

Global Intelligent Automation in Aerospace and Defence Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Intelligent Automation in Aerospace and Defence market size is predicted to grow from US\$ 4255 million in 2025 to US\$ 7645 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Intelligent Automation in Aerospace and Defence refers to the deep integration of artificial intelligence, robotics, and the Industrial Internet of Things (IIoT) into a comprehensive intelligent system encompassing equipment manufacturing, flight support, and combat support. Its core components include intelligent assembly lines, collaborative autonomous unmanned systems, predictive maintenance, and digital twin-driven training and simulation. This technology aims to replace high-precision repetitive labor, adapt to remote control in extreme environments, and improve equipment availability and response speed. By upgrading from ?automated execution? to ?intelligent perception-decision-adaptation,? intelligent automation can significantly reduce human error and shorten maintenance response cycles, serving as a key support for improving national defense productivity and combat readiness.

The global Intelligent Automation in Aerospace and Defence market is characterized by a comprehensive US lead, a European focus on high-end equipment, and a rapidly catching-up Asia-Pacific region. The US, relying on DARPA and defense giants, holds absolute dominance in unmanned combat swarms, digital twins, and autonomous support. Europe, driven by Airbus and Safran, focuses on pulsed production lines and composite material automation. China, India, and other countries, benefiting from defense modernization and domestic substitution policies, are rapidly catching up in the fields of drones and intelligent assembly lines. Current driving forces include the demand for mass production of high-end equipment, pressure to improve combat

readiness, and the transformation to unmanned warfare. However, three major obstacles remain: balancing high reliability and automation efficiency, limitations on AI training due to the sensitivity of military data, and inconsistent interfaces for retrofitting older equipment. Future trends extend towards human-machine hybrid teams, generative AI-assisted design, and intelligent logistics across all domains.

LPI (LP Information)' newest research report, the 'Intelligent Automation in Aerospace and Defence Industry Forecast' looks at past sales and reviews total world Intelligent Automation in Aerospace and Defence sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Automation in Aerospace and Defence sales for 2026 through 2032. With Intelligent Automation in Aerospace and Defence sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Automation in Aerospace and Defence industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Automation in Aerospace and Defence landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Intelligent Automation in Aerospace and Defence portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Automation in Aerospace and Defence market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Automation in Aerospace and Defence and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Automation in Aerospace and Defence.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Automation in Aerospace and Defence market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hardware

Software

Service

Segmentation by Life Cycle:

R&D and Design Automation

Manufacturing Automation

Testing and Verification Automation

Operations and Maintenance Automation

Segmentation by Deployment:

Air-based Automation

Space-based Automation

Land-based Automation

Sea-based Automation

Segmentation by Application:

Military

National Defense

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft Corporation

Intel Corporation

NVIDIA

IBM

Micron

Samsung

Xilinx

Amazon

Airbus

Boeing

General Electric

Thales

Lockheed Martin

Garmin

SITA

Iris Automation Inc.

CASIC

AVIC

AECC

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