

Global Intelligent Computing Platform Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Intelligent Computing Platform market size is predicted to grow from US\$ 24097 million in 2025 to US\$ 88701 million in 2032; it is expected to grow at a CAGR of 20.5% from 2026 to 2032.

An intelligent computing platform is a hardware-software integrated platform designed for intelligent computing tasks. By aggregating computing resources, data assets, algorithmic models, and application service capabilities, it provides a unified computing support environment for artificial intelligence, high-performance computing, data analysis, and industry-specific intelligent applications. Typically built upon heterogeneous computing resources—such as GPUs, NPUs, CPUs, ASICs, and FPGAs—these platforms enable efficient resource utilization and the delivery of intelligent applications through functions including computing power scheduling, resource management, task orchestration, data processing, model training, model deployment, and application management.

Key Findings

AI development platforms and computing resource management platforms represent major market segments

Cloud-based Intelligent Computing Platforms account for the largest deployment model globally

North America and Asia Pacific are the leading regional markets

Large model computing platforms and industry intelligent computing platforms are

emerging growth areas

Market Trends

The Intelligent Computing Platform industry is evolving from traditional computing management systems toward integrated AI computing ecosystems. Platforms are increasingly combining heterogeneous computing resource scheduling, AI model development, large model training, inference services, intelligent workflow orchestration and industry application deployment. As AI computing demand expands from research environments into enterprise production scenarios, customers are placing greater emphasis on efficient computing utilization, flexible deployment, model lifecycle management and intelligent application integration.

Market Dynamics

Drivers

The expansion of generative AI, large language models, intelligent data centers and enterprise digital transformation is driving demand for Intelligent Computing Platforms. Organizations require centralized platforms to manage increasing GPU/NPU computing resources, optimize AI workloads and accelerate the deployment of intelligent applications across different industries.

Restraints

The development of Intelligent Computing Platforms is constrained by high infrastructure investment requirements, complexity of heterogeneous computing management, shortage of AI engineering capabilities and compatibility challenges among different hardware ecosystems. Enterprises need continuous investment in computing infrastructure, software platforms and technical expertise to achieve efficient intelligent computing operations.

Opportunities

The rapid development of AI Agents, industry-specific AI models, private intelligent computing environments and hybrid cloud computing architectures creates new opportunities for Intelligent Computing Platform providers. Demand for intelligent computing resource management, automated model operations, AI application orchestration and customized industry platforms is expected to expand market

opportunities.

Challenges

The Intelligent Computing Platform market faces challenges from rapid technology changes, platform ecosystem competition, standardization difficulties and uncertain enterprise adoption cycles. Companies need to continuously improve computing efficiency, ecosystem compatibility, developer support and industry application capabilities to maintain long-term competitiveness.

Industry Chain Analysis

The Intelligent Computing Platform industry chain includes upstream computing infrastructure providers, midstream platform developers and downstream application users. The upstream segment consists of AI chips, servers, storage systems, high-speed networks, cloud infrastructure and other computing components. The midstream segment focuses on platform software development, including computing resource management, AI development environments, model management systems, workload scheduling and application deployment frameworks. The downstream segment covers cloud service providers, enterprises, research organizations and industry solution providers. Value creation mainly comes from improving computing resource utilization, simplifying AI development processes and enabling efficient deployment of intelligent applications. Platform providers generate value through software optimization, ecosystem integration and industry-specific customization capabilities.

Segment Insights

Intelligent Computing Platforms can be segmented by deployment model, computing architecture, platform function, service mode and application field. From functional perspective, AI development platforms and computing resource management platforms currently represent the largest segments because they support core AI development and infrastructure operations. Large model computing platforms are becoming one of the fastest-growing segments due to increasing demand for foundation model training, fine-tuning and inference deployment. By architecture, heterogeneous computing platforms integrating GPU, NPU and other accelerator resources are gaining importance as enterprises seek higher computing efficiency and flexible workload scheduling.

Downstream Market Opportunities

Intelligent Computing Platforms are widely applied in cloud computing, enterprise AI transformation, industrial intelligence, autonomous driving, healthcare AI, financial technology, scientific research and smart city applications. Cloud computing providers and large enterprises remain major users, while industry-specific intelligent computing platforms are expanding due to increasing demand for customized AI solutions, secure deployment environments and intelligent business processes.

Regional Insights

The global Intelligent Computing Platform market shows regional differences based on computing infrastructure maturity, AI ecosystem development and enterprise digitalization levels. North America remains one of the leading markets due to advanced cloud infrastructure, strong AI technology ecosystems and large-scale investment in intelligent computing. Asia Pacific represents a rapidly expanding market supported by intelligent computing center construction, AI infrastructure development and growing enterprise adoption. China has become an important regional market through domestic AI ecosystem development, intelligent computing infrastructure investment and industry application expansion. Europe focuses more on enterprise AI deployment, data governance and secure intelligent computing environments.

Competitive Landscape Analysis

The Intelligent Computing Platform market includes cloud computing providers, AI infrastructure companies, server ecosystem companies, AI software platform providers and industry solution developers. Competition is mainly based on computing resource management capability, AI development tools, hardware ecosystem compatibility, deployment flexibility, platform scalability and industry application experience. The market is gradually shifting from individual computing management solutions toward integrated intelligent computing ecosystems combining hardware resources, AI development environments, foundation models and industry applications.

Report Scope

LPI (LP Information)' newest research report, the "Intelligent Computing Platform Industry Forecast" looks at past sales and reviews total world Intelligent Computing Platform sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Computing Platform sales for 2026 through 2032. With Intelligent Computing Platform sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world Intelligent Computing Platform industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Computing Platform landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Intelligent Computing Platform portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Computing Platform market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Computing Platform and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Computing Platform.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Computing Platform market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Cloud-based

On-premise

Segmentation by Types of Computing Resources:

GPU-based Intelligent Computing Platform

NPU-based Intelligent Computing Platform

ASIC-based Intelligent Computing Platform

Segmentation by Function:

AI Computing Power Management Platform

AI Model Development Platform

MLOps Platform

Large Model Service Platform

AI Application Development Platform

Segmentation by Application:

Large Enterprises

SMEs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft

Amazon Web Services

Google

IBM

Oracle

Huawei

Alibaba Cloud

Tencent Cloud

Baidu

Hewlett Packard Enterprise

Dell Technologies

Lenovo

Inspur

Super Micro Computer

QingCloud

DataCanvas

NVIDIA

Sugon

iFLYTEK

SenseTime

CloudWalk Technology

NEC

NTT Data

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Intelligent Computing Platform Market Size (2021-2032)
 - 2.1.2 Intelligent Computing Platform Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Intelligent Computing Platform by Country/Region (2021, 2025 & 2032)
- 2.2 Intelligent Computing Platform Segment by Type
 - 2.2.1 Cloud-based
 - 2.2.2 On-premise
 - 2.2.3 Intelligent Computing Platform Market Size by Type
 - 2.2.3.1 Intelligent Computing Platform Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Intelligent Computing Platform Market Size Market Share by Type (2021-2026)
- 2.3 Intelligent Computing Platform Segment by Types of Computing Resources
 - 2.3.1 GPU-based Intelligent Computing Platform
 - 2.3.2 NPU-based Intelligent Computing Platform
 - 2.3.3 ASIC-based Intelligent Computing Platform
 - 2.3.4 Intelligent Computing Platform Market Size by Types of Computing Resources
 - 2.3.4.1 Intelligent Computing Platform Market Size CAGR by Types of Computing Resources (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Intelligent Computing Platform Market Size Market Share by Types of Computing Resources (2021-2026)
- 2.4 Intelligent Computing Platform Segment by Function

2.4.1 AI Computing Power Management Platform

2.4.2 AI Model Development Platform

2.4.3 MLOps Platform

2.4.4 Large Model Service Platform

2.4.5 AI Application Development Platform

2.4.6 Intelligent Computing Platform Market Size by Function

2.4.6.1 Intelligent Computing Platform Market Size CAGR by Function (2021 VS 2025 VS 2032)

2.4.6.2 Global Intelligent Computing Platform Market Size Market Share by Function (2021-2026)

2.5 Intelligent Computing Platform Segment by Application

2.5.1 Large Enterprises

2.5.2 SMEs

2.5.3 Intelligent Computing Platform Market Size by Application

2.5.3.1 Intelligent Computing Platform Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.3.2 Global Intelligent Computing Platform Market Size Market Share by Application (2021-2026)

3 INTELLIGENT COMPUTING PLATFORM MARKET SIZE BY PLAYER

3.1 Intelligent Computing Platform Market Size Market Share by Player

3.1.1 Global Intelligent Computing Platform Revenue by Player (2021-2026)

3.1.2 Global Intelligent Computing Platform Revenue Market Share by Player (2021-2026)

3.2 Global Intelligent Computing Platform Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 INTELLIGENT COMPUTING PLATFORM BY REGION

4.1 Intelligent Computing Platform Market Size by Region (2021-2026)

4.2 Global Intelligent Computing Platform Annual Revenue by Country/Region (2021-2026)

4.3 Americas Intelligent Computing Platform Market Size Growth (2021-2026)

4.4 APAC Intelligent Computing Platform Market Size Growth (2021-2026)

4.5 Europe Intelligent Computing Platform Market Size Growth (2021-2026)

4.6 Middle East & Africa Intelligent Computing Platform Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Intelligent Computing Platform Market Size by Country (2021-2026)

5.2 Americas Intelligent Computing Platform Market Size by Type (2021-2026)

5.3 Americas Intelligent Computing Platform Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Intelligent Computing Platform Market Size by Region (2021-2026)

6.2 APAC Intelligent Computing Platform Market Size by Type (2021-2026)

6.3 APAC Intelligent Computing Platform Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Intelligent Computing Platform Market Size by Country (2021-2026)

7.2 Europe Intelligent Computing Platform Market Size by Type (2021-2026)

7.3 Europe Intelligent Computing Platform Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Intelligent Computing Platform by Region (2021-2026)
- 8.2 Middle East & Africa Intelligent Computing Platform Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Intelligent Computing Platform Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL INTELLIGENT COMPUTING PLATFORM MARKET FORECAST

- 10.1 Global Intelligent Computing Platform Forecast by Region (2027-2032)
 - 10.1.1 Global Intelligent Computing Platform Forecast by Region (2027-2032)
 - 10.1.2 Americas Intelligent Computing Platform Forecast
 - 10.1.3 APAC Intelligent Computing Platform Forecast
 - 10.1.4 Europe Intelligent Computing Platform Forecast
 - 10.1.5 Middle East & Africa Intelligent Computing Platform Forecast
- 10.2 Americas Intelligent Computing Platform Forecast by Country (2027-2032)
 - 10.2.1 United States Market Intelligent Computing Platform Forecast
 - 10.2.2 Canada Market Intelligent Computing Platform Forecast
 - 10.2.3 Mexico Market Intelligent Computing Platform Forecast
 - 10.2.4 Brazil Market Intelligent Computing Platform Forecast
- 10.3 APAC Intelligent Computing Platform Forecast by Region (2027-2032)
 - 10.3.1 China Intelligent Computing Platform Market Forecast
 - 10.3.2 Japan Market Intelligent Computing Platform Forecast
 - 10.3.3 Korea Market Intelligent Computing Platform Forecast
 - 10.3.4 Southeast Asia Market Intelligent Computing Platform Forecast
 - 10.3.5 India Market Intelligent Computing Platform Forecast
 - 10.3.6 Australia Market Intelligent Computing Platform Forecast
- 10.4 Europe Intelligent Computing Platform Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Intelligent Computing Platform Forecast

- 10.4.2 France Market Intelligent Computing Platform Forecast
- 10.4.3 UK Market Intelligent Computing Platform Forecast
- 10.4.4 Italy Market Intelligent Computing Platform Forecast
- 10.4.5 Russia Market Intelligent Computing Platform Forecast
- 10.5 Middle East & Africa Intelligent Computing Platform Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Intelligent Computing Platform Forecast
 - 10.5.2 South Africa Market Intelligent Computing Platform Forecast
 - 10.5.3 Israel Market Intelligent Computing Platform Forecast
 - 10.5.4 Turkey Market Intelligent Computing Platform Forecast
- 10.6 Global Intelligent Computing Platform Forecast by Type (2027-2032)
- 10.7 Global Intelligent Computing Platform Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Intelligent Computing Platform Forecast

11 KEY PLAYERS ANALYSIS

11.1 Microsoft

- 11.1.1 Microsoft Company Information
- 11.1.2 Microsoft Intelligent Computing Platform Product Offered
- 11.1.3 Microsoft Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Microsoft Main Business Overview
- 11.1.5 Microsoft Latest Developments

11.2 Amazon Web Services

- 11.2.1 Amazon Web Services Company Information
- 11.2.2 Amazon Web Services Intelligent Computing Platform Product Offered
- 11.2.3 Amazon Web Services Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Amazon Web Services Main Business Overview
- 11.2.5 Amazon Web Services Latest Developments

11.3 Google

- 11.3.1 Google Company Information
- 11.3.2 Google Intelligent Computing Platform Product Offered
- 11.3.3 Google Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Google Main Business Overview
- 11.3.5 Google Latest Developments

11.4 IBM

- 11.4.1 IBM Company Information

- 11.4.2 IBM Intelligent Computing Platform Product Offered
- 11.4.3 IBM Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 IBM Main Business Overview
- 11.4.5 IBM Latest Developments
- 11.5 Oracle
 - 11.5.1 Oracle Company Information
 - 11.5.2 Oracle Intelligent Computing Platform Product Offered
 - 11.5.3 Oracle Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Oracle Main Business Overview
 - 11.5.5 Oracle Latest Developments
- 11.6 Huawei
 - 11.6.1 Huawei Company Information
 - 11.6.2 Huawei Intelligent Computing Platform Product Offered
 - 11.6.3 Huawei Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Huawei Main Business Overview
 - 11.6.5 Huawei Latest Developments
- 11.7 Alibaba Cloud
 - 11.7.1 Alibaba Cloud Company Information
 - 11.7.2 Alibaba Cloud Intelligent Computing Platform Product Offered
 - 11.7.3 Alibaba Cloud Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Alibaba Cloud Main Business Overview
 - 11.7.5 Alibaba Cloud Latest Developments
- 11.8 Tencent Cloud
 - 11.8.1 Tencent Cloud Company Information
 - 11.8.2 Tencent Cloud Intelligent Computing Platform Product Offered
 - 11.8.3 Tencent Cloud Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Tencent Cloud Main Business Overview
 - 11.8.5 Tencent Cloud Latest Developments
- 11.9 Baidu
 - 11.9.1 Baidu Company Information
 - 11.9.2 Baidu Intelligent Computing Platform Product Offered
 - 11.9.3 Baidu Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Baidu Main Business Overview

- 11.9.5 Baidu Latest Developments
- 11.10 Hewlett Packard Enterprise
 - 11.10.1 Hewlett Packard Enterprise Company Information
 - 11.10.2 Hewlett Packard Enterprise Intelligent Computing Platform Product Offered
 - 11.10.3 Hewlett Packard Enterprise Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Hewlett Packard Enterprise Main Business Overview
 - 11.10.5 Hewlett Packard Enterprise Latest Developments
- 11.11 Dell Technologies
 - 11.11.1 Dell Technologies Company Information
 - 11.11.2 Dell Technologies Intelligent Computing Platform Product Offered
 - 11.11.3 Dell Technologies Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Dell Technologies Main Business Overview
 - 11.11.5 Dell Technologies Latest Developments
- 11.12 Lenovo
 - 11.12.1 Lenovo Company Information
 - 11.12.2 Lenovo Intelligent Computing Platform Product Offered
 - 11.12.3 Lenovo Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Lenovo Main Business Overview
 - 11.12.5 Lenovo Latest Developments
- 11.13 Inspur
 - 11.13.1 Inspur Company Information
 - 11.13.2 Inspur Intelligent Computing Platform Product Offered
 - 11.13.3 Inspur Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Inspur Main Business Overview
 - 11.13.5 Inspur Latest Developments
- 11.14 Super Micro Computer
 - 11.14.1 Super Micro Computer Company Information
 - 11.14.2 Super Micro Computer Intelligent Computing Platform Product Offered
 - 11.14.3 Super Micro Computer Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Super Micro Computer Main Business Overview
 - 11.14.5 Super Micro Computer Latest Developments
- 11.15 QingCloud
 - 11.15.1 QingCloud Company Information
 - 11.15.2 QingCloud Intelligent Computing Platform Product Offered

11.15.3 QingCloud Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 QingCloud Main Business Overview

11.15.5 QingCloud Latest Developments

11.16 DataCanvas

11.16.1 DataCanvas Company Information

11.16.2 DataCanvas Intelligent Computing Platform Product Offered

11.16.3 DataCanvas Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 DataCanvas Main Business Overview

11.16.5 DataCanvas Latest Developments

11.17 NVIDIA

11.17.1 NVIDIA Company Information

11.17.2 NVIDIA Intelligent Computing Platform Product Offered

11.17.3 NVIDIA Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 NVIDIA Main Business Overview

11.17.5 NVIDIA Latest Developments

11.18 Sugon

11.18.1 Sugon Company Information

11.18.2 Sugon Intelligent Computing Platform Product Offered

11.18.3 Sugon Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Sugon Main Business Overview

11.18.5 Sugon Latest Developments

11.19 iFLYTEK

11.19.1 iFLYTEK Company Information

11.19.2 iFLYTEK Intelligent Computing Platform Product Offered

11.19.3 iFLYTEK Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 iFLYTEK Main Business Overview

11.19.5 iFLYTEK Latest Developments

11.20 SenseTime

11.20.1 SenseTime Company Information

11.20.2 SenseTime Intelligent Computing Platform Product Offered

11.20.3 SenseTime Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 SenseTime Main Business Overview

11.20.5 SenseTime Latest Developments

11.21 CloudWalk Technology

11.21.1 CloudWalk Technology Company Information

11.21.2 CloudWalk Technology Intelligent Computing Platform Product Offered

11.21.3 CloudWalk Technology Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 CloudWalk Technology Main Business Overview

11.21.5 CloudWalk Technology Latest Developments

11.22 NEC

11.22.1 NEC Company Information

11.22.2 NEC Intelligent Computing Platform Product Offered

11.22.3 NEC Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 NEC Main Business Overview

11.22.5 NEC Latest Developments

11.23 NTT Data

11.23.1 NTT Data Company Information

11.23.2 NTT Data Intelligent Computing Platform Product Offered

11.23.3 NTT Data Intelligent Computing Platform Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 NTT Data Main Business Overview

11.23.5 NTT Data Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Intelligent Computing Platform Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Intelligent Computing Platform Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cloud-based

Table 4. Major Players of On-premise

Table 5. Intelligent Computing Platform Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Intelligent Computing Platform Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Intelligent Computing Platform Market Size Market Share by Type (2021-2026)

Table 8. Major Players of GPU-based Intelligent Computing Platform

Table 9. Major Players of NPU-based Intelligent Computing Platform

Table 10. Major Players of ASIC-based Intelligent Computing Platform

Table 11. Intelligent Computing Platform Market Size CAGR by Types of Computing Resources (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Intelligent Computing Platform Market Size by Types of Computing Resources (2021-2026) & (\$ millions)

Table 13. Global Intelligent Computing Platform Market Size Market Share by Types of Computing Resources (2021-2026)

Table 14. Major Players of AI Computing Power Management Platform

Table 15. Major Players of AI Model Development Platform

Table 16. Major Players of MLOps Platform

Table 17. Major Players of Large Model Service Platform

Table 18. Major Players of AI Application Development Platform

Table 19. Intelligent Computing Platform Market Size CAGR by Function (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global Intelligent Computing Platform Market Size by Function (2021-2026) & (\$ millions)

Table 21. Global Intelligent Computing Platform Market Size Market Share by Function (2021-2026)

Table 22. Intelligent Computing Platform Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Intelligent Computing Platform Market Size by Application (2021-2026)

& (\$ millions)

Table 24. Global Intelligent Computing Platform Market Size Market Share by Application (2021-2026)

Table 25. Global Intelligent Computing Platform Revenue by Player (2021-2026) & (\$ millions)

Table 26. Global Intelligent Computing Platform Revenue Market Share by Player (2021-2026)

Table 27. Intelligent Computing Platform Key Players Head office and Products Offered

Table 28. Intelligent Computing Platform Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 29. New Products and Potential Entrants

Table 30. Mergers & Acquisitions, Expansion

Table 31. Global Intelligent Computing Platform Market Size by Region (2021-2026) & (\$ millions)

Table 32. Global Intelligent Computing Platform Market Size Market Share by Region (2021-2026)

Table 33. Global Intelligent Computing Platform Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Intelligent Computing Platform Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Intelligent Computing Platform Market Size by Country (2021-2026) & (\$ millions)

Table 36. Americas Intelligent Computing Platform Market Size Market Share by Country (2021-2026)

Table 37. Americas Intelligent Computing Platform Market Size by Type (2021-2026) & (\$ millions)

Table 38. Americas Intelligent Computing Platform Market Size Market Share by Type (2021-2026)

Table 39. Americas Intelligent Computing Platform Market Size by Application (2021-2026) & (\$ millions)

Table 40. Americas Intelligent Computing Platform Market Size Market Share by Application (2021-2026)

Table 41. APAC Intelligent Computing Platform Market Size by Region (2021-2026) & (\$ millions)

Table 42. APAC Intelligent Computing Platform Market Size Market Share by Region (2021-2026)

Table 43. APAC Intelligent Computing Platform Market Size by Type (2021-2026) & (\$ millions)

Table 44. APAC Intelligent Computing Platform Market Size by Application (2021-2026)

& (\$ millions)

Table 45. Europe Intelligent Computing Platform Market Size by Country (2021-2026) & (\$ millions)

Table 46. Europe Intelligent Computing Platform Market Size Market Share by Country (2021-2026)

Table 47. Europe Intelligent Computing Platform Market Size by Type (2021-2026) & (\$ millions)

Table 48. Europe Intelligent Computing Platform Market Size by Application (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Intelligent Computing Platform Market Size by Region (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Intelligent Computing Platform Market Size by Type (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Intelligent Computing Platform Market Size by Application (2021-2026) & (\$ millions)

Table 52. Key Market Drivers & Growth Opportunities of Intelligent Computing Platform

Table 53. Key Market Challenges & Risks of Intelligent Computing Platform

Table 54. Key Industry Trends of Intelligent Computing Platform

Table 55. Global Intelligent Computing Platform Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 56. Global Intelligent Computing Platform Market Size Market Share Forecast by Region (2027-2032)

Table 57. Global Intelligent Computing Platform Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 58. Global Intelligent Computing Platform Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 59. Microsoft Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 60. Microsoft Intelligent Computing Platform Product Offered

Table 61. Microsoft Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 62. Microsoft Main Business

Table 63. Microsoft Latest Developments

Table 64. Amazon Web Services Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 65. Amazon Web Services Intelligent Computing Platform Product Offered

Table 66. Amazon Web Services Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 67. Amazon Web Services Main Business

Table 68. Amazon Web Services Latest Developments
Table 69. Google Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors
Table 70. Google Intelligent Computing Platform Product Offered
Table 71. Google Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 72. Google Main Business
Table 73. Google Latest Developments
Table 74. IBM Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors
Table 75. IBM Intelligent Computing Platform Product Offered
Table 76. IBM Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 77. IBM Main Business
Table 78. IBM Latest Developments
Table 79. Oracle Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors
Table 80. Oracle Intelligent Computing Platform Product Offered
Table 81. Oracle Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 82. Oracle Main Business
Table 83. Oracle Latest Developments
Table 84. Huawei Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors
Table 85. Huawei Intelligent Computing Platform Product Offered
Table 86. Huawei Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 87. Huawei Main Business
Table 88. Huawei Latest Developments
Table 89. Alibaba Cloud Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors
Table 90. Alibaba Cloud Intelligent Computing Platform Product Offered
Table 91. Alibaba Cloud Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 92. Alibaba Cloud Main Business
Table 93. Alibaba Cloud Latest Developments
Table 94. Tencent Cloud Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors
Table 95. Tencent Cloud Intelligent Computing Platform Product Offered

Table 96. Tencent Cloud Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 97. Tencent Cloud Main Business

Table 98. Tencent Cloud Latest Developments

Table 99. Baidu Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 100. Baidu Intelligent Computing Platform Product Offered

Table 101. Baidu Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 102. Baidu Main Business

Table 103. Baidu Latest Developments

Table 104. Hewlett Packard Enterprise Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 105. Hewlett Packard Enterprise Intelligent Computing Platform Product Offered

Table 106. Hewlett Packard Enterprise Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. Hewlett Packard Enterprise Main Business

Table 108. Hewlett Packard Enterprise Latest Developments

Table 109. Dell Technologies Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 110. Dell Technologies Intelligent Computing Platform Product Offered

Table 111. Dell Technologies Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. Dell Technologies Main Business

Table 113. Dell Technologies Latest Developments

Table 114. Lenovo Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 115. Lenovo Intelligent Computing Platform Product Offered

Table 116. Lenovo Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. Lenovo Main Business

Table 118. Lenovo Latest Developments

Table 119. Inspur Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 120. Inspur Intelligent Computing Platform Product Offered

Table 121. Inspur Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. Inspur Main Business

Table 123. Inspur Latest Developments

Table 124. Super Micro Computer Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 125. Super Micro Computer Intelligent Computing Platform Product Offered

Table 126. Super Micro Computer Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Super Micro Computer Main Business

Table 128. Super Micro Computer Latest Developments

Table 129. QingCloud Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 130. QingCloud Intelligent Computing Platform Product Offered

Table 131. QingCloud Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. QingCloud Main Business

Table 133. QingCloud Latest Developments

Table 134. DataCanvas Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 135. DataCanvas Intelligent Computing Platform Product Offered

Table 136. DataCanvas Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. DataCanvas Main Business

Table 138. DataCanvas Latest Developments

Table 139. NVIDIA Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 140. NVIDIA Intelligent Computing Platform Product Offered

Table 141. NVIDIA Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. NVIDIA Main Business

Table 143. NVIDIA Latest Developments

Table 144. Sugon Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 145. Sugon Intelligent Computing Platform Product Offered

Table 146. Sugon Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. Sugon Main Business

Table 148. Sugon Latest Developments

Table 149. iFLYTEK Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 150. iFLYTEK Intelligent Computing Platform Product Offered

Table 151. iFLYTEK Intelligent Computing Platform Revenue (\$ million), Gross Margin

and Market Share (2021-2026)

Table 152. iFLYTEK Main Business

Table 153. iFLYTEK Latest Developments

Table 154. SenseTime Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 155. SenseTime Intelligent Computing Platform Product Offered

Table 156. SenseTime Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 157. SenseTime Main Business

Table 158. SenseTime Latest Developments

Table 159. CloudWalk Technology Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 160. CloudWalk Technology Intelligent Computing Platform Product Offered

Table 161. CloudWalk Technology Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 162. CloudWalk Technology Main Business

Table 163. CloudWalk Technology Latest Developments

Table 164. NEC Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 165. NEC Intelligent Computing Platform Product Offered

Table 166. NEC Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 167. NEC Main Business

Table 168. NEC Latest Developments

Table 169. NTT Data Details, Company Type, Intelligent Computing Platform Area Served and Its Competitors

Table 170. NTT Data Intelligent Computing Platform Product Offered

Table 171. NTT Data Intelligent Computing Platform Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 172. NTT Data Main Business

Table 173. NTT Data Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Intelligent Computing Platform Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Intelligent Computing Platform Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Intelligent Computing Platform Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Intelligent Computing Platform Sales Market Share by Country/Region (2025)

Figure 8. Intelligent Computing Platform Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Intelligent Computing Platform Market Size Market Share by Type in 2025

Figure 10. Global Intelligent Computing Platform Market Size Market Share by Types of Computing Resources in 2025

Figure 11. Global Intelligent Computing Platform Market Size Market Share by Function in 2025

Figure 12. Intelligent Computing Platform in Large Enterprises

Figure 13. Global Intelligent Computing Platform Market: Large Enterprises (2021-2026) & (\$ millions)

Figure 14. Intelligent Computing Platform in SMEs

Figure 15. Global Intelligent Computing Platform Market: SMEs (2021-2026) & (\$ millions)

Figure 16. Global Intelligent Computing Platform Market Size Market Share by Application in 2025

Figure 17. Global Intelligent Computing Platform Revenue Market Share by Player in 2025

Figure 18. Global Intelligent Computing Platform Market Size Market Share by Region (2021-2026)

Figure 19. Americas Intelligent Computing Platform Market Size 2021-2026 (\$ millions)

Figure 20. APAC Intelligent Computing Platform Market Size 2021-2026 (\$ millions)

Figure 21. Europe Intelligent Computing Platform Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa Intelligent Computing Platform Market Size 2021-2026 (\$ millions)

Figure 23. Americas Intelligent Computing Platform Value Market Share by Country in

2025

Figure 24. United States Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Intelligent Computing Platform Market Size Market Share by Region in 2025

Figure 29. APAC Intelligent Computing Platform Market Size Market Share by Type (2021-2026)

Figure 30. APAC Intelligent Computing Platform Market Size Market Share by Application (2021-2026)

Figure 31. China Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Intelligent Computing Platform Market Size Market Share by Country in 2025

Figure 38. Europe Intelligent Computing Platform Market Size Market Share by Type (2021-2026)

Figure 39. Europe Intelligent Computing Platform Market Size Market Share by Application (2021-2026)

Figure 40. Germany Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Intelligent Computing Platform Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Intelligent Computing Platform Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Intelligent Computing Platform Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Intelligent Computing Platform Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 54. APAC Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 55. Europe Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 57. United States Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 58. Canada Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 61. China Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 62. Japan Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 63. Korea Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 65. India Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 66. Australia Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 67. Germany Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 68. France Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 69. UK Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 70. Italy Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 71. Russia Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 74. Israel Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

Figure 76. Global Intelligent Computing Platform Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Intelligent Computing Platform Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Intelligent Computing Platform Market Size 2027-2032 (\$ millions)

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