

# Global Intelligent Industrial Sewing Machine Market Growth 2026-2032

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## Abstracts

The global Intelligent Industrial Sewing Machine market size is predicted to grow from US\$ 4473 million in 2025 to US\$ 5855 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Intelligent industrial sewing machines are industrial-grade sewing equipment that integrates electronic control systems, microprocessors/PLCs, servo motors, sensors, touch interfaces, and even network connectivity. Building upon the high speed and durability of traditional industrial sewing machines, they add intelligent functions, enabling automatic adjustment of sewing speed and spacing, automatic tension regulation, fault diagnosis and prompts, parameter storage, and programmed sewing path planning. Some models can be remotely monitored via network connection, and integrate OT/IoT data acquisition and production scheduling. Intelligent industrial sewing machines are mainly used for high-speed mass production in textile and apparel manufacturing, footwear/bags, home textiles, and other industrial sewing fields, improving production consistency, reducing manual intervention, and enhancing quality control and production efficiency. In 2025, the global production of intelligent industrial sewing machines is estimated at approximately 2,540,000 units, with an average price of approximately US\$1,800 per unit and a gross profit margin of approximately 37%.

Intelligent industrial sewing machines represent a crucial direction for the digital and automated transformation of industrial manufacturing. As the global apparel and garment industry transforms towards flexible manufacturing, make-to-order (MTO), and rapid-response supply chains, the demand for stable, efficient, and traceable intelligent manufacturing equipment has increased significantly. Intelligent industrial sewing machines, by automatically optimizing sewing parameters, reducing setup time, monitoring production status in real time, and linking with upper-level Manufacturing

Execution Systems (MES), can improve production cycle time, reduce defect rates, and lay the foundation for factory digitalization. Especially in apparel manufacturing clusters in Southeast Asia and South Asia, as well as in high-end customized manufacturing in Europe and America, this type of equipment is becoming a key investment direction for efficiency improvement and upgrading.

Industry growth drivers include rising labor costs, increased demand for flexible production, increased investment in factory digitalization, requirements for supply chain transparency, and the rigid demand for high-quality sewing output. Challenges mainly stem from the cost of high-end equipment, resistance to retrofitting existing workshop equipment, the need for operator skills training, and the complexity of integrating intelligent systems with existing production management systems.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Industrial Sewing Machine Industry Forecast" looks at past sales and reviews total world Intelligent Industrial Sewing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Industrial Sewing Machine sales for 2026 through 2032. With Intelligent Industrial Sewing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Industrial Sewing Machine industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Industrial Sewing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Industrial Sewing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Industrial Sewing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Industrial Sewing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Industrial Sewing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Industrial Sewing Machine market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Double Needle Lockstitch Sewing Machine

Single Needle Lockstitch Sewing Machine

Segmentation by Speed Level (rpm):

Standard Industrial (?3000 SPM)

High Speed (>3000?5000 SPM)

Ultra High Speed (>5000 SPM)

Segmentation by Price:

Entry Level (1,200?1,500 USD)

Mid?Range(1,500?2,500 USD)

High?End(2,500?3,500+ USD)

Segmentation by Application:

Clothing Manufacturing

Interior and Automotive Decoration Manufacturing

Industrial Textile Manufacturing

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tajima

Brother

Juki Corporation

Toyota

Gemsky

SVP Worldwide(Jaguar, Singer, Husqvarna Viking, PFAFF)

SunStar

Janome

Bernina

Pegasus

Baby Lock

Barudan

ZSK

HappyJapan

Feiyue

Jack

ZOJE

Shang Gong Group

Typical

Maqi

MAX

Feiya

Jingwei Electronic

Yuelong Sewing Equipment

Xinsheng Sewing Equipment

Feiying Electric Machinery

Shenshilei Group

Maya

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Industrial Sewing Machine market?

What factors are driving Intelligent Industrial Sewing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Industrial Sewing Machine market opportunities vary by end market size?

How does Intelligent Industrial Sewing Machine break out by Type, by Application?

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