

# Global Integrated Vapor Chamber Market Growth 2026-2032

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## Abstracts

The global Integrated Vapor Chamber market size is predicted to grow from US\$ 1262 million in 2025 to US\$ 3388 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

Integrated Vapor Chamber is an advanced thermal management component that integrates the vapor chamber structure into a single sealed unit to achieve efficient heat spreading and rapid thermal transfer across high-power electronic devices. The technology enables uniform temperature distribution, compact system design, and improved reliability, making it well suited for high-performance computing and dense electronic architectures. The capacity utilization rate in 2025 reached 90%, and the industry's average gross margin was approximately 29%. Production in 2025 totaled 860 million units at an average price of 1.50 USD per unit. The upstream segment mainly relies on high-purity oxygen-free copper, with representative suppliers including Mitsubishi Materials, KME, Jiangxi Copper, and Tongling Nonferrous Metals. The midstream focuses on vapor chamber structural design, precision forming, vacuum sealing, wick structure fabrication, and reliability testing to ensure high thermal conductivity and long-term stability. Downstream applications are concentrated in consumer electronics, telecommunications equipment, and servers, with key customers including Apple, Samsung, Huawei, Dell, Inspur, and Ericsson.

United States market for Integrated Vapor Chamber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated Vapor Chamber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated Vapor Chamber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated Vapor Chamber players cover Auras Technology, CCI, Fujikura, AVC, Jentech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Vapor Chamber Industry Forecast" looks at past sales and reviews total world Integrated Vapor Chamber sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Vapor Chamber sales for 2026 through 2032. With Integrated Vapor Chamber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Vapor Chamber industry.

This Insight Report provides a comprehensive analysis of the global Integrated Vapor Chamber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Vapor Chamber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Vapor Chamber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Vapor Chamber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Vapor Chamber.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Vapor Chamber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness

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