

# Global Integrated Passive Devices (IPD) Market Growth 2025-2031

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## Abstracts

The global Integrated Passive Devices (IPD) market size is predicted to grow from US\$ 1457 million in 2025 to US\$ 2458 million in 2031; it is expected to grow at a CAGR of 9.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Integrated Passive Devices (IPDs) are electronic components that combine multiple passive elements such as resistors, capacitors, and inductors into a single chip or package. The IPD market has been experiencing substantial growth due to various factors including the miniaturization of electronic devices, the rise in the use of wireless communication, and advancements in the automotive and consumer electronics sectors.

### Market Growth Factors:

The growing demand for compact and lightweight electronic devices is driving the need for IPDs.

The increased use of high-frequency applications like 5G networks, which require more sophisticated passive components, is contributing to the growth of the IPD market.

The automotive sector is seeing a rise in the integration of electronic components for infotainment, safety, and autonomous driving, propelling the demand for IPDs.

**Technological Advancements:** There is a trend towards advanced packaging technologies like fan-out wafer-level packaging (FOWLP) and embedded packaging for IPDs.

Technology innovations like 3D packaging and integration of passive components into active ones (System in Package - SiP) are becoming more prevalent.

**Miniaturization:** The trend towards miniaturization continues to push the development of smaller and more complex IPDs.

**High-Frequency Applications:** The deployment of 5G and the development of IoT devices are driving demand for IPDs capable of supporting high-frequency signals.

**Increased Integration:** There is an increasing trend to integrate more functionality into single IPD packages to reduce the overall footprint on the printed circuit board (PCB).

**Sustainability:** With growing environmental concerns, there is a push for more sustainable manufacturing processes and materials for IPDs.

**Supply Chain Resilience:** Recent disruptions have highlighted the importance of a robust supply chain, leading to a trend in diversifying the sources of IPDs and developing local manufacturing capabilities.

## Challenges

The complexity of integrating various passive components into a single device poses significant challenges.

Ensuring reliability and stability of IPDs as they get more compact and complex is also a challenge.

## Future Outlook

The future of the IPD market looks promising with advancements in technology, especially as the electronics industry moves towards higher integration and miniaturization. However, the market may face headwinds from economic factors and trade disputes that could impact the global supply chain. Market players will need to focus on innovation and flexibility to adapt to the dynamic landscape of the IPD market.

LP Information, Inc. (LPI) ' newest research report, the “Integrated Passive Devices (IPD) Industry Forecast” looks at past sales and reviews total world Integrated Passive Devices (IPD) sales in 2024, providing a comprehensive analysis by region and market sector of projected Integrated Passive Devices (IPD) sales for 2025 through 2031. With Integrated Passive Devices (IPD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Passive Devices (IPD) industry.

This Insight Report provides a comprehensive analysis of the global Integrated Passive Devices (IPD) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Passive Devices (IPD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Passive Devices (IPD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Passive Devices (IPD) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Passive Devices (IPD).

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Passive Devices (IPD) market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

EMS and EMI Protection IPD

RF IPD

LED Lighting

Digital & Mixed Signal IPD

**Segmentation by Application:**

Automotive

Consumer Electronics

Healthcare

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

On Semiconductor

STMicroelectronics

Murata

Johanson Technology

Onchip Devices

AFSC

Infineon

Qorvo

AVX

Xpedic

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Integrated Passive Devices (IPD) market?

What factors are driving Integrated Passive Devices (IPD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Passive Devices (IPD) market opportunities vary by end market size?

How does Integrated Passive Devices (IPD) break out by Type, by Application?

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