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Global Intelligent e-Paper Bedside Display Market Growth 2026-2032

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Abstracts

The global Intelligent e-Paper Bedside Display market size is predicted to grow from US$ 199 million in 2025 to US$ 417 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

A intelligent e-paper bedside display is a patient information display terminal that uses electronic paper (ePaper) display technology and is typically installed beside a hospital bed. The device presents real-time information such as patient identification, admission details, nursing level, allergy history, and care reminders. It connects to hospital information systems (HIS, EMR, NIS) through wireless communication technologies such as Wi-Fi, BLE, Zigbee, or NFC to enable automatic data updates. Featuring ultra-low power consumption, paper-like readability, wide viewing angles, and long battery life, the smart ePaper bedside card may also integrate functions such as nurse call, interactive prompts, QR code identification, and asset/location management. These capabilities enhance ward digitalization, improve nursing efficiency, and strengthen patient safety. In 2024, global sales of intelligent e-paper bedside displays reached 1.24 million units, with an average selling price of US$158 per unit. The single-line production capacity of the intelligent e-paper bedside display is approximately 50,000 units per year, with a gross profit margin of approximately 20%–35%.

The upstream of intelligent e-paper bedside display includes suppliers of ePaper displays, display driver ICs, wireless communication modules (Wi-Fi, BLE, Zigbee, NFC), MCUs, batteries and power-management components, as well as structural parts and contract manufacturing. It also involves software platform vendors that provide firmware development, communication protocols, and integration with hospital information systems. Downstream demand primarily comes from hospitals, specialty clinics, rehabilitation centers, and nursing institutions, where the devices are deployed

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in inpatient wards to present critical patient information and support nursing workflows, serving as key terminals within smart ward solutions, digital nursing stations, and hospital asset-management systems.

United States market for Intelligent e-Paper Bedside Display is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intelligent e-Paper Bedside Display is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Intelligent e-Paper Bedside Display is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intelligent e-Paper Bedside Display players cover Advantech, Micromax Health, Refront IoMT, CEC Xiangjiang Data Services, imedtac, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intelligent e-Paper Bedside Display Industry Forecast” looks at past sales and reviews total world Intelligent e-Paper Bedside Display sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent e-Paper Bedside Display sales for 2026 through 2032. With Intelligent e-Paper Bedside Display sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intelligent e-Paper Bedside Display industry.

This Insight Report provides a comprehensive analysis of the global Intelligent e-Paper Bedside Display landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent e-Paper Bedside Display portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intelligent e-Paper Bedside Display market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent e-Paper Bedside Display and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent e-Paper Bedside Display.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent e-Paper Bedside Display market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wi-Fi

Bluetooth Low Energy

NFC/RFID

Other

Segmentation by Screen Size:

Small Screen

Medium Screen

Large Screen

Segmentation by Installation Method:

Bedside Clip-on

Wall-mounted

Magnetic type

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Other

Segmentation by Application:

General Hospital Wards

ICU

Operating Room

Obstetrics and Pediatrics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantech

Micromax Health

Refront IoMT

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CEC Xiangjiang Data Services

imedtac

MinewTag

Jiangxi Xingtai Technology

Seekink

Wuhan Kuge Electronic Technology

IEI Integration Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent e-Paper Bedside Display market?

What factors are driving Intelligent e-Paper Bedside Display market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent e-Paper Bedside Display market opportunities vary by end market size?

How does Intelligent e-Paper Bedside Display break out by Type, by Application?

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