

Global Integrated Universal Integrated Circuit Card (iUICC) Modules Market Growth 2025-2031

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Abstracts

The global Integrated Universal Integrated Circuit Card (iUICC) Modules market size is predicted to grow from US\$ 14.3 million in 2025 to US\$ 29.9 million in 2031; it is expected to grow at a CAGR of 13.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The iSIM, also known as integrated Universal Integrated Circuit Card (iUICC), is the next phase of SIM solution technology. Smaller, cost-efficient, and with more flexibility and sustainability than earlier SIM generations, it has the potential to revolutionize the market for connected IoT devices and technology. Unlike removable SIM cards, which are set into plastic housings, or eSIMs, which are soldered into the device, an iUICC is a tamper-resistant element (TRE) within a system-on-a-chip (SoC). Also known as an Integrated SIM (iSIM), iUICC is an isolated hardware component combined with a baseband chipset to create a single connectivity module. iUICC is the latest stage of the SIM evolution, and it offers a tremendous amount of potential and advantages for the IoT industry. Due to its small footprint and the low power requirements, it is a promising all-in-one connectivity solution, especially for the Narrowband Internet of Things (NB-IoT).

United States market for Integrated Universal Integrated Circuit Card (iUICC) Modules is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Integrated Universal Integrated Circuit Card (iUICC) Modules is

estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Integrated Universal Integrated Circuit Card (iUICC) Modules is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Integrated Universal Integrated Circuit Card (iUICC) Modules players cover STMicroelectronics, NXP, Infineon, Guoxin Micro, CEC Huada Electronic Design Co., Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Integrated Universal Integrated Circuit Card (iUICC) Modules Industry Forecast” looks at past sales and reviews total world Integrated Universal Integrated Circuit Card (iUICC) Modules sales in 2024, providing a comprehensive analysis by region and market sector of projected Integrated Universal Integrated Circuit Card (iUICC) Modules sales for 2025 through 2031. With Integrated Universal Integrated Circuit Card (iUICC) Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Universal Integrated Circuit Card (iUICC) Modules industry.

This Insight Report provides a comprehensive analysis of the global Integrated Universal Integrated Circuit Card (iUICC) Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Universal Integrated Circuit Card (iUICC) Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Universal Integrated Circuit Card (iUICC) Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Universal Integrated Circuit Card (iUICC) Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Universal Integrated Circuit Card (iUICC) Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Universal Integrated Circuit Card (iUICC) Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5G Modules

LTE Modules

Segmentation by Application:

Personal Consumer Electronics

Automobile

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

NXP

Infineon

Guoxin Micro

CEC Huada Electronic Design Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Universal Integrated Circuit Card (iUICC) Modules market?

What factors are driving Integrated Universal Integrated Circuit Card (iUICC) Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Universal Integrated Circuit Card (iUICC) Modules market opportunities vary by end market size?

How does Integrated Universal Integrated Circuit Card (iUICC) Modules break out by Type, by Application?

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