

Global Intelligent Automated Warehouses Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Intelligent Automated Warehouses market size is predicted to grow from US\$ 18224 million in 2025 to US\$ 31887 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Intelligent automated warehouses are modern logistics infrastructures that integrate automated storage equipment, robotic systems, and intelligent management software. They achieve efficient material storage and logistics management through automated storage and retrieval systems (AS/RS), stacker cranes, automated guided vehicles (AGVs), conveyor systems, and warehouse management systems (WMS). This system significantly improves warehouse space utilization, reduces manual operations, enhances inventory management accuracy, and enables real-time digital management of logistics operations. The upstream of this industry chain mainly includes suppliers of steel structure racks, sensors, core robot components, conveyor equipment, automated control systems, and industrial software platforms. The midstream consists of system integrators, responsible for the overall design, equipment integration, and engineering implementation of automated warehousing systems. Downstream applications mainly include e-commerce logistics companies, retail distribution centers, manufacturing companies, pharmaceutical logistics companies, and cold chain logistics operators. The gross profit margin for industry system integrators and solution providers is approximately 22%~35%.

United States market for Intelligent Automated Warehouses is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Intelligent Automated Warehouses is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Intelligent Automated Warehouses is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Intelligent Automated Warehouses players cover Dematic, AutoStore AS, Alstef Group, White Systems, Murata, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Intelligent Automated Warehouses Industry Forecast' looks at past sales and reviews total world Intelligent Automated Warehouses sales in 2025, providing a comprehensive analysis by region and market sector of projected Intelligent Automated Warehouses sales for 2026 through 2032. With Intelligent Automated Warehouses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Intelligent Automated Warehouses industry.

This Insight Report provides a comprehensive analysis of the global Intelligent Automated Warehouses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Intelligent Automated Warehouses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Intelligent Automated Warehouses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Intelligent Automated Warehouses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Intelligent Automated Warehouses.

This report presents a comprehensive overview, market shares, and growth opportunities of Intelligent Automated Warehouses market by product type, application, key players and key regions and countries.

Segmentation by Type:

Unit Load

Mini Load

Segmentation by Throughput:

Low Throughput (less than 50 pallets/hour)

Medium Throughput (50?150 pallets/hour)

High Throughput (more than 150 pallets/hour)

Segmentation by Application:

Manufacturing Enterprise Self-use Warehousing

Socialized Logistics Warehousing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dematic

AutoStore AS

Alstef Group

White Systems

Murata

TGW Logistics Group

Swisslog

Daifuku

Element Logic

Noblelift Group

Jiangsu NOVA Intelligent Logistics Equipment Co., Ltd.

Saimo Technology Co., Ltd.

Jungheinrich

Anhui Heli Co., Ltd.

Zhejiang Sineva Intelligent Technology Co., Ltd.

DATATRACK

Njouman

Beijing Kuangshi Robotics Technology Co., Ltd.

Kedle

Rongyizh

INA INTELLIGENT TECHNOLOGY

Yicheng Automation

Bozhon Precision Industry Technology Co., Ltd.

Wap Intelligence Storage Equipment (Shanghai) Corp.,Ltd.

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