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# Global Intelligent Connected Instrumentation for Two-wheelers Market Growth 2026-2032

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## Abstracts

The global Intelligent Connected Instrumentation for Two-wheelers market size is predicted to grow from US$ 420 million in 2025 to US$ 691 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Intelligent Connected Instrumentation for Two-wheelers refers to an advanced human-machine interface (HMI) system that integrates digital display technologies with vehicle connectivity capabilities, designed for motorcycles, electric two-wheelers, and scooters. By incorporating communication modules such as Bluetooth, Wi-Fi, or cellular connectivity along with embedded software platforms, it enables real-time vehicle data visualization, navigation display, smartphone integration, remote diagnostics, and over-the-air (OTA) updates, addressing the limitations of traditional standalone dashboards that lack connectivity and functionality. The product has evolved from basic digital instrument clusters to fully connected smart terminals driven by the proliferation of smartphones and IoT technologies, becoming a key component of vehicle intelligence and user experience differentiation. From a supply chain perspective, upstream components include display panels, microcontrollers or system-on-chip processors, connectivity modules, GNSS positioning units, memory devices, power management ICs, and various sensors, supported by materials such as PCBs, glass substrates, and electronic packaging materials, which are then integrated into complete systems for OEM deployment.In 2025, the global production capacity of Intelligent Connected Instrumentation for Two-wheelers reached 20 million units, with sales volume totaling 16.52 million units. The average unit price was USD 26 per unit, and the gross profit margin of enterprises ranged between 20% and 30%.

The market for intelligent connected instrumentation in two-wheelers is currently transitioning from feature expansion to ecosystem integration, driven by the rapid

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growth of electric two-wheelers and rising consumer expectations for smart experiences. With the widespread adoption of smartphone ecosystems, users increasingly demand functions such as navigation, data synchronization, and remote control, pushing instrument systems to evolve into central information hubs within the vehicle. OEMs are leveraging these systems as key differentiation tools to enhance brand value and extend digital services, strengthening user engagement. While adoption is accelerating in mid-to-high-end models and gradually penetrating lower segments, the overall market is still in a growth phase with notable variations across regions and price tiers.

Looking ahead, future development will focus on deeper connectivity integration and software-defined capabilities, positioning intelligent connected instrumentation as a core node within the vehicle?s electronic architecture. Advances in communication technologies and cloud platforms will enable tighter integration between vehicles, smartphones, and backend systems, supporting a broader range of applications such as real-time navigation optimization, remote diagnostics, OTA updates, and personalized user interfaces. At the same time, platform-based software architectures and modular hardware designs will become increasingly important to improve scalability and reduce development costs. Human-machine interaction will also continue to evolve toward multi-modal approaches, including touch, voice, and hybrid control systems, enhancing usability while maintaining riding safety.

However, several challenges remain. Cost sensitivity continues to be a major constraint, particularly in entry-level segments where the addition of connectivity features can significantly increase system costs. Issues related to connectivity reliability, cross-platform compatibility, and cybersecurity are becoming more prominent, as the lack of unified standards adds complexity to development and maintenance. Furthermore, uncertainties in the supply of key components such as semiconductors and communication modules, along with stringent reliability requirements under harsh operating conditions, increase technical barriers. Despite these challenges, long-term growth prospects remain strong, supported by ongoing electrification and the broader shift toward intelligent and connected mobility.

LP Information, Inc. (LPI) ' newest research report, the ?Intelligent Connected Instrumentation for Two-wheelers Industry Forecast? looks at past sales and reviews total world Intelligent Connected Instrumentation for Two-wheelers sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Connected Instrumentation for Two-wheelers sales for 2026 through 2032. With Intelligent Connected Instrumentation for Two-wheelers sales broken down by region,

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market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intelligent Connected Instrumentation for Two-wheelers industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Connected Instrumentation for Two-wheelers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Connected Instrumentation for Two-wheelers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Intelligent Connected Instrumentation for Two-wheelers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Connected Instrumentation for Two-wheelers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Connected Instrumentation for Two-wheelers.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Connected Instrumentation for Two-wheelers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LCD Clusters

TFT Clusters

Hybrid Display Clusters

Segmentation by Control Method:

Button-controlled Cluster

Touch-controlled Cluster

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Joystick-controlled Cluster

Segmentation by Display Size:

Small Size Instrument Cluster (Below 5 Inch)

Medium Size Instrument Cluster (5?7 Inch)

Large Size Instrument Cluster (7?9 Inch)

Segmentation by Application:

Electric Vehicle

Motorcycle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Nippon Seiki

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Continental

Bosch

Edomtech

Zhejiang Nushine Technology

Wuhan Blue Star Technology

ThinkerRide

Denso

Nuvoton Technology

Visteon

Marelli

Aim Technologies

Winstar

Weisen Instrument

Pricol

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Connected Instrumentation for Two-wheelers market?

What factors are driving Intelligent Connected Instrumentation for Two-wheelers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Intelligent Connected Instrumentation for Two-wheelers market opportunities vary by end market size?

How does Intelligent Connected Instrumentation for Two-wheelers break out by Type, by Application?

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