

Global Intelligent Deep Hole Machine Tool Market Growth 2026-2032

<https://marketpublishers.com/r/G66E124E4509EN.html>

Date: July 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: G66E124E4509EN

Abstracts

The global Intelligent Deep Hole Machine Tool market size is predicted to grow from US\$ 1252 million in 2025 to US\$ 1732 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

An Intelligent Deep Hole Machine Tool is a specialized metal-cutting tool designed to produce very deep, precise holes into virtually any metal. It utilizes advanced drilling technologies that can be manual or computer-operated, characterized by a depth-to-diameter ratio (D:d) where deep holes are typically larger than 10:1. This technology is valuable for its ability to enhance the uses of various metals by creating straighter, more accurate holes, and is usually performed on specialized equipment optimized for straightness and efficiency. The intelligent deep-hole machine tool industry chain includes upstream key components such as high-rigidity spindles, precision linear guides, servo motors, CNC systems, sensors, and cooling systems. The midstream consists of machine tool manufacturers who integrate mechanical structures, control software, automation units, and monitoring systems. Downstream applications cover aerospace component manufacturing, engine assembly production, automotive chassis and transmission component production, and precision mold processing. Value-added services include installation and commissioning, calibration, operator training, and sensor-based diagnostics and predictive maintenance to maximize uptime and machining accuracy. In 2025, the global production of intelligent deep-hole machine tools is estimated at approximately 4,000 units, with a global average market price of approximately US\$320,000 per unit. The gross profit margins of major companies in the industry range from 30% to 50%. In 2025, the global production capacity of intelligent deep-hole machine tools is estimated at approximately 5,000 units.

The market for intelligent deep hole machine tools is driven by increasing demand for

high-precision, high-quality deep hole machining in aerospace, automotive, and energy industries. Integration of CNC, real-time monitoring, and adaptive cutting strategies enhances process reliability and reduces cycle time. Industry 4.0 and smart manufacturing trends support the adoption of IoT-enabled diagnostics and predictive maintenance. Growth in aerospace component production, automotive powertrain parts, and precision molds further fuels demand. Manufacturers focus on improving automation, accuracy, and cost-effective solutions while addressing skills shortages and energy efficiency requirements. Overall, intelligent deep hole machine tools are expected to see steady growth as global manufacturing shifts toward precision, automation, and digital integration.

LP Information, Inc. (LPI) ' newest research report, the "Intelligent Deep Hole Machine Tool Industry Forecast" looks at past sales and reviews total world Intelligent Deep Hole Machine Tool sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Deep Hole Machine Tool sales for 2026 through 2032. With Intelligent Deep Hole Machine Tool sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Deep Hole Machine Tool industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Deep Hole Machine Tool landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Deep Hole Machine Tool portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Deep Hole Machine Tool market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Deep Hole Machine Tool and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Deep Hole Machine Tool.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Deep Hole Machine Tool market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Applicable to Machine Tools with Workpieces of 1~20 Mm

Applicable to Machine Tools with Workpieces of 20~50 Mm

Applicable to Machine Tools with Workpieces of More Than 50 Mm

Segmentation by Processing Method:

Gun Drilling Machine

BTA Deep Hole Drilling Machine

Deep Hole Boring Machine

Skiving & Roller Burnishing Machine

Segmentation by Control System:

CNC Deep Hole Machine Tool

PLC Controlled Deep Hole Machine Tool

Segmentation by Application:

Aerospace Parts

Auto Parts

Heavy Machinery Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shandong Pulisen Group

Precihole Machine Tools

Kays Engineering

Guangdong Taili Intelligent Equipment Co., Ltd.

Shin-IL Machinery Co., Ltd.

Mollart

Dezhou Guanly Precision Machinery Co., Ltd.

Shanghai Ningyuan Precision Machinery Corp.

Nanyang Zonjet CNC Technology co., Ltd.

TIBO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Deep Hole Machine Tool market?

What factors are driving Intelligent Deep Hole Machine Tool market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Deep Hole Machine Tool market opportunities vary by end market size?

How does Intelligent Deep Hole Machine Tool break out by Type, by Application?

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