

# Global Integrated Temperature and Pressure Sensor for Automotive Market Growth 2026-2032

<https://marketpublishers.com/r/GD8775712F75EN.html>

Date: July 2026

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: GD8775712F75EN

## Abstracts

The global Integrated Temperature and Pressure Sensor for Automotive market size is predicted to grow from US\$ 513 million in 2025 to US\$ 692 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

An Integrated Temperature and Pressure Sensor for Automotive is a vehicle-grade integrated sensor used to measure both pressure and temperature in automotive systems. It typically integrates a pressure sensing element, a temperature sensing element, signal conditioning circuitry, a housing, and an electrical interface within the same sensor module. The sensor monitors gases, liquids, oils, or refrigerants in systems such as the engine, fuel system, intake and exhaust system, thermal management system, air conditioning or heat pump system, and new energy vehicle fluid circuits. It converts pressure and temperature changes into analog or digital signals that can be recognized by the electronic control unit, supporting vehicle control, fault diagnosis, safety protection, and energy efficiency management. In 2025, global production of Integrated Temperature and Pressure Sensors for Automotive reached 69.95 million units, with an average selling price of USD 7.5 per unit.

Integrated Temperature and Pressure Sensors for Automotive are compound integrated products within the automotive sensor industry. Their core value lies in integrating pressure measurement and temperature measurement into a single module, thereby reducing installation space, wiring interfaces, and the number of input channels required by vehicle control units. These sensors also improve real-time monitoring capabilities in engines, fuel systems, intake and exhaust systems, thermal management systems, air conditioning and heat pump systems, and new energy vehicle fluid circuits. Industry demand is mainly driven by automotive electrification, stricter emission regulations, more precise engine control, increasingly complex thermal management systems, and

growing requirements for heat pump systems and battery safety monitoring in new energy vehicles.

In terms of product structure, Integrated Temperature and Pressure Sensors for Automotive can be classified by application system into engine system sensors, fuel system sensors, intake and exhaust system sensors, thermal management and air conditioning system sensors, and new energy vehicle battery and heat pump system sensors. By pressure sensing technology, they can be divided into piezoresistive, capacitive, piezoelectric, fiber optic, and other types, with MEMS silicon piezoresistive, ceramic piezoresistive, and related integrated packaging solutions remaining the mainstream technologies in mass-production automotive applications. By market fitment type, OEM fitment accounts for the majority of demand, while the aftermarket mainly comes from replacement parts, spare parts channels, and branded service networks. In terms of application structure, internal combustion engine vehicles continue to generate baseline demand from engine, fuel, intake and exhaust, and air conditioning systems, while new energy vehicles are driving growth in refrigerant circuits, heat pump systems, battery pack thermal safety, and coolant circuit applications.

From a regional perspective, European, Japanese, and U.S. suppliers still maintain strong advantages in high-reliability automotive sensors, pressure chips, ASICs, packaging design, and OEM qualification. China, Mexico, Eastern Europe, and Southeast Asia are taking on more localized manufacturing demand from vehicle and component production. The Chinese market is growing relatively quickly, supported by rising new energy vehicle output, increasing thermal management complexity, and the expansion of local Tier 1 suppliers. However, high-end pressure chips, automotive-grade ASICs, and certain high-precision packaging capabilities still involve foreign-invested and joint-venture supply chains. The competitive landscape is relatively concentrated. Leading companies typically have capabilities in pressure sensing element design, signal conditioning chip matching, automotive-grade packaging, automated calibration and testing, and long-term OEM qualification, while smaller suppliers are more active in the aftermarket, low-pressure lines, non-core operating conditions, or local substitution projects.

In terms of cost structure, the main costs of Integrated Temperature and Pressure Sensors for Automotive include pressure sensing elements, temperature sensing elements, ASICs or signal conditioning circuits, plastic or metal housings, connectors, seals, automated assembly, combined temperature and pressure calibration, reliability testing, and automotive quality management. Among these, chips and sensing elements, packaging structures, and calibration testing are the key factors affecting cost

and yield. Manufacturing processes generally include automated assembly, welding or bonding, packaging, leak testing, combined temperature and pressure calibration, and final inspection. A typical single production line has an annual capacity of 1.5 million to 3 million units, while highly automated lines operated by leading suppliers can reach 3 million to 5 million units per year. Industry gross margins are generally 20% to 35%, with higher margins for high-precision, high-temperature and high-pressure, refrigerant-compatible, and new energy vehicle thermal management products, while standardized aftermarket replacement products usually have lower margins.

Overall, the Integrated Temperature and Pressure Sensor for Automotive industry is developing from single-parameter measurement toward multi-parameter integration, digital output, miniaturized packaging, and system-level adaptation. Future growth will mainly come from the penetration of heat pump systems in new energy vehicles, the application of new refrigerants such as CO<sub>2</sub> and R290, more refined engine and emission control, upgrades in vehicle electrical and electronic architecture, and local supply chain substitution. At the same time, industry entry barriers are rising. Competition is no longer limited to hardware price, but increasingly centers on automotive-grade reliability, long-term stability, combined temperature and pressure calibration capability, software compensation algorithms, OEM platform qualification cycles, and global delivery capability.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Temperature and Pressure Sensor for Automotive Industry Forecast" looks at past sales and reviews total world Integrated Temperature and Pressure Sensor for Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Temperature and Pressure Sensor for Automotive sales for 2026 through 2032. With Integrated Temperature and Pressure Sensor for Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Temperature and Pressure Sensor for Automotive industry.

This Insight Report provides a comprehensive analysis of the global Integrated Temperature and Pressure Sensor for Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Temperature and Pressure Sensor for Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Temperature and Pressure Sensor for Automotive

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Temperature and Pressure Sensor for Automotive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Temperature and Pressure Sensor for Automotive.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Temperature and Pressure Sensor for Automotive market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Absolute Pressure Type

Gauge Pressure Type

Differential Pressure Type

#### Segmentation by Sensing Technology:

Piezoresistive Type

Capacitive Type

Piezoelectric Type

Fiber Optic Type

Others

#### Segmentation by Market Fitment Type:

OEM

Aftermarket

Segmentation by Application:

Fuel Vehicles

Electric Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Sensata Technologies

DENSO

Schaeffler

TE Connectivity

Valeo

Amphenol

Shanghai Baolong Automotive

Shenzhen Ampron Technology

Wuhan Fine MEMS

Bridgeport Intelligent Technology (Hangzhou)

Shanghai Sinotec

TEMB Intelligent Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Temperature and Pressure Sensor for Automotive market?

What factors are driving Integrated Temperature and Pressure Sensor for Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Temperature and Pressure Sensor for Automotive market opportunities vary by end market size?

How does Integrated Temperature and Pressure Sensor for Automotive break out by Type, by Application?

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