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Global Intelligent Computing Center GPU Market Growth 2026-2032

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Abstracts

The global Intelligent Computing Center GPU market size is predicted to grow from US$ 60650 million in 2025 to US$ 539030 million in 2032; it is expected to grow at a CAGR of 37.3% from 2026 to 2032.

Intelligent Computing Center GPU is a data-center-class GPU/AI accelerator engineered for high-density AI computing centers.

Upstream: GPU/IP design (NVIDIA, AMD, Intel), foundry & advanced packaging (TSMC, Samsung Foundry; ASE, Amkor), HBM & substrates (SK hynix, Samsung, Micron; Ibiden, Unimicron).

Downstream: Hyperscalers and AI compute providers (AWS, Microsoft Azure, Google Cloud, CoreWeave, Lambda) plus China clouds/AI centers (Alibaba Cloud, Tencent Cloud, Baidu AI Cloud, Huawei Cloud) serving finance, pharma, manufacturing, and research.

In 2024, global Intelligent Computing Center GPU production reached approximately 5,710k units, with an average global market price of around US$ 8,400 per unit.

United States market for Intelligent Computing Center GPU is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intelligent Computing Center GPU is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Intelligent Computing Center GPU is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intelligent Computing Center GPU players cover NVIDIA, AMD, Intel, Shanghai Denglin, Vastai Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Intelligent Computing Center GPU Industry Forecast” looks at past sales and reviews total world Intelligent Computing Center GPU sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Computing Center GPU sales for 2026 through 2032. With Intelligent Computing Center GPU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Intelligent Computing Center GPU industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Computing Center GPU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Intelligent Computing Center GPU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Intelligent Computing Center GPU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Computing Center GPU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Computing Center GPU.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Computing Center GPU market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Training-class

Inference-class

General-purpose

Segmentation by Application:

Model Training

Scientific Computing

Industry AI

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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NVIDIA

AMD

Intel

Shanghai Denglin

Vastai Technologies

HUAWEI

Cambricon

Shanghai Iluvatar

Lisuan Technology

Glenfly Tech Co., Ltd

BIRENTECH

Innosilicon

Sietium

Hygon Information Technology

Metax Tech

Moore Threads

Google

Cerebras

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Intelligent Computing Center GPU market?

What factors are driving Intelligent Computing Center GPU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Intelligent Computing Center GPU market opportunities vary by end market size?

How does Intelligent Computing Center GPU break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Intelligent Computing Center GPU Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Intelligent Computing Center GPU by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Intelligent Computing Center GPU by Country/Region, 2021, 2025 & 2032
2.2 Intelligent Computing Center GPU Segment by Type
  2.2.1 Training-class
  2.2.2 Inference-class
  2.2.3 General-purpose
  2.2.4 Intelligent Computing Center GPU Sales by Type
    2.2.4.1 Global Intelligent Computing Center GPU Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Intelligent Computing Center GPU Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Intelligent Computing Center GPU Sale Price by Type (2021-2026)
2.3 Intelligent Computing Center GPU Segment by Application
  2.3.1 Model Training
  2.3.2 Scientific Computing
  2.3.3 Industry AI
  2.3.4 Others
  2.3.5 Intelligent Computing Center GPU Sales by Application
    2.3.5.1 Global Intelligent Computing Center GPU Sale Market Share by Application (2021-2026)

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2.3.5.2 Global Intelligent Computing Center GPU Revenue and Market Share by Application (2021-2026)
2.3.5.3 Global Intelligent Computing Center GPU Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Intelligent Computing Center GPU Breakdown Data by Company
3.1.1 Global Intelligent Computing Center GPU Annual Sales by Company (2021-2026)
3.1.2 Global Intelligent Computing Center GPU Sales Market Share by Company (2021-2026)
3.2 Global Intelligent Computing Center GPU Annual Revenue by Company (2021-2026)
3.2.1 Global Intelligent Computing Center GPU Revenue by Company (2021-2026)
3.2.2 Global Intelligent Computing Center GPU Revenue Market Share by Company (2021-2026)
3.3 Global Intelligent Computing Center GPU Sale Price by Company
3.4 Key Manufacturers Intelligent Computing Center GPU Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Intelligent Computing Center GPU Product Location Distribution
3.4.2 Players Intelligent Computing Center GPU Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INTELLIGENT COMPUTING CENTER GPU BY GEOGRAPHIC REGION

4.1 World Historic Intelligent Computing Center GPU Market Size by Geographic Region (2021-2026)
4.1.1 Global Intelligent Computing Center GPU Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Intelligent Computing Center GPU Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Intelligent Computing Center GPU Market Size by Country/Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
4.2.1 Global Intelligent Computing Center GPU Annual Sales by Country/Region (2021-2026)
4.2.2 Global Intelligent Computing Center GPU Annual Revenue by Country/Region (2021-2026)
4.3 Americas Intelligent Computing Center GPU Sales Growth
4.4 APAC Intelligent Computing Center GPU Sales Growth
4.5 Europe Intelligent Computing Center GPU Sales Growth
4.6 Middle East & Africa Intelligent Computing Center GPU Sales Growth

5 AMERICAS

5.1 Americas Intelligent Computing Center GPU Sales by Country
5.1.1 Americas Intelligent Computing Center GPU Sales by Country (2021-2026)
5.1.2 Americas Intelligent Computing Center GPU Revenue by Country (2021-2026)
5.2 Americas Intelligent Computing Center GPU Sales by Type (2021-2026)
5.3 Americas Intelligent Computing Center GPU Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Intelligent Computing Center GPU Sales by Region
6.1.1 APAC Intelligent Computing Center GPU Sales by Region (2021-2026)
6.1.2 APAC Intelligent Computing Center GPU Revenue by Region (2021-2026)
6.2 APAC Intelligent Computing Center GPU Sales by Type (2021-2026)
6.3 APAC Intelligent Computing Center GPU Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

+357 96 030922
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7.1 Europe Intelligent Computing Center GPU by Country
7.1.1 Europe Intelligent Computing Center GPU Sales by Country (2021-2026)
7.1.2 Europe Intelligent Computing Center GPU Revenue by Country (2021-2026)
7.2 Europe Intelligent Computing Center GPU Sales by Type (2021-2026)
7.3 Europe Intelligent Computing Center GPU Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intelligent Computing Center GPU by Country
8.1.1 Middle East & Africa Intelligent Computing Center GPU Sales by Country (2021-2026)
8.1.2 Middle East & Africa Intelligent Computing Center GPU Revenue by Country (2021-2026)
8.2 Middle East & Africa Intelligent Computing Center GPU Sales by Type (2021-2026)
8.3 Middle East & Africa Intelligent Computing Center GPU Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Intelligent Computing Center GPU
10.3 Manufacturing Process Analysis of Intelligent Computing Center GPU
10.4 Industry Chain Structure of Intelligent Computing Center GPU

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Intelligent Computing Center GPU Distributors
11.3 Intelligent Computing Center GPU Customer

12 WORLD FORECAST REVIEW FOR INTELLIGENT COMPUTING CENTER GPU BY GEOGRAPHIC REGION

12.1 Global Intelligent Computing Center GPU Market Size Forecast by Region
  12.1.1 Global Intelligent Computing Center GPU Forecast by Region (2027-2032)
  12.1.2 Global Intelligent Computing Center GPU Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Intelligent Computing Center GPU Forecast by Type (2027-2032)
12.7 Global Intelligent Computing Center GPU Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 NVIDIA
  13.1.1 NVIDIA Company Information
  13.1.2 NVIDIA Intelligent Computing Center GPU Product Portfolios and Specifications
  13.1.3 NVIDIA Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 NVIDIA Main Business Overview
  13.1.5 NVIDIA Latest Developments
13.2 AMD
  13.2.1 AMD Company Information
  13.2.2 AMD Intelligent Computing Center GPU Product Portfolios and Specifications
  13.2.3 AMD Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 AMD Main Business Overview
  13.2.5 AMD Latest Developments

+357 96 030922
info@marketpublishers.com

13.3 Intel
13.3.1 Intel Company Information
13.3.2 Intel Intelligent Computing Center GPU Product Portfolios and Specifications
13.3.3 Intel Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Intel Main Business Overview
13.3.5 Intel Latest Developments
13.4 Shanghai Denglin
13.4.1 Shanghai Denglin Company Information
13.4.2 Shanghai Denglin Intelligent Computing Center GPU Product Portfolios and Specifications
13.4.3 Shanghai Denglin Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Shanghai Denglin Main Business Overview
13.4.5 Shanghai Denglin Latest Developments
13.5 Vastai Technologies
13.5.1 Vastai Technologies Company Information
13.5.2 Vastai Technologies Intelligent Computing Center GPU Product Portfolios and Specifications
13.5.3 Vastai Technologies Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Vastai Technologies Main Business Overview
13.5.5 Vastai Technologies Latest Developments
13.6 HUAWEI
13.6.1 HUAWEI Company Information
13.6.2 HUAWEI Intelligent Computing Center GPU Product Portfolios and Specifications
13.6.3 HUAWEI Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 HUAWEI Main Business Overview
13.6.5 HUAWEI Latest Developments
13.7 Cambricon
13.7.1 Cambricon Company Information
13.7.2 Cambricon Intelligent Computing Center GPU Product Portfolios and Specifications
13.7.3 Cambricon Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Cambricon Main Business Overview
13.7.5 Cambricon Latest Developments

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13.8 Shanghai Iluvatar
13.8.1 Shanghai Iluvatar Company Information
13.8.2 Shanghai Iluvatar Intelligent Computing Center GPU Product Portfolios and Specifications
13.8.3 Shanghai Iluvatar Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Shanghai Iluvatar Main Business Overview
13.8.5 Shanghai Iluvatar Latest Developments
13.9 Lisuan Technology
13.9.1 Lisuan Technology Company Information
13.9.2 Lisuan Technology Intelligent Computing Center GPU Product Portfolios and Specifications
13.9.3 Lisuan Technology Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Lisuan Technology Main Business Overview
13.9.5 Lisuan Technology Latest Developments
13.10 Glenfly Tech Co., Ltd
13.10.1 Glenfly Tech Co., Ltd Company Information
13.10.2 Glenfly Tech Co., Ltd Intelligent Computing Center GPU Product Portfolios and Specifications
13.10.3 Glenfly Tech Co., Ltd Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Glenfly Tech Co., Ltd Main Business Overview
13.10.5 Glenfly Tech Co., Ltd Latest Developments
13.11 BIRENTECH
13.11.1 BIRENTECH Company Information
13.11.2 BIRENTECH Intelligent Computing Center GPU Product Portfolios and Specifications
13.11.3 BIRENTECH Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 BIRENTECH Main Business Overview
13.11.5 BIRENTECH Latest Developments
13.12 Innosilicon
13.12.1 Innosilicon Company Information
13.12.2 Innosilicon Intelligent Computing Center GPU Product Portfolios and Specifications
13.12.3 Innosilicon Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Innosilicon Main Business Overview

+357 96 030922
info@marketpublishers.com

13.12.5 Innosilicon Latest Developments
13.13 Sietium
13.13.1 Sietium Company Information
13.13.2 Sietium Intelligent Computing Center GPU Product Portfolios and Specifications
13.13.3 Sietium Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Sietium Main Business Overview
13.13.5 Sietium Latest Developments
13.14 Hygon Information Technology
13.14.1 Hygon Information Technology Company Information
13.14.2 Hygon Information Technology Intelligent Computing Center GPU Product Portfolios and Specifications
13.14.3 Hygon Information Technology Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Hygon Information Technology Main Business Overview
13.14.5 Hygon Information Technology Latest Developments
13.15 Metax Tech
13.15.1 Metax Tech Company Information
13.15.2 Metax Tech Intelligent Computing Center GPU Product Portfolios and Specifications
13.15.3 Metax Tech Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Metax Tech Main Business Overview
13.15.5 Metax Tech Latest Developments
13.16 Moore Threads
13.16.1 Moore Threads Company Information
13.16.2 Moore Threads Intelligent Computing Center GPU Product Portfolios and Specifications
13.16.3 Moore Threads Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Moore Threads Main Business Overview
13.16.5 Moore Threads Latest Developments
13.17 Google
13.17.1 Google Company Information
13.17.2 Google Intelligent Computing Center GPU Product Portfolios and Specifications
13.17.3 Google Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.17.4 Google Main Business Overview
13.17.5 Google Latest Developments
13.18 Cerebras
13.18.1 Cerebras Company Information
13.18.2 Cerebras Intelligent Computing Center GPU Product Portfolios and Specifications
13.18.3 Cerebras Intelligent Computing Center GPU Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Cerebras Main Business Overview
13.18.5 Cerebras Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Intelligent Computing Center GPU Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Intelligent Computing Center GPU Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Training-class
Table 4. Major Players of Inference-class
Table 5. Major Players of General-purpose
Table 6. Global Intelligent Computing Center GPU Sales by Type (2021-2026) & (Million Units)
Table 7. Global Intelligent Computing Center GPU Sales Market Share by Type (2021-2026)
Table 8. Global Intelligent Computing Center GPU Revenue by Type (2021-2026) & ($ million)
Table 9. Global Intelligent Computing Center GPU Revenue Market Share by Type (2021-2026)
Table 10. Global Intelligent Computing Center GPU Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Intelligent Computing Center GPU Sale by Application (2021-2026) & (Million Units)
Table 12. Global Intelligent Computing Center GPU Sale Market Share by Application (2021-2026)
Table 13. Global Intelligent Computing Center GPU Revenue by Application (2021-2026) & ($ million)
Table 14. Global Intelligent Computing Center GPU Revenue Market Share by Application (2021-2026)
Table 15. Global Intelligent Computing Center GPU Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Intelligent Computing Center GPU Sales by Company (2021-2026) & (Million Units)
Table 17. Global Intelligent Computing Center GPU Sales Market Share by Company (2021-2026)
Table 18. Global Intelligent Computing Center GPU Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Intelligent Computing Center GPU Revenue Market Share by Company (2021-2026)

+357 96 030922
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Table 20. Global Intelligent Computing Center GPU Sale Price by Company (2021-2026) & (US$/Unit)
Table 21. Key Manufacturers Intelligent Computing Center GPU Producing Area Distribution and Sales Area
Table 22. Players Intelligent Computing Center GPU Products Offered
Table 23. Intelligent Computing Center GPU Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Intelligent Computing Center GPU Sales by Geographic Region (2021-2026) & (Million Units)
Table 27. Global Intelligent Computing Center GPU Sales Market Share Geographic Region (2021-2026)
Table 28. Global Intelligent Computing Center GPU Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Intelligent Computing Center GPU Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Intelligent Computing Center GPU Sales by Country/Region (2021-2026) & (Million Units)
Table 31. Global Intelligent Computing Center GPU Sales Market Share by Country/Region (2021-2026)
Table 32. Global Intelligent Computing Center GPU Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Intelligent Computing Center GPU Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Intelligent Computing Center GPU Sales by Country (2021-2026) & (Million Units)
Table 35. Americas Intelligent Computing Center GPU Sales Market Share by Country (2021-2026)
Table 36. Americas Intelligent Computing Center GPU Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Intelligent Computing Center GPU Sales by Type (2021-2026) & (Million Units)
Table 38. Americas Intelligent Computing Center GPU Sales by Application (2021-2026) & (Million Units)
Table 39. APAC Intelligent Computing Center GPU Sales by Region (2021-2026) & (Million Units)
Table 40. APAC Intelligent Computing Center GPU Sales Market Share by Region (2021-2026)

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Table 41. APAC Intelligent Computing Center GPU Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Intelligent Computing Center GPU Sales by Type (2021-2026) & (Million Units)
Table 43. APAC Intelligent Computing Center GPU Sales by Application (2021-2026) & (Million Units)
Table 44. Europe Intelligent Computing Center GPU Sales by Country (2021-2026) & (Million Units)
Table 45. Europe Intelligent Computing Center GPU Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Intelligent Computing Center GPU Sales by Type (2021-2026) & (Million Units)
Table 47. Europe Intelligent Computing Center GPU Sales by Application (2021-2026) & (Million Units)
Table 48. Middle East & Africa Intelligent Computing Center GPU Sales by Country (2021-2026) & (Million Units)
Table 49. Middle East & Africa Intelligent Computing Center GPU Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Intelligent Computing Center GPU Sales by Type (2021-2026) & (Million Units)
Table 51. Middle East & Africa Intelligent Computing Center GPU Sales by Application (2021-2026) & (Million Units)
Table 52. Key Market Drivers & Growth Opportunities of Intelligent Computing Center GPU
Table 53. Key Market Challenges & Risks of Intelligent Computing Center GPU
Table 54. Key Industry Trends of Intelligent Computing Center GPU
Table 55. Intelligent Computing Center GPU Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Intelligent Computing Center GPU Distributors List
Table 58. Intelligent Computing Center GPU Customer List
Table 59. Global Intelligent Computing Center GPU Sales Forecast by Region (2027-2032) & (Million Units)
Table 60. Global Intelligent Computing Center GPU Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Intelligent Computing Center GPU Sales Forecast by Country (2027-2032) & (Million Units)
Table 62. Americas Intelligent Computing Center GPU Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Intelligent Computing Center GPU Sales Forecast by Region

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(2027-2032) & (Million Units)
Table 64. APAC Intelligent Computing Center GPU Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Intelligent Computing Center GPU Sales Forecast by Country (2027-2032) & (Million Units)
Table 66. Europe Intelligent Computing Center GPU Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Intelligent Computing Center GPU Sales Forecast by Country (2027-2032) & (Million Units)
Table 68. Middle East & Africa Intelligent Computing Center GPU Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Intelligent Computing Center GPU Sales Forecast by Type (2027-2032) & (Million Units)
Table 70. Global Intelligent Computing Center GPU Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Intelligent Computing Center GPU Sales Forecast by Application (2027-2032) & (Million Units)
Table 72. Global Intelligent Computing Center GPU Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. NVIDIA Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 74. NVIDIA Intelligent Computing Center GPU Product Portfolios and Specifications
Table 75. NVIDIA Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. NVIDIA Main Business
Table 77. NVIDIA Latest Developments
Table 78. AMD Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 79. AMD Intelligent Computing Center GPU Product Portfolios and Specifications
Table 80. AMD Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. AMD Main Business
Table 82. AMD Latest Developments
Table 83. Intel Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 84. Intel Intelligent Computing Center GPU Product Portfolios and Specifications
Table 85. Intel Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 86. Intel Main Business
Table 87. Intel Latest Developments
Table 88. Shanghai Denglin Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 89. Shanghai Denglin Intelligent Computing Center GPU Product Portfolios and Specifications
Table 90. Shanghai Denglin Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Shanghai Denglin Main Business
Table 92. Shanghai Denglin Latest Developments
Table 93. Vastai Technologies Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 94. Vastai Technologies Intelligent Computing Center GPU Product Portfolios and Specifications
Table 95. Vastai Technologies Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Vastai Technologies Main Business
Table 97. Vastai Technologies Latest Developments
Table 98. HUAWEI Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 99. HUAWEI Intelligent Computing Center GPU Product Portfolios and Specifications
Table 100. HUAWEI Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. HUAWEI Main Business
Table 102. HUAWEI Latest Developments
Table 103. Cambricon Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 104. Cambricon Intelligent Computing Center GPU Product Portfolios and Specifications
Table 105. Cambricon Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Cambricon Main Business
Table 107. Cambricon Latest Developments
Table 108. Shanghai Iluvatar Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 109. Shanghai Iluvatar Intelligent Computing Center GPU Product Portfolios and Specifications
Table 110. Shanghai Iluvatar Intelligent Computing Center GPU Sales (Million Units),

+357 96 030922
info@marketpublishers.com

Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Shanghai Iluvatar Main Business
Table 112. Shanghai Iluvatar Latest Developments
Table 113. Lisuan Technology Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 114. Lisuan Technology Intelligent Computing Center GPU Product Portfolios and Specifications
Table 115. Lisuan Technology Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Lisuan Technology Main Business
Table 117. Lisuan Technology Latest Developments
Table 118. Glenfly Tech Co., Ltd Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 119. Glenfly Tech Co., Ltd Intelligent Computing Center GPU Product Portfolios and Specifications
Table 120. Glenfly Tech Co., Ltd Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Glenfly Tech Co., Ltd Main Business
Table 122. Glenfly Tech Co., Ltd Latest Developments
Table 123. BIRENTECH Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 124. BIRENTECH Intelligent Computing Center GPU Product Portfolios and Specifications
Table 125. BIRENTECH Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. BIRENTECH Main Business
Table 127. BIRENTECH Latest Developments
Table 128. Innosilicon Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 129. Innosilicon Intelligent Computing Center GPU Product Portfolios and Specifications
Table 130. Innosilicon Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Innosilicon Main Business
Table 132. Innosilicon Latest Developments
Table 133. Sietium Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 134. Sietium Intelligent Computing Center GPU Product Portfolios and Specifications

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Table 135. Sietium Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Sietium Main Business
Table 137. Sietium Latest Developments
Table 138. Hygon Information Technology Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 139. Hygon Information Technology Intelligent Computing Center GPU Product Portfolios and Specifications
Table 140. Hygon Information Technology Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. Hygon Information Technology Main Business
Table 142. Hygon Information Technology Latest Developments
Table 143. Metax Tech Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 144. Metax Tech Intelligent Computing Center GPU Product Portfolios and Specifications
Table 145. Metax Tech Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Metax Tech Main Business
Table 147. Metax Tech Latest Developments
Table 148. Moore Threads Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 149. Moore Threads Intelligent Computing Center GPU Product Portfolios and Specifications
Table 150. Moore Threads Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Moore Threads Main Business
Table 152. Moore Threads Latest Developments
Table 153. Google Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 154. Google Intelligent Computing Center GPU Product Portfolios and Specifications
Table 155. Google Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. Google Main Business
Table 157. Google Latest Developments
Table 158. Cerebras Basic Information, Intelligent Computing Center GPU Manufacturing Base, Sales Area and Its Competitors
Table 159. Cerebras Intelligent Computing Center GPU Product Portfolios and

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Specifications
Table 160. Cerebras Intelligent Computing Center GPU Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Cerebras Main Business
Table 162. Cerebras Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Intelligent Computing Center GPU
Figure 2. Intelligent Computing Center GPU Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Intelligent Computing Center GPU Sales Growth Rate 2021-2032 (Million Units)
Figure 7. Global Intelligent Computing Center GPU Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Intelligent Computing Center GPU Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Intelligent Computing Center GPU Sales Market Share by Country/Region (2025)
Figure 10. Intelligent Computing Center GPU Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Training-class
Figure 12. Product Picture of Inference-class
Figure 13. Product Picture of General-purpose
Figure 14. Global Intelligent Computing Center GPU Sales Market Share by Type in 2026
Figure 15. Global Intelligent Computing Center GPU Revenue Market Share by Type (2021-2026)
Figure 16. Intelligent Computing Center GPU Consumed in Model Training
Figure 17. Global Intelligent Computing Center GPU Market: Model Training (2021-2026) & (Million Units)
Figure 18. Intelligent Computing Center GPU Consumed in Scientific Computing
Figure 19. Global Intelligent Computing Center GPU Market: Scientific Computing (2021-2026) & (Million Units)
Figure 20. Intelligent Computing Center GPU Consumed in Industry AI
Figure 21. Global Intelligent Computing Center GPU Market: Industry AI (2021-2026) & (Million Units)
Figure 22. Intelligent Computing Center GPU Consumed in Others
Figure 23. Global Intelligent Computing Center GPU Market: Others (2021-2026) & (Million Units)
Figure 24. Global Intelligent Computing Center GPU Sale Market Share by Application

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(2025)
Figure 25. Global Intelligent Computing Center GPU Revenue Market Share by Application in 2026
Figure 26. Intelligent Computing Center GPU Sales by Company in 2026 (Million Units)
Figure 27. Global Intelligent Computing Center GPU Sales Market Share by Company in 2026
Figure 28. Intelligent Computing Center GPU Revenue by Company in 2026 ($ millions)
Figure 29. Global Intelligent Computing Center GPU Revenue Market Share by Company in 2026
Figure 30. Global Intelligent Computing Center GPU Sales Market Share by Geographic Region (2021-2026)
Figure 31. Global Intelligent Computing Center GPU Revenue Market Share by Geographic Region in 2026
Figure 32. Americas Intelligent Computing Center GPU Sales 2021-2026 (Million Units)
Figure 33. Americas Intelligent Computing Center GPU Revenue 2021-2026 ($ millions)
Figure 34. APAC Intelligent Computing Center GPU Sales 2021-2026 (Million Units)
Figure 35. APAC Intelligent Computing Center GPU Revenue 2021-2026 ($ millions)
Figure 36. Europe Intelligent Computing Center GPU Sales 2021-2026 (Million Units)
Figure 37. Europe Intelligent Computing Center GPU Revenue 2021-2026 ($ millions)
Figure 38. Middle East & Africa Intelligent Computing Center GPU Sales 2021-2026 (Million Units)
Figure 39. Middle East & Africa Intelligent Computing Center GPU Revenue 2021-2026 ($ millions)
Figure 40. Americas Intelligent Computing Center GPU Sales Market Share by Country in 2026
Figure 41. Americas Intelligent Computing Center GPU Revenue Market Share by Country (2021-2026)
Figure 42. Americas Intelligent Computing Center GPU Sales Market Share by Type (2021-2026)
Figure 43. Americas Intelligent Computing Center GPU Sales Market Share by Application (2021-2026)
Figure 44. United States Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 45. Canada Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 46. Mexico Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 47. Brazil Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)

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Figure 48. APAC Intelligent Computing Center GPU Sales Market Share by Region in 2026
Figure 49. APAC Intelligent Computing Center GPU Revenue Market Share by Region (2021-2026)
Figure 50. APAC Intelligent Computing Center GPU Sales Market Share by Type (2021-2026)
Figure 51. APAC Intelligent Computing Center GPU Sales Market Share by Application (2021-2026)
Figure 52. China Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 53. Japan Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 54. South Korea Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 55. Southeast Asia Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 56. India Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 57. Australia Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 58. China Taiwan Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 59. Europe Intelligent Computing Center GPU Sales Market Share by Country in 2026
Figure 60. Europe Intelligent Computing Center GPU Revenue Market Share by Country (2021-2026)
Figure 61. Europe Intelligent Computing Center GPU Sales Market Share by Type (2021-2026)
Figure 62. Europe Intelligent Computing Center GPU Sales Market Share by Application (2021-2026)
Figure 63. Germany Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 64. France Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 65. UK Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 66. Italy Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 67. Russia Intelligent Computing Center GPU Revenue Growth 2021-2026 ($

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millions)
Figure 68. Middle East & Africa Intelligent Computing Center GPU Sales Market Share by Country (2021-2026)
Figure 69. Middle East & Africa Intelligent Computing Center GPU Sales Market Share by Type (2021-2026)
Figure 70. Middle East & Africa Intelligent Computing Center GPU Sales Market Share by Application (2021-2026)
Figure 71. Egypt Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 72. South Africa Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 73. Israel Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 74. Turkey Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 75. GCC Countries Intelligent Computing Center GPU Revenue Growth 2021-2026 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Intelligent Computing Center GPU in 2026
Figure 77. Manufacturing Process Analysis of Intelligent Computing Center GPU
Figure 78. Industry Chain Structure of Intelligent Computing Center GPU
Figure 79. Channels of Distribution
Figure 80. Global Intelligent Computing Center GPU Sales Market Forecast by Region (2027-2032)
Figure 81. Global Intelligent Computing Center GPU Revenue Market Share Forecast by Region (2027-2032)
Figure 82. Global Intelligent Computing Center GPU Sales Market Share Forecast by Type (2027-2032)
Figure 83. Global Intelligent Computing Center GPU Revenue Market Share Forecast by Type (2027-2032)
Figure 84. Global Intelligent Computing Center GPU Sales Market Share Forecast by Application (2027-2032)
Figure 85. Global Intelligent Computing Center GPU Revenue Market Share Forecast by Application (2027-2032)

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