

Global Integrated Project Delivery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Integrated Project Delivery market size is predicted to grow from US\$ 3819 million in 2025 to US\$ 10160 million in 2032; it is expected to grow at a CAGR of 15.3% from 2026 to 2032.

Integrated Project Delivery (IPD) is a collaborative project management approach that brings together all project participants to form a unified team. This team shares risks and rewards, and works collectively to optimize project outcomes.

United States market for Integrated Project Delivery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated Project Delivery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated Project Delivery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated Project Delivery players cover Barton Malow, Gilbane, Grunau, DPR Construction, STO Building Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Integrated Project Delivery Industry Forecast" looks at past sales and reviews total world Integrated Project Delivery sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Project Delivery sales for 2026 through 2032. With Integrated Project Delivery sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Integrated Project Delivery industry.

This Insight Report provides a comprehensive analysis of the global Integrated Project Delivery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Integrated Project Delivery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Project Delivery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Project Delivery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Project Delivery.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Project Delivery market by product type, application, key players and key regions and countries.

Segmentation by Type:

Contractual IPD

Non-Contractual IPD

Segmentation by Application:

Construction

Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Barton Malow

Gilbane

Grunau

DPR Construction

STO Building Group

Whiting-Turner Contracting

Miron Construction

Hensel Phelps

Boldt Company

DonahueFavret

Shawmut Design and Construction

CRB

Volumetric Building Companies

Balfour Beatty US

Swinerton

ASTRAN Business Consulting GmbH

WSP

Ruison

The report requires updating with new data and is sent in 48 hours after order is placed.

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