

Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market Growth 2026-2032

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Abstracts

The global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit market size is predicted to grow from US\$ 1082 million in 2025 to US\$ 1672 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, the global production of intelligent, environmentally friendly gas-insulated ring main units (RMMs) reached 109,000 units, with an average selling price of US\$10,150 per unit. The global annual production capacity for intelligent, environmentally friendly gas-insulated RMMs was approximately 150,000 units, with a gross profit margin of approximately 24.3%. Intelligent, environmentally friendly gas-insulated RMMs are a collection of medium- and high-voltage switchgear characterized by environmental friendliness and sealed high-voltage gas insulation. They integrate switching, circuit breaker, surge arrester, control and protection, communication, and remote diagnostic functions into a compact metal enclosure. Through gas insulation (typically using sulfur hexafluoride SF6 or alternative gases), they provide a safe, reliable, compact, and low-maintenance power distribution and distribution network solution at high voltage levels. The term 'intelligent and environmentally friendly' emphasizes adding data-driven, remote monitoring, self-diagnostic, fault prediction, energy consumption optimization, and more environmentally friendly gas technologies to the traditional GIS (Gas Insulation System). The upstream of intelligent, environmentally friendly gas-insulated RMMs includes metal materials, environmentally friendly insulating gases, and insulating components. The midstream sector consists of manufacturers of intelligent and environmentally friendly gas-insulated ring main units, while the downstream sector mainly comprises residential, public utility, and industrial applications.

Currently, the market for intelligent environmentally friendly gas-insulated ring main units is undergoing a critical transformation period of technological substitution and

demand upgrading, primarily driven by the global power industry's low-carbon transformation, increasing pressure to reduce sulfur hexafluoride (SF6) emissions, and the improvement of distribution network automation levels. Compared to traditional SF6-insulated ring main units, this product uses environmentally friendly insulation media and combines it with intelligent monitoring units, achieving core functions such as equipment status self-sensing and remote operation and maintenance while reducing greenhouse gas emissions. Market supply is iterating from simple environmentally friendly gas substitution to intelligent integration of online monitoring, fault early warning, and self-diagnostic algorithms. However, technical challenges remain in the long-term stability of insulation performance, airtightness processes, and reliability verification under different operating conditions. Overall competition exhibits a differentiated stratification trend: the manufacturing threshold for basic environmentally friendly gas-insulated units is gradually decreasing, leading to product convergence, while high-end intelligent units with holographic sensing, edge computing, and deep collaboration capabilities with digital substation systems remain relatively scarce. The user base is gradually expanding from mainly power grid companies and local power enterprises to industrial and commercial sectors with higher requirements for power supply reliability and environmental protection, such as new energy power plants, rail transit, data centers and industrial parks. This is driving the products to develop in parallel and in-depth along two technical dimensions: 'environmentally friendly medium replacement' and 'equipment-side edge intelligence'.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Industry Forecast" looks at past sales and reviews total world Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit sales for 2026 through 2032. With Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Indoor Type

Outdoor Type

Segmentation by Insulating Medium:

Dry Air or Nitrogen Insulation

Mixed Gas Insulation

Segmentation by Arc Extinguishing Technology:

Vacuum Arc Extinguishing

Compressed Gas Arc Extinguishing

Segmentation by Rated Voltage:

12kV

24kV

40.5kV

Segmentation by Application:

Residential and Public Utilities

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Schneider Electric

Eaton

AEG

Siemens

Toshiba

Lucy Electric

Westinghouse

Huatach

Togami Electric Mfg. Co., Ltd

Ceepower

SFA Electric

Rockwill Electric

Stelmec

Stelmec Beijing SOJO Electric

HCRT

CSG

Futaile?Hangzhou?Electric

KE ELECTRIC

XD BAOJI ELECTRIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit market?

What factors are driving Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit market opportunities vary by end market size?
How does Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit by Country/Region, 2021, 2025 & 2032

2.2 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Segment by Type

2.2.1 Indoor Type

2.2.2 Outdoor Type

2.2.3 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type

2.2.3.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Type (2021-2026)

2.2.3.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Type (2021-2026)

2.3 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Segment by Insulating Medium

2.3.1 Dry Air or Nitrogen Insulation

2.3.2 Mixed Gas Insulation

2.3.3 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Insulating Medium

2.3.3.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Sales Market Share by Insulating Medium (2021-2026)

2.3.3.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue and Market Share by Insulating Medium (2021-2026)

2.3.3.3 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

Price by Insulating Medium (2021-2026)

2.4 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Segment by Arc Extinguishing Technology

2.4.1 Vacuum Arc Extinguishing

2.4.2 Compressed Gas Arc Extinguishing

2.4.3 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Arc Extinguishing Technology

2.4.3.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Arc Extinguishing Technology (2021-2026)

2.4.3.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue and Market Share by Arc Extinguishing Technology (2021-2026)

2.4.3.3 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Arc Extinguishing Technology (2021-2026)

2.5 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Segment by Rated Voltage

2.5.1 12kV

2.5.2 24kV

2.5.3 40.5kV

2.5.4 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Rated Voltage

2.5.4.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Rated Voltage (2021-2026)

2.5.4.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue and Market Share by Rated Voltage (2021-2026)

2.5.4.3 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Rated Voltage (2021-2026)

2.6 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Segment by Application

2.6.1 Residential and Public Utilities

2.6.2 Industrial

2.6.3 Others

2.6.4 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application

2.6.4.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Market Share by Application (2021-2026)

2.6.4.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Breakdown Data by Company

3.1.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Sales by Company (2021-2026)

3.1.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Company (2021-2026)

3.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Revenue by Company (2021-2026)

3.2.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Company (2021-2026)

3.2.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Company (2021-2026)

3.3 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Company

3.4 Key Manufacturers Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Location Distribution

3.4.2 Players Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INTELLIGENT ENVIRONMENTALLY FRIENDLY GAS-INSULATED RING MAIN UNIT BY GEOGRAPHIC REGION

4.1 World Historic Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market Size by Geographic Region (2021-2026)

4.1.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual

Sales by Geographic Region (2021-2026)

4.1.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market Size by Country/Region (2021-2026)

4.2.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Sales by Country/Region (2021-2026)

4.2.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Revenue by Country/Region (2021-2026)

4.3 Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Growth

4.4 APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Growth

4.5 Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Growth

4.6 Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Growth

5 AMERICAS

5.1 Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country

5.1.1 Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country (2021-2026)

5.1.2 Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Country (2021-2026)

5.2 Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026)

5.3 Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Region

6.1.1 APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Region (2021-2026)

6.1.2 APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Region (2021-2026)

6.2 APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026)

6.3 APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit by Country

7.1.1 Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country (2021-2026)

7.1.2 Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Country (2021-2026)

7.2 Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026)

7.3 Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit by Country

8.1.1 Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring

Main Unit Sales by Country (2021-2026)

8.1.2 Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring

Main Unit Revenue by Country (2021-2026)

8.2 Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main

Unit Sales by Type (2021-2026)

8.3 Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main

Unit Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

10.3 Manufacturing Process Analysis of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

10.4 Industry Chain Structure of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Distributors

11.3 Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Customer

12 WORLD FORECAST REVIEW FOR INTELLIGENT ENVIRONMENTALLY FRIENDLY GAS-INSULATED RING MAIN UNIT BY GEOGRAPHIC REGION

12.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market Size Forecast by Region

12.1.1 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Forecast by Region (2027-2032)

12.1.2 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Forecast by Type (2027-2032)

12.7 Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ABB

13.1.1 ABB Company Information

13.1.2 ABB Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.1.3 ABB Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ABB Main Business Overview

13.1.5 ABB Latest Developments

13.2 Schneider Electric

13.2.1 Schneider Electric Company Information

13.2.2 Schneider Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.2.3 Schneider Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Schneider Electric Main Business Overview

13.2.5 Schneider Electric Latest Developments

13.3 Eaton

13.3.1 Eaton Company Information

13.3.2 Eaton Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.3.3 Eaton Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales,

Revenue, Price and Gross Margin (2021-2026)

13.3.4 Eaton Main Business Overview

13.3.5 Eaton Latest Developments

13.4 AEG

13.4.1 AEG Company Information

13.4.2 AEG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product

Portfolios and Specifications

13.4.3 AEG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AEG Main Business Overview

13.4.5 AEG Latest Developments

13.5 Siemens

13.5.1 Siemens Company Information

13.5.2 Siemens Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.5.3 Siemens Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Siemens Main Business Overview

13.5.5 Siemens Latest Developments

13.6 Toshiba

13.6.1 Toshiba Company Information

13.6.2 Toshiba Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.6.3 Toshiba Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Toshiba Main Business Overview

13.6.5 Toshiba Latest Developments

13.7 Lucy Electric

13.7.1 Lucy Electric Company Information

13.7.2 Lucy Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.7.3 Lucy Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lucy Electric Main Business Overview

13.7.5 Lucy Electric Latest Developments

13.8 Westinghouse

13.8.1 Westinghouse Company Information

13.8.2 Westinghouse Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.8.3 Westinghouse Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Westinghouse Main Business Overview

13.8.5 Westinghouse Latest Developments

13.9 Huatech

13.9.1 Huatech Company Information

13.9.2 Huatech Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.9.3 Huatech Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Huatech Main Business Overview

13.9.5 Huatech Latest Developments

13.10 Togami Electric Mfg. Co., Ltd

13.10.1 Togami Electric Mfg. Co., Ltd Company Information

13.10.2 Togami Electric Mfg. Co., Ltd Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.10.3 Togami Electric Mfg. Co., Ltd Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Togami Electric Mfg. Co., Ltd Main Business Overview

13.10.5 Togami Electric Mfg. Co., Ltd Latest Developments

13.11 Ceepower

13.11.1 Ceepower Company Information

13.11.2 Ceepower Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.11.3 Ceepower Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Ceepower Main Business Overview

13.11.5 Ceepower Latest Developments

13.12 SFA Electric

13.12.1 SFA Electric Company Information

13.12.2 SFA Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.12.3 SFA Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 SFA Electric Main Business Overview

13.12.5 SFA Electric Latest Developments

13.13 Rockwill Electric

13.13.1 Rockwill Electric Company Information

13.13.2 Rockwill Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main

Unit Product Portfolios and Specifications

13.13.3 Rockwill Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Rockwill Electric Main Business Overview

13.13.5 Rockwill Electric Latest Developments

13.14 Stelmec

13.14.1 Stelmec Company Information

13.14.2 Stelmec Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.14.3 Stelmec Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Stelmec Main Business Overview

13.14.5 Stelmec Latest Developments

13.15 Stelmec Beijing SOJO Electric

13.15.1 Stelmec Beijing SOJO Electric Company Information

13.15.2 Stelmec Beijing SOJO Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.15.3 Stelmec Beijing SOJO Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Stelmec Beijing SOJO Electric Main Business Overview

13.15.5 Stelmec Beijing SOJO Electric Latest Developments

13.16 HCRT

13.16.1 HCRT Company Information

13.16.2 HCRT Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.16.3 HCRT Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 HCRT Main Business Overview

13.16.5 HCRT Latest Developments

13.17 CSG

13.17.1 CSG Company Information

13.17.2 CSG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.17.3 CSG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 CSG Main Business Overview

13.17.5 CSG Latest Developments

13.18 Futaile?Hangzhou?Electric

13.18.1 Futaile?Hangzhou?Electric Company Information

13.18.2 Futaile?Hangzhou?Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.18.3 Futaile?Hangzhou?Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Futaile?Hangzhou?Electric Main Business Overview

13.18.5 Futaile?Hangzhou?Electric Latest Developments

13.19 KE ELECTRIC

13.19.1 KE ELECTRIC Company Information

13.19.2 KE ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.19.3 KE ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 KE ELECTRIC Main Business Overview

13.19.5 KE ELECTRIC Latest Developments

13.20 XD BAOJI ELECTRIC

13.20.1 XD BAOJI ELECTRIC Company Information

13.20.2 XD BAOJI ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

13.20.3 XD BAOJI ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 XD BAOJI ELECTRIC Main Business Overview

13.20.5 XD BAOJI ELECTRIC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Indoor Type

Table 4. Major Players of Outdoor Type

Table 5. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026) & (Units)

Table 6. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Type (2021-2026)

Table 7. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Type (2021-2026)

Table 9. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Dry Air or Nitrogen Insulation

Table 11. Major Players of Mixed Gas Insulation

Table 12. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Insulating Medium (2021-2026) & (Units)

Table 13. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Insulating Medium (2021-2026)

Table 14. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Insulating Medium (2021-2026) & (\$ million)

Table 15. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Insulating Medium (2021-2026)

Table 16. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Price by Insulating Medium (2021-2026) & (US\$/Unit)

Table 17. Major Players of Vacuum Arc Extinguishing

Table 18. Major Players of Compressed Gas Arc Extinguishing

Table 19. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Arc Extinguishing Technology (2021-2026) & (Units)

Table 20. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Arc Extinguishing Technology (2021-2026)

Table 21. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue by Arc Extinguishing Technology (2021-2026) & (\$ million)

Table 22. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue Market Share by Arc Extinguishing Technology (2021-2026)

Table 23. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

Price by Arc Extinguishing Technology (2021-2026) & (US\$/Unit)

Table 24. Major Players of 12kV

Table 25. Major Players of 24kV

Table 26. Major Players of 40.5kV

Table 27. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Sales by Rated Voltage (2021-2026) & (Units)

Table 28. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Sales Market Share by Rated Voltage (2021-2026)

Table 29. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue by Rated Voltage (2021-2026) & (\$ million)

Table 30. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue Market Share by Rated Voltage (2021-2026)

Table 31. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

Price by Rated Voltage (2021-2026) & (US\$/Unit)

Table 32. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

by Application (2021-2026) & (Units)

Table 33. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

Market Share by Application (2021-2026)

Table 34. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue Market Share by Application (2021-2026)

Table 36. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

Price by Application (2021-2026) & (US\$/Unit)

Table 37. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Sales by Company (2021-2026) & (Units)

Table 38. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Sales Market Share by Company (2021-2026)

Table 39. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue Market Share by Company (2021-2026)

Table 41. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale

Price by Company (2021-2026) & (US\$/Unit)

Table 42. Key Manufacturers Intelligent Environmentally Friendly Gas-Insulated Ring

Main Unit Producing Area Distribution and Sales Area

Table 43. Players Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Products Offered

Table 44. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Geographic Region (2021-2026) & (Units)

Table 48. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share Geographic Region (2021-2026)

Table 49. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country/Region (2021-2026) & (Units)

Table 52. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Country/Region (2021-2026)

Table 53. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country (2021-2026) & (Units)

Table 56. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Country (2021-2026)

Table 57. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026) & (Units)

Table 59. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026) & (Units)

Table 60. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Region (2021-2026) & (Units)

Table 61. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Region (2021-2026)

Table 62. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026) & (Units)

Table 64. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026) & (Units)

Table 65. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country (2021-2026) & (Units)

Table 66. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026) & (Units)

Table 68. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026) & (Units)

Table 69. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Country (2021-2026) & (Units)

Table 70. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Type (2021-2026) & (Units)

Table 72. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Application (2021-2026) & (Units)

Table 73. Key Market Drivers & Growth Opportunities of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Table 74. Key Market Challenges & Risks of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Table 75. Key Industry Trends of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Table 76. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Distributors List

Table 79. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Customer List

Table 80. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Region (2027-2032) & (Units)

Table 81. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Country (2027-2032) & (Units)

Table 83. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Region (2027-2032) & (Units)

Table 85. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Country (2027-2032) & (Units)

Table 87. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Country (2027-2032) & (Units)

Table 89. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Type (2027-2032) & (Units)

Table 91. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Forecast by Application (2027-2032) & (Units)

Table 93. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. ABB Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 95. ABB Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 96. ABB Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. ABB Main Business

Table 98. ABB Latest Developments

Table 99. Schneider Electric Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 100. Schneider Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 101. Schneider Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Schneider Electric Main Business

Table 103. Schneider Electric Latest Developments

Table 104. Eaton Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 105. Eaton Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 106. Eaton Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Eaton Main Business

Table 108. Eaton Latest Developments

Table 109. AEG Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 110. AEG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 111. AEG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. AEG Main Business

Table 113. AEG Latest Developments

Table 114. Siemens Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 115. Siemens Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 116. Siemens Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Siemens Main Business

Table 118. Siemens Latest Developments

Table 119. Toshiba Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 120. Toshiba Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 121. Toshiba Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Toshiba Main Business

Table 123. Toshiba Latest Developments

Table 124. Lucy Electric Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 125. Lucy Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 126. Lucy Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Lucy Electric Main Business

Table 128. Lucy Electric Latest Developments

Table 129. Westinghouse Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 130. Westinghouse Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 131. Westinghouse Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Westinghouse Main Business

Table 133. Westinghouse Latest Developments

Table 134. Huatech Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 135. Huatech Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 136. Huatech Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Huatech Main Business

Table 138. Huatech Latest Developments

Table 139. Togami Electric Mfg. Co., Ltd Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 140. Togami Electric Mfg. Co., Ltd Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 141. Togami Electric Mfg. Co., Ltd Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Togami Electric Mfg. Co., Ltd Main Business

Table 143. Togami Electric Mfg. Co., Ltd Latest Developments

Table 144. Ceepower Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 145. Ceepower Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 146. Ceepower Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Ceepower Main Business

Table 148. Ceepower Latest Developments

Table 149. SFA Electric Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 150. SFA Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 151. SFA Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. SFA Electric Main Business

Table 153. SFA Electric Latest Developments

Table 154. Rockwill Electric Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 155. Rockwill Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 156. Rockwill Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Rockwill Electric Main Business

Table 158. Rockwill Electric Latest Developments

Table 159. Stelmec Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 160. Stelmec Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 161. Stelmec Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Stelmec Main Business

Table 163. Stelmec Latest Developments

Table 164. Stelmec Beijing SOJO Electric Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 165. Stelmec Beijing SOJO Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 166. Stelmec Beijing SOJO Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Stelmec Beijing SOJO Electric Main Business

Table 168. Stelmec Beijing SOJO Electric Latest Developments

Table 169. HCRT Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 170. HCRT Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 171. HCRT Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. HCRT Main Business

Table 173. HCRT Latest Developments

Table 174. CSG Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 175. CSG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 176. CSG Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. CSG Main Business

Table 178. CSG Latest Developments

Table 179. Futaile?Hangzhou?Electric Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 180. Futaile?Hangzhou?Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 181. Futaile?Hangzhou?Electric Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Futaile?Hangzhou?Electric Main Business

Table 183. Futaile?Hangzhou?Electric Latest Developments

Table 184. KE ELECTRIC Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 185. KE ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 186. KE ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. KE ELECTRIC Main Business

Table 188. KE ELECTRIC Latest Developments

Table 189. XD BAOJI ELECTRIC Basic Information, Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Manufacturing Base, Sales Area and Its Competitors

Table 190. XD BAOJI ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Product Portfolios and Specifications

Table 191. XD BAOJI ELECTRIC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. XD BAOJI ELECTRIC Main Business

Table 193. XD BAOJI ELECTRIC Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Figure 2. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Report
Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by
Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales
Market Share by Country/Region (2025)

Figure 10. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales
Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Indoor Type

Figure 12. Product Picture of Outdoor Type

Figure 13. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Sales Market Share by Type in 2026

Figure 14. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Dry Air or Nitrogen Insulation

Figure 16. Product Picture of Mixed Gas Insulation

Figure 17. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Sales Market Share by Insulating Medium in 2026

Figure 18. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Revenue Market Share by Insulating Medium (2021-2026)

Figure 19. Product Picture of Vacuum Arc Extinguishing

Figure 20. Product Picture of Compressed Gas Arc Extinguishing

Figure 21. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Sales Market Share by Arc Extinguishing Technology in 2026

Figure 22. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit
Revenue Market Share by Arc Extinguishing Technology (2021-2026)

Figure 23. Product Picture of 12kV

Figure 24. Product Picture of 24kV

Figure 25. Product Picture of 40.5kV

Figure 26. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Rated Voltage in 2026

Figure 27. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Rated Voltage (2021-2026)

Figure 28. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Consumed in Residential and Public Utilities

Figure 29. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market: Residential and Public Utilities (2021-2026) & (Units)

Figure 30. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Consumed in Industrial

Figure 31. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market: Industrial (2021-2026) & (Units)

Figure 32. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Consumed in Others

Figure 33. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Market: Others (2021-2026) & (Units)

Figure 34. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sale Market Share by Application (2025)

Figure 35. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Application in 2025

Figure 36. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales by Company in 2025 (Units)

Figure 37. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Company in 2025

Figure 38. Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue by Company in 2025 (\$ millions)

Figure 39. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Company in 2025

Figure 40. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales 2021-2026 (Units)

Figure 43. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue 2021-2026 (\$ millions)

Figure 44. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Sales 2021-2026 (Units)

Figure 45. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue 2021-2026 (\$ millions)

Figure 46. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales 2021-2026 (Units)

Figure 47. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue 2021-2026 (\$ millions)

Figure 50. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Country in 2025

Figure 51. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Country (2021-2026)

Figure 52. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Type (2021-2026)

Figure 53. Americas Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Application (2021-2026)

Figure 54. United States Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Region in 2025

Figure 59. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Region (2021-2026)

Figure 60. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Type (2021-2026)

Figure 61. APAC Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Application (2021-2026)

Figure 62. China Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Country in 2025

Figure 70. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Market Share by Country (2021-2026)

Figure 71. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Type (2021-2026)

Figure 72. Europe Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Application (2021-2026)

Figure 73. Germany Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Sales Market Share by Application (2021-2026)

Figure 81. Egypt Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Intelligent Environmentally Friendly Gas-Insulated Ring Main

Unit Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit in 2026

Figure 87. Manufacturing Process Analysis of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Figure 88. Industry Chain Structure of Intelligent Environmentally Friendly Gas-Insulated Ring Main Unit

Figure 89. Channels of Distribution

Figure 90. Global Intelligent Environmentally Friendly Gas-Insulated Ring Main

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