

Global Integrated Liquid Cooling Cabinet Market Growth 2026-2032

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Abstracts

The global Integrated Liquid Cooling Cabinet market size is predicted to grow from US\$ 651 million in 2025 to US\$ 944 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, the global production of integrated immersion liquid cooling systems reached 8,870 units, with an average price of approximately US\$75,000 per unit. The global annual production capacity of integrated immersion liquid cooling systems was approximately 12,000 units, with a gross margin of approximately 25.2%. Integrated immersion liquid cooling systems are integrated, high-efficiency thermal solutions designed for data centers, high-performance computing, and AI applications. They integrate servers and cooling systems into a single unit or platform, employing immersion cooling technology to completely or partially immerse electronic equipment in an insulating liquid for efficient thermal management. The upstream of integrated immersion liquid cooling systems includes non-conductive coolants, insulating coatings, and thermal interface materials; the midstream consists of integrated immersion liquid cooling system manufacturers; and the downstream applications are primarily in data centers, aerospace, and other industries.

Integrated immersion liquid cooling systems are gradually being adopted in data centers, high-performance computing, and high-power electronics, with the market at a critical juncture of transitioning from pilot phases to commercial deployment. Driving factors include the continuous improvement in computing density and energy efficiency, the high noise and space requirements of centralized cooling solutions, and the significant advantages of liquid cooling technology in reducing total cost of ownership (TCO) and temperature rise. Challenges include initial investment, system integration complexity, the long-term stability and safety of liquid materials, and a lack of

standardization and certification. Overall, the market is expected to experience rapid growth over the next five years, gradually forming a mature industry chain dominated by data centers and high-performance computing scenarios.

LP Information, Inc. (LPI) ' newest research report, the ?Integrated Liquid Cooling Cabinet Industry Forecast? looks at past sales and reviews total world Integrated Liquid Cooling Cabinet sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Liquid Cooling Cabinet sales for 2026 through 2032. With Integrated Liquid Cooling Cabinet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Liquid Cooling Cabinet industry.

This Insight Report provides a comprehensive analysis of the global Integrated Liquid Cooling Cabinet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Liquid Cooling Cabinet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Integrated Liquid Cooling Cabinet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Liquid Cooling Cabinet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Liquid Cooling Cabinet.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Liquid Cooling Cabinet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Phase

Two Phase

Segmentation by Rack Type:

Horizontal

Vertical

Segmentation by Coolant Type:

Fluoride Immersion Liquid Cooling

Mineral Oil Immersion Liquid Cooling

Silicone Oil Immersion Liquid Cooling

Segmentation by Application:

Data Center

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Fujitsu

Supermicro

Delta Electronic

Araner

CoolBits

DUG

Aspsys

Ingrasys

Asperitas

PEZY

2CRSi

UNICOM Engineering

STULZ

LiquidStack

Green Revolution Cooling

Envicool

EVOSCV

Blueocean

FII

IEIT SYSTEMS

HAIWU

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Liquid Cooling Cabinet market?

What factors are driving Integrated Liquid Cooling Cabinet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Liquid Cooling Cabinet market opportunities vary by end market size?

How does Integrated Liquid Cooling Cabinet break out by Type, by Application?

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