

Global Intelligent Computing POD Market Growth 2025-2031

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Abstracts

The global Intelligent Computing POD market size is predicted to grow from US\$ 3355 million in 2025 to US\$ 20650 million in 2031; it is expected to grow at a CAGR of 35.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Intelligent computing POD (Point of Delivery) is a modular and scalable intelligent computing power delivery unit that usually integrates computing, storage and network resources. It is used to quickly deploy high-computing power demand scenarios such as AI training, reasoning and big data processing. It is widely used in intelligent computing centers, enterprise privatization deployment and edge computing. In 2024, the global intelligent computing POD market size will be approximately US\$2.5-3 billion (approximately RMB 18-21.5 billion), mainly benefiting from the surge in the scale of AI large-model training, the acceleration of generative AI commercialization and the promotion of policies such as 'East Data West Computing'. It is expected to exceed US\$4 billion in 2025, with an annual compound growth rate of more than 30%.

United States market for Intelligent Computing POD is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Intelligent Computing POD is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Intelligent Computing POD is estimated to increase from US\$ million

in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Intelligent Computing POD players cover ASUS, AMAX, HPE, Huawei, Shanghai Enflame Technology Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Intelligent Computing POD Industry Forecast” looks at past sales and reviews total world Intelligent Computing POD sales in 2024, providing a comprehensive analysis by region and market sector of projected Intelligent Computing POD sales for 2025 through 2031. With Intelligent Computing POD sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Computing POD industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Computing POD landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Computing POD portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Computing POD market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Computing POD and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Computing POD.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Computing POD market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PUE

PUE: 1.15–1.20

PUE: 1.20–1.25

PUE: Above 1.25

Segmentation by Application:

Data Center

Cloud Computing

Big Data

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASUS

AMAX

HPE

Huawei

Shanghai Enflame Technology Company

Digital China

Powerleader

Kstar

Hunan Xiangjiang Kunpeng

Xiamen Hongxin Electronics Technology Group Inc.

Henan Kunlun Information Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Intelligent Computing POD market?

What factors are driving Intelligent Computing POD market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Computing POD market opportunities vary by end market size?

How does Intelligent Computing POD break out by Type, by Application?

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