

Global Integrated Liquid-Cooled Cabinet Market Growth 2026-2032

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Abstracts

The global Integrated Liquid-Cooled Cabinet market size is predicted to grow from US\$ 234 million in 2025 to US\$ 340 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, the global production of integrated liquid-cooled server racks reached 15,951 units, with an average price of approximately US\$15,000 per unit. The global annual production capacity of integrated liquid-cooled server racks is approximately 20,000 units, with a gross profit margin of approximately 24.3%. An integrated liquid-cooled server rack is a server rack that integrates a liquid cooling system. It combines cooling equipment, a liquid circulation system, and server hardware into a unified structure, aiming to achieve an efficient and simple cooling solution, particularly suitable for high-density computing environments and data centers. The upstream of integrated liquid-cooled server racks includes high-performance thermally conductive/insulating liquids, coolant additives, thermal interface materials, and heat dissipation materials; the midstream consists of integrated liquid-cooled server rack manufacturers; and the downstream is mainly used in small data centers, edge nodes, and communication base stations.

The integrated liquid-cooled server rack market is gradually shifting from customized, decentralized procurement to standardized, large-scale deployment, primarily for applications in data centers, edge computing, and high-performance computing scenarios with extremely high requirements for high-density heat dissipation and low energy consumption. Driving factors include increased computing density, energy efficiency and TCO optimization needs, and stringent control over noise and space occupation. Challenges include initial investment, system integration complexity, long-term stability and safety of liquid materials and components, and insufficient industry

standardization and certification. It is expected to continue expanding over the next five years, forming a rapid growth trend primarily driven by high-density racks and edge computing applications.

LP Information, Inc. (LPI) ' newest research report, the ?Integrated Liquid-Cooled Cabinet Industry Forecast? looks at past sales and reviews total world Integrated Liquid-Cooled Cabinet sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Liquid-Cooled Cabinet sales for 2026 through 2032. With Integrated Liquid-Cooled Cabinet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Liquid-Cooled Cabinet industry.

This Insight Report provides a comprehensive analysis of the global Integrated Liquid-Cooled Cabinet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Liquid-Cooled Cabinet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Integrated Liquid-Cooled Cabinet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Liquid-Cooled Cabinet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Liquid-Cooled Cabinet.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Liquid-Cooled Cabinet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated CDU

Distributed CDU

Segmentation by Liquid Cooling Technology:

Cold Plate Liquid Cooling Cabinets

Immersion Liquid Cooling Cabinets

Spray Liquid Cooling Cabinets

Segmentation by Coolant Types:

Water-based Coolant Cabinets

Fluorinated Coolant Cabinets

Oil-based Coolant Cabinets

Segmentation by Application:

Small Data Center

Edge Node

Communication Base Station

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZTE

Vertiv

Fusion

Schneider Electric

Submer

Envicool

H3C

BEEHE

PowerLeader

Nettrix

Dawning Information Industry

IEIT SYSTEMS

Ingrasys

TIMELAP

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Liquid-Cooled Cabinet market?

What factors are driving Integrated Liquid-Cooled Cabinet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Liquid-Cooled Cabinet market opportunities vary by end market size?

How does Integrated Liquid-Cooled Cabinet break out by Type, by Application?

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