

Global Integrated Joint Actuator Market Growth 2026-2032

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Abstracts

The global Integrated Joint Actuator market size is predicted to grow from US\$ 1496 million in 2025 to US\$ 8357 million in 2032; it is expected to grow at a CAGR of 28.0% from 2026 to 2032.

An Integrated Joint Actuator (IJA) is a compact robotic joint module that integrates multiple key components—motor, gearbox, driver, encoder, and control electronics—into a single unified system, characterized by replacing traditional separated motor-gearbox-controller architectures with a fully integrated design that directly delivers controllable joint motion in terms of torque, speed, and position, while supporting multi-mode control such as force, position, and velocity regulation, and is widely used in humanoid robots, collaborative robots, and other high-degree-of-freedom robotic systems, essentially functioning as a plug-and-play robotic joint power unit. In 2025, global Integrated Joint Actuator production reached approximately 2.94 M units, with an average global market price of around US\$520 per unit. Annual production capacity is 3.9 M units. Gross Profit Margin: 38%. The Integrated Joint Actuator industry chain is structured around a tightly coupled precision electromechanical ecosystem. Upstream includes core materials such as rare-earth magnets, silicon steel, precision bearings, and high-grade aluminum alloys, which directly determine torque density and efficiency. Midstream is dominated by motor manufacturers, harmonic/cycloidal reducer suppliers, encoder and driver IC providers, and integrated module assemblers who combine these components into compact actuator units. Downstream demand comes primarily from humanoid robotics, collaborative robots, quadruped robots, and high-end automation equipment, where integrated joint actuators serve as the fundamental motion units enabling multi-degree-of-freedom movement and intelligent control. Integrated Joint Actuators represent a transition from traditional component-based motion systems to modular robotic intelligence units. Their value is no longer

defined only by mechanical performance, but increasingly by integration level, control software compatibility, and system-level efficiency. As humanoid robotics scales, this product category is likely to become a standardized infrastructure layer similar to GPUs in AI computing, where a few leading architectures dominate global supply chains and set performance benchmarks.

United States market for Integrated Joint Actuator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated Joint Actuator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated Joint Actuator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated Joint Actuator players cover Harmonic Drive Systems, Nidec Corporation, Maxon Motor, Nabtesco, THK, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Joint Actuator Industry Forecast" looks at past sales and reviews total world Integrated Joint Actuator sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Joint Actuator sales for 2026 through 2032. With Integrated Joint Actuator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Joint Actuator industry.

This Insight Report provides a comprehensive analysis of the global Integrated Joint Actuator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Joint Actuator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Joint Actuator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Joint Actuator and breaks down the forecast by Motion Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Joint Actuator.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Joint Actuator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Motion Architecture:

Rotary Joint Actuator

Linear Actuator

Multi-DOF / Spherical Joint

Segmentation by Integration Level:

Semi-integrated

Fully Integrated

Distributed System

Segmentation by Actuation Technology:

Electric

Hydraulic

Pneumatic

Segmentation by Torque:

Low Torque (200 Nm)

Segmentation by Application:

Industrial

Commercial

Medical & Rehab

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Harmonic Drive Systems

Nidec Corporation

Maxon Motor

Nabtesco

THK

Siemens

Yaskawa Electric

Mitsubishi Electric

Kollmorgen

Moog

Unitree Robotics

CubeMars

Robotis

MyActuator

ZeroErr

ZD Motor

Laifual Drive

Kinco Automation

Moons? Industries

T-Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Joint Actuator market?

What factors are driving Integrated Joint Actuator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Joint Actuator market opportunities vary by end market size?

How does Integrated Joint Actuator break out by Motion Architecture, by Application?

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