PLC, RF Mesh, Zhaga/NEMA interfaces and open APIs. In outdoor public lighting, the platform is centered on city-scale light-point management and operational efficiency; in commercial buildings, it emphasizes energy-code compliance, occupant comfort, space intelligence and integration with building automation; in industrial and campus environments, it focuses on scalability, reliable communication, low maintenance and energy optimization.

Based on our research, the smart lighting management platform market has evolved from basic lighting control into digital operation of lighting assets. As LED penetration

increases, the incremental energy-saving opportunity from replacing light sources alone is gradually declining, while cities and building owners increasingly view lighting infrastructure as a connected, measurable and serviceable asset base. In outdoor public lighting, the platform value is centered on remote light-point control, fault localization, energy metering, asset inventory and maintenance workflows. In commercial buildings, the value proposition is more closely linked to occupancy-based dimming, compliance with energy codes, integration with BMS, HVAC and shading systems, and the creation of space-use data. Under a narrow industry definition, this topic should not be treated as general smart bulbs or consumer lighting apps, but as professional CMS, NLC and LMS platforms together with their gateways, controllers, software and platform services.

From a supply perspective, the global market is structured around European and North American platform leaders, active Chinese engineering and smart-pole suppliers, and a large number of regional CMS specialists.

Demand growth is expected to come from three major application clusters. The first is public lighting energy-saving retrofits and digital operations, especially in Europe, North America, China, the Middle East and parts of Latin America. The second is networked lighting control in offices, hospitals, schools, industrial facilities and logistics warehouses, where building owners face energy-code requirements, ESG pressure and higher operating costs. The third is the development of smart campuses, smart poles and multifunctional urban infrastructure, where the lighting network becomes a physical and digital carrier for sensors, communication devices, power supply and public-safety applications. The common demand logic is no longer isolated device intelligence, but unified operations, energy optimization and data coordination across large-scale lighting assets.

From a technology-route perspective, the industry is moving away from closed proprietary systems toward open interfaces, standardized gateways and multi-vendor interoperability. TALQ provides an important interoperability framework between outdoor lighting CMS and outdoor device networks. DALI-2 and D4i strengthen luminaire-level data, diagnostics and power-interface standardization, while KNX, BACnet and Bluetooth NLC continue to expand in building automation and wireless networked controls. Future competition will depend less on the luminaire or controller alone and more on protocol compatibility, device onboarding capability, data models, open APIs, cybersecurity, maintenance workflows and AI-assisted fault diagnostics. Vendors with overly closed ecosystems may face increasing pressure in public tenders and enterprise projects, where interoperability and replaceability are becoming

important procurement criteria.

Industry dynamics show that leading companies are consolidating platform access through acquisitions, ecosystem development and product upgrades. Signify strengthened its smart-city lighting portfolio through the acquisition of Telensa; Acuity continues to expand building-side networked lighting controls through nLight and intelligent-space offerings; Legrand, ABB, Schneider Electric and Johnson Controls embed lighting control into broader building automation and energy-management systems. At the same time, Enlighted's 2025 decision to wind down its core lighting and related IoT offerings shows that the platform opportunity is not risk-free. Scale, channel efficiency, software maintenance cost, hardware reliability and long-term customer support are all critical. Overall, the industry remains in a growth stage, but competition is shifting from basic connectivity toward openness, operational value, measurable energy performance and lifecycle service capability.

LPI (LP Information)' newest research report, the "Intelligent Lighting Central Management System Industry Forecast" looks at past sales and reviews total world Intelligent Lighting Central Management System sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Lighting Central Management System sales for 2026 through 2032. With Intelligent Lighting Central Management System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Lighting Central Management System industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Lighting Central Management System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Intelligent Lighting Central Management System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Lighting Central Management System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Lighting Central Management System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Intelligent Lighting Central Management System.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Lighting Central Management System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Central Management Software

Gateway and Edge Controller

Luminaire Controller / Node

Cabinet / Circuit Controller

Sensors and Data Modules

Commissioning and Mobile App

API and Integration Services

Segmentation by Control Architecture:

Centralized CMS Architecture

Distributed Networked Control

Segmentation by Platform Function:

Asset Management

Remote Monitoring and Control

Energy Management

Fault Detection and Maintenance

Scheduling and Adaptive Lighting

Data Analytics and Reporting

API and System Integration

Segmentation by Application:

Municipalities and Utilities

Commercial Real Estate

Industrial and Logistics

Education and Healthcare

Transportation and Tunnels

Sports and Area Lighting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Signify N.V.

Acuity Inc.

Lutron Electronics Co., Inc.

Legrand S.A.

Schröder SA

Itron, Inc.

Zumtobel Group AG

Helvar Oy Ab

ABB Ltd

Schneider Electric SE

TVILIGHT Projects B.V.

Flashnet S.A.

Ubicquia, Inc.

Current Lighting Solutions, LLC

Synapse Wireless, Inc.

Singapore Technologies Engineering Ltd.

Casambi Technologies Oy

Shanghai Sansi Electronic Engineering Co., Ltd.

MOONS' Electric Co., Ltd.

Luminext B.V.

Honeywell International Inc.

Leviton Manufacturing Co., Inc.

SiteWorx Software

Johnson Controls International plc

LACROIX City

LUG S.A.

MinebeaMitsumi Inc.

EDF Group

Exati Tecnologia

Nanjing LiCON IoT Technology Co., Ltd.

Shanghai Longjoin Intelligent Technology Co., Ltd.

Sichuan Huati Lighting Technology Co., Ltd.

Shanghai Shuncom Smart Technology Co., Ltd.

Wipro Lighting

Leotek Electronics USA LLC

DimOnOff Inc.

CIMCON Lighting, Inc.

Wellness TechGroup

Novaccess SA

RAB Lighting Inc.

Cree Lighting

Dialight plc

LEDVANCE GmbH

Molex LLC

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