

# Global Integrated Hydraulic Manifolds Market Growth 2026-2032

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## Abstracts

The global Integrated Hydraulic Manifolds market size is predicted to grow from US\$ 280 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Integrated hydraulic manifolds are highly integrated hydraulic control modules that combine multiple valves, internal oil passages, pressure, flow and directional control functions, and necessary sensing or diagnostic interfaces within a single manifold block or modular assembly. They are typically manufactured from aluminum, carbon steel, alloy steel, ductile iron or stainless steel through CNC machining, deep-hole drilling, cross-hole deburring, cleaning, surface treatment, valve assembly and functional testing. Their main purpose is to reduce external piping, minimize leak points, improve compactness and enhance hydraulic system reliability.

The upstream supply chain includes aluminum, carbon steel, alloy steel, ductile iron, stainless steel, continuous cast iron bars, cartridge valves, proportional valves, directional valves, relief valves, pressure-reducing valves, check valves, load-holding valves, seals, sensors, fittings, surface treatment, cleaning and CNC machining equipment. Downstream demand comes mainly from construction machinery, agricultural machinery, material handling, industrial automation, hydraulic power units, machine tools, test systems and high-reliability equipment.

In 2025, global integrated hydraulic manifolds production reached approximately 800 k units, with an average global market price is \$350 per unit.

From a global industry perspective, integrated hydraulic manifolds have evolved from simple valve blocks or pipe-connection components into core platforms for integrated

hydraulic control. Their value lies in concentrating directional control, pressure control, flow control, unloading, load holding, sequencing, safety protection and condition feedback into a compact module, thereby reducing external piping, hoses, fittings and distributed valve assemblies while lowering leakage points and improving assembly efficiency.

In terms of industry trends, integrated hydraulic manifolds are moving toward higher integration, smaller size, lighter weight, lower pressure loss, lower leakage, intelligent control and customized modular design. Traditional hydraulic systems connect multiple valves and actuators through external pipework, making layouts complex and increasing installation time, leakage risk and maintenance difficulty. Integrated manifolds centralize and standardize hydraulic functions through internal passages, cartridge valves, subplate-mounted valves, proportional valves, servo valves and sensor interfaces. As equipment requires higher power density, more precise control and better energy efficiency, flow-path optimization, standardized cavities, modular design, electro-hydraulic interfaces and online condition monitoring are becoming key upgrade directions.

The main growth drivers come from three areas. First, construction machinery, agricultural machinery, mining equipment, industrial automation and energy equipment continue to require more compact hydraulic systems with higher power density and more precise control, pushing manifolds from standard valve blocks toward highly integrated functional modules. Second, equipment manufacturers increasingly focus on reducing leakage, simplifying assembly, shortening commissioning time and improving maintenance convenience, giving integrated hydraulic manifolds clear advantages over complex external pipework and distributed valve assemblies. Third, advances in electro-hydraulic control, proportional valves, servo valves, sensors, CAN bus communication and condition monitoring are turning integrated hydraulic manifolds from passive oil-distribution components into intelligent hydraulic nodes with control, feedback, safety protection and diagnostic capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Hydraulic Manifolds Industry Forecast" looks at past sales and reviews total world Integrated Hydraulic Manifolds sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Hydraulic Manifolds sales for 2026 through 2032. With Integrated Hydraulic Manifolds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Hydraulic Manifolds industry.

This Insight Report provides a comprehensive analysis of the global Integrated Hydraulic Manifolds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Hydraulic Manifolds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Hydraulic Manifolds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Hydraulic Manifolds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Hydraulic Manifolds.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Hydraulic Manifolds market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Hydraulic Integrated Circuits (HICs)

Integrated Cartridge Valve Manifolds

Others

#### Segmentation by Material:

Aluminum Alloy

Carbon Steel

Ductile Iron

Stainless Steel

Others

#### Segmentation by Function:

Directional Control Integrated Manifolds

Pressure Control Integrated Manifolds

Flow Control Integrated Manifolds

Others

#### Segmentation by Application:

Construction Machinery

Machine Tools

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Bosch Rexroth AG

Parker-Hannifin Corporation

Helios Technologies

Danfoss

HYDAC International GmbH

Bucher Hydraulics

HAWE Hydraulik SE

Moog Inc.

ARGO-HYTOS Group

Atos

Wandfluh AG

Daikin Industries

PONAR Wadowice S.A.

Hydraulik Nord Group

Eurofluid Hydraulic

HydraSpecma

Winner Hydraulics Corporation

Fluitronics GmbH

Related Fluid Power

POWER-HYDRAULIK GmbH

Oleodinamica Marchesini

Hoyea

Denley Hydraulics

Polyhydron

VIBO Hydraulics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Hydraulic Manifolds market?

What factors are driving Integrated Hydraulic Manifolds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Hydraulic Manifolds market opportunities vary by end market size?

How does Integrated Hydraulic Manifolds break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Integrated Hydraulic Manifolds Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Integrated Hydraulic Manifolds by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Integrated Hydraulic Manifolds by Country/Region, 2021, 2025 & 2032
- 2.2 Integrated Hydraulic Manifolds Segment by Type
  - 2.2.1 Hydraulic Integrated Circuits (HICs)
  - 2.2.2 Integrated Cartridge Valve Manifolds
  - 2.2.3 Others
  - 2.2.4 Integrated Hydraulic Manifolds Sales by Type
    - 2.2.4.1 Global Integrated Hydraulic Manifolds Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Integrated Hydraulic Manifolds Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Integrated Hydraulic Manifolds Sale Price by Type (2021-2026)
- 2.3 Integrated Hydraulic Manifolds Segment by Material
  - 2.3.1 Aluminum Alloy
  - 2.3.2 Carbon Steel
  - 2.3.3 Ductile Iron
  - 2.3.4 Stainless Steel
  - 2.3.5 Others
  - 2.3.6 Integrated Hydraulic Manifolds Sales by Material
    - 2.3.6.1 Global Integrated Hydraulic Manifolds Sales Market Share by Material

(2021-2026)

2.3.6.2 Global Integrated Hydraulic Manifolds Revenue and Market Share by Material

(2021-2026)

2.3.6.3 Global Integrated Hydraulic Manifolds Sale Price by Material (2021-2026)

2.4 Integrated Hydraulic Manifolds Segment by Function

2.4.1 Directional Control Integrated Manifolds

2.4.2 Pressure Control Integrated Manifolds

2.4.3 Flow Control Integrated Manifolds

2.4.4 Others

2.4.5 Integrated Hydraulic Manifolds Sales by Function

2.4.5.1 Global Integrated Hydraulic Manifolds Sales Market Share by Function

(2021-2026)

2.4.5.2 Global Integrated Hydraulic Manifolds Revenue and Market Share by Function (2021-2026)

2.4.5.3 Global Integrated Hydraulic Manifolds Sale Price by Function (2021-2026)

2.5 Integrated Hydraulic Manifolds Segment by Application

2.5.1 Construction Machinery

2.5.2 Machine Tools

2.5.3 Industrial Machinery

2.5.4 Others

2.5.5 Integrated Hydraulic Manifolds Sales by Application

2.5.5.1 Global Integrated Hydraulic Manifolds Sale Market Share by Application

(2021-2026)

2.5.5.2 Global Integrated Hydraulic Manifolds Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Integrated Hydraulic Manifolds Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Integrated Hydraulic Manifolds Breakdown Data by Company

3.1.1 Global Integrated Hydraulic Manifolds Annual Sales by Company (2021-2026)

3.1.2 Global Integrated Hydraulic Manifolds Sales Market Share by Company (2021-2026)

3.2 Global Integrated Hydraulic Manifolds Annual Revenue by Company (2021-2026)

3.2.1 Global Integrated Hydraulic Manifolds Revenue by Company (2021-2026)

3.2.2 Global Integrated Hydraulic Manifolds Revenue Market Share by Company (2021-2026)

3.3 Global Integrated Hydraulic Manifolds Sale Price by Company

3.4 Key Manufacturers Integrated Hydraulic Manifolds Producing Area Distribution,

## Sales Area, Product Type

3.4.1 Key Manufacturers Integrated Hydraulic Manifolds Product Location Distribution

3.4.2 Players Integrated Hydraulic Manifolds Products Offered

## 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

## 3.6 New Products and Potential Entrants

## 3.7 Market M&A Activity & Strategy

# 4 WORLD HISTORIC REVIEW FOR INTEGRATED HYDRAULIC MANIFOLDS BY GEOGRAPHIC REGION

## 4.1 World Historic Integrated Hydraulic Manifolds Market Size by Geographic Region (2021-2026)

4.1.1 Global Integrated Hydraulic Manifolds Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Integrated Hydraulic Manifolds Annual Revenue by Geographic Region (2021-2026)

## 4.2 World Historic Integrated Hydraulic Manifolds Market Size by Country/Region (2021-2026)

4.2.1 Global Integrated Hydraulic Manifolds Annual Sales by Country/Region (2021-2026)

4.2.2 Global Integrated Hydraulic Manifolds Annual Revenue by Country/Region (2021-2026)

## 4.3 Americas Integrated Hydraulic Manifolds Sales Growth

## 4.4 APAC Integrated Hydraulic Manifolds Sales Growth

## 4.5 Europe Integrated Hydraulic Manifolds Sales Growth

## 4.6 Middle East & Africa Integrated Hydraulic Manifolds Sales Growth

# 5 AMERICAS

## 5.1 Americas Integrated Hydraulic Manifolds Sales by Country

5.1.1 Americas Integrated Hydraulic Manifolds Sales by Country (2021-2026)

5.1.2 Americas Integrated Hydraulic Manifolds Revenue by Country (2021-2026)

## 5.2 Americas Integrated Hydraulic Manifolds Sales by Type (2021-2026)

## 5.3 Americas Integrated Hydraulic Manifolds Sales by Application (2021-2026)

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

## 6 APAC

### 6.1 APAC Integrated Hydraulic Manifolds Sales by Region

#### 6.1.1 APAC Integrated Hydraulic Manifolds Sales by Region (2021-2026)

#### 6.1.2 APAC Integrated Hydraulic Manifolds Revenue by Region (2021-2026)

### 6.2 APAC Integrated Hydraulic Manifolds Sales by Type (2021-2026)

### 6.3 APAC Integrated Hydraulic Manifolds Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Integrated Hydraulic Manifolds by Country

#### 7.1.1 Europe Integrated Hydraulic Manifolds Sales by Country (2021-2026)

#### 7.1.2 Europe Integrated Hydraulic Manifolds Revenue by Country (2021-2026)

### 7.2 Europe Integrated Hydraulic Manifolds Sales by Type (2021-2026)

### 7.3 Europe Integrated Hydraulic Manifolds Sales by Application (2021-2026)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Integrated Hydraulic Manifolds by Country

#### 8.1.1 Middle East & Africa Integrated Hydraulic Manifolds Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Integrated Hydraulic Manifolds Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Integrated Hydraulic Manifolds Sales by Type (2021-2026)

### 8.3 Middle East & Africa Integrated Hydraulic Manifolds Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Integrated Hydraulic Manifolds

10.3 Manufacturing Process Analysis of Integrated Hydraulic Manifolds

10.4 Industry Chain Structure of Integrated Hydraulic Manifolds

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Integrated Hydraulic Manifolds Distributors

11.3 Integrated Hydraulic Manifolds Customer

## **12 WORLD FORECAST REVIEW FOR INTEGRATED HYDRAULIC MANIFOLDS BY GEOGRAPHIC REGION**

12.1 Global Integrated Hydraulic Manifolds Market Size Forecast by Region

12.1.1 Global Integrated Hydraulic Manifolds Forecast by Region (2027-2032)

12.1.2 Global Integrated Hydraulic Manifolds Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Integrated Hydraulic Manifolds Forecast by Type (2027-2032)

12.7 Global Integrated Hydraulic Manifolds Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Bosch Rexroth AG**

13.1.1 Bosch Rexroth AG Company Information

13.1.2 Bosch Rexroth AG Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.1.3 Bosch Rexroth AG Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Bosch Rexroth AG Main Business Overview

13.1.5 Bosch Rexroth AG Latest Developments

### **13.2 Parker-Hannifin Corporation**

13.2.1 Parker-Hannifin Corporation Company Information

13.2.2 Parker-Hannifin Corporation Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.2.3 Parker-Hannifin Corporation Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Parker-Hannifin Corporation Main Business Overview

13.2.5 Parker-Hannifin Corporation Latest Developments

### **13.3 Helios Technologies**

13.3.1 Helios Technologies Company Information

13.3.2 Helios Technologies Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.3.3 Helios Technologies Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Helios Technologies Main Business Overview

13.3.5 Helios Technologies Latest Developments

### **13.4 Danfoss**

13.4.1 Danfoss Company Information

13.4.2 Danfoss Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.4.3 Danfoss Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Danfoss Main Business Overview

13.4.5 Danfoss Latest Developments

### **13.5 HYDAC International GmbH**

13.5.1 HYDAC International GmbH Company Information

13.5.2 HYDAC International GmbH Integrated Hydraulic Manifolds Product Portfolios

and Specifications

13.5.3 HYDAC International GmbH Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 HYDAC International GmbH Main Business Overview

13.5.5 HYDAC International GmbH Latest Developments

13.6 Bucher Hydraulics

13.6.1 Bucher Hydraulics Company Information

13.6.2 Bucher Hydraulics Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.6.3 Bucher Hydraulics Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Bucher Hydraulics Main Business Overview

13.6.5 Bucher Hydraulics Latest Developments

13.7 HAWE Hydraulik SE

13.7.1 HAWE Hydraulik SE Company Information

13.7.2 HAWE Hydraulik SE Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.7.3 HAWE Hydraulik SE Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HAWE Hydraulik SE Main Business Overview

13.7.5 HAWE Hydraulik SE Latest Developments

13.8 Moog Inc.

13.8.1 Moog Inc. Company Information

13.8.2 Moog Inc. Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.8.3 Moog Inc. Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Moog Inc. Main Business Overview

13.8.5 Moog Inc. Latest Developments

13.9 ARGO-HYTOS Group

13.9.1 ARGO-HYTOS Group Company Information

13.9.2 ARGO-HYTOS Group Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.9.3 ARGO-HYTOS Group Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ARGO-HYTOS Group Main Business Overview

13.9.5 ARGO-HYTOS Group Latest Developments

13.10 Atos

13.10.1 Atos Company Information

13.10.2 Atos Integrated Hydraulic Manifolds Product Portfolios and Specifications

- 13.10.3 Atos Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Atos Main Business Overview
- 13.10.5 Atos Latest Developments
- 13.11 Wandfluh AG
  - 13.11.1 Wandfluh AG Company Information
  - 13.11.2 Wandfluh AG Integrated Hydraulic Manifolds Product Portfolios and Specifications
  - 13.11.3 Wandfluh AG Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Wandfluh AG Main Business Overview
  - 13.11.5 Wandfluh AG Latest Developments
- 13.12 Daikin Industries
  - 13.12.1 Daikin Industries Company Information
  - 13.12.2 Daikin Industries Integrated Hydraulic Manifolds Product Portfolios and Specifications
  - 13.12.3 Daikin Industries Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Daikin Industries Main Business Overview
  - 13.12.5 Daikin Industries Latest Developments
- 13.13 PONAR Wadowice S.A.
  - 13.13.1 PONAR Wadowice S.A. Company Information
  - 13.13.2 PONAR Wadowice S.A. Integrated Hydraulic Manifolds Product Portfolios and Specifications
  - 13.13.3 PONAR Wadowice S.A. Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 PONAR Wadowice S.A. Main Business Overview
  - 13.13.5 PONAR Wadowice S.A. Latest Developments
- 13.14 Hydraulik Nord Group
  - 13.14.1 Hydraulik Nord Group Company Information
  - 13.14.2 Hydraulik Nord Group Integrated Hydraulic Manifolds Product Portfolios and Specifications
  - 13.14.3 Hydraulik Nord Group Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Hydraulik Nord Group Main Business Overview
  - 13.14.5 Hydraulik Nord Group Latest Developments
- 13.15 Eurofluid Hydraulic
  - 13.15.1 Eurofluid Hydraulic Company Information
  - 13.15.2 Eurofluid Hydraulic Integrated Hydraulic Manifolds Product Portfolios and

## Specifications

13.15.3 Eurofluid Hydraulic Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Eurofluid Hydraulic Main Business Overview

13.15.5 Eurofluid Hydraulic Latest Developments

## 13.16 HydraSpecma

13.16.1 HydraSpecma Company Information

13.16.2 HydraSpecma Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.16.3 HydraSpecma Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 HydraSpecma Main Business Overview

13.16.5 HydraSpecma Latest Developments

## 13.17 Winner Hydraulics Corporation

13.17.1 Winner Hydraulics Corporation Company Information

13.17.2 Winner Hydraulics Corporation Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.17.3 Winner Hydraulics Corporation Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Winner Hydraulics Corporation Main Business Overview

13.17.5 Winner Hydraulics Corporation Latest Developments

## 13.18 Fluitronics GmbH

13.18.1 Fluitronics GmbH Company Information

13.18.2 Fluitronics GmbH Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.18.3 Fluitronics GmbH Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Fluitronics GmbH Main Business Overview

13.18.5 Fluitronics GmbH Latest Developments

## 13.19 Related Fluid Power

13.19.1 Related Fluid Power Company Information

13.19.2 Related Fluid Power Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.19.3 Related Fluid Power Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Related Fluid Power Main Business Overview

13.19.5 Related Fluid Power Latest Developments

## 13.20 POWER-HYDRAULIK GmbH

13.20.1 POWER-HYDRAULIK GmbH Company Information

13.20.2 POWER-HYDRAULIK GmbH Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.20.3 POWER-HYDRAULIK GmbH Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 POWER-HYDRAULIK GmbH Main Business Overview

13.20.5 POWER-HYDRAULIK GmbH Latest Developments

13.21 Oleodinamica Marchesini

13.21.1 Oleodinamica Marchesini Company Information

13.21.2 Oleodinamica Marchesini Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.21.3 Oleodinamica Marchesini Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Oleodinamica Marchesini Main Business Overview

13.21.5 Oleodinamica Marchesini Latest Developments

13.22 Hoyea

13.22.1 Hoyea Company Information

13.22.2 Hoyea Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.22.3 Hoyea Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Hoyea Main Business Overview

13.22.5 Hoyea Latest Developments

13.23 Denley Hydraulics

13.23.1 Denley Hydraulics Company Information

13.23.2 Denley Hydraulics Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.23.3 Denley Hydraulics Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Denley Hydraulics Main Business Overview

13.23.5 Denley Hydraulics Latest Developments

13.24 Polyhydron

13.24.1 Polyhydron Company Information

13.24.2 Polyhydron Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.24.3 Polyhydron Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Polyhydron Main Business Overview

13.24.5 Polyhydron Latest Developments

13.25 VIBO Hydraulics

13.25.1 VIBO Hydraulics Company Information

13.25.2 VIBO Hydraulics Integrated Hydraulic Manifolds Product Portfolios and Specifications

13.25.3 VIBO Hydraulics Integrated Hydraulic Manifolds Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 VIBO Hydraulics Main Business Overview

13.25.5 VIBO Hydraulics Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Integrated Hydraulic Manifolds Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Integrated Hydraulic Manifolds Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Hydraulic Integrated Circuits (HICs)

Table 4. Major Players of Integrated Cartridge Valve Manifolds

Table 5. Major Players of Others

Table 6. Global Integrated Hydraulic Manifolds Sales by Type (2021-2026) & (K Units)

Table 7. Global Integrated Hydraulic Manifolds Sales Market Share by Type (2021-2026)

Table 8. Global Integrated Hydraulic Manifolds Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Integrated Hydraulic Manifolds Revenue Market Share by Type (2021-2026)

Table 10. Global Integrated Hydraulic Manifolds Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Aluminum Alloy

Table 12. Major Players of Carbon Steel

Table 13. Major Players of Ductile Iron

Table 14. Major Players of Stainless Steel

Table 15. Major Players of Others

Table 16. Global Integrated Hydraulic Manifolds Sales by Material (2021-2026) & (K Units)

Table 17. Global Integrated Hydraulic Manifolds Sales Market Share by Material (2021-2026)

Table 18. Global Integrated Hydraulic Manifolds Revenue by Material (2021-2026) & (\$ million)

Table 19. Global Integrated Hydraulic Manifolds Revenue Market Share by Material (2021-2026)

Table 20. Global Integrated Hydraulic Manifolds Sale Price by Material (2021-2026) & (US\$/Unit)

Table 21. Major Players of Directional Control Integrated Manifolds

Table 22. Major Players of Pressure Control Integrated Manifolds

Table 23. Major Players of Flow Control Integrated Manifolds

Table 24. Major Players of Others

Table 25. Global Integrated Hydraulic Manifolds Sales by Function (2021-2026) & (K Units)

Table 26. Global Integrated Hydraulic Manifolds Sales Market Share by Function (2021-2026)

Table 27. Global Integrated Hydraulic Manifolds Revenue by Function (2021-2026) & (\$ million)

Table 28. Global Integrated Hydraulic Manifolds Revenue Market Share by Function (2021-2026)

Table 29. Global Integrated Hydraulic Manifolds Sale Price by Function (2021-2026) & (US\$/Unit)

Table 30. Global Integrated Hydraulic Manifolds Sale by Application (2021-2026) & (K Units)

Table 31. Global Integrated Hydraulic Manifolds Sale Market Share by Application (2021-2026)

Table 32. Global Integrated Hydraulic Manifolds Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Integrated Hydraulic Manifolds Revenue Market Share by Application (2021-2026)

Table 34. Global Integrated Hydraulic Manifolds Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Integrated Hydraulic Manifolds Sales by Company (2021-2026) & (K Units)

Table 36. Global Integrated Hydraulic Manifolds Sales Market Share by Company (2021-2026)

Table 37. Global Integrated Hydraulic Manifolds Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Integrated Hydraulic Manifolds Revenue Market Share by Company (2021-2026)

Table 39. Global Integrated Hydraulic Manifolds Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Integrated Hydraulic Manifolds Producing Area Distribution and Sales Area

Table 41. Players Integrated Hydraulic Manifolds Products Offered

Table 42. Integrated Hydraulic Manifolds Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Integrated Hydraulic Manifolds Sales by Geographic Region (2021-2026) & (K Units)

Table 46. Global Integrated Hydraulic Manifolds Sales Market Share Geographic Region (2021-2026)

Table 47. Global Integrated Hydraulic Manifolds Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Integrated Hydraulic Manifolds Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Integrated Hydraulic Manifolds Sales by Country/Region (2021-2026) & (K Units)

Table 50. Global Integrated Hydraulic Manifolds Sales Market Share by Country/Region (2021-2026)

Table 51. Global Integrated Hydraulic Manifolds Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Integrated Hydraulic Manifolds Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Integrated Hydraulic Manifolds Sales by Country (2021-2026) & (K Units)

Table 54. Americas Integrated Hydraulic Manifolds Sales Market Share by Country (2021-2026)

Table 55. Americas Integrated Hydraulic Manifolds Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Integrated Hydraulic Manifolds Sales by Type (2021-2026) & (K Units)

Table 57. Americas Integrated Hydraulic Manifolds Sales by Application (2021-2026) & (K Units)

Table 58. APAC Integrated Hydraulic Manifolds Sales by Region (2021-2026) & (K Units)

Table 59. APAC Integrated Hydraulic Manifolds Sales Market Share by Region (2021-2026)

Table 60. APAC Integrated Hydraulic Manifolds Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Integrated Hydraulic Manifolds Sales by Type (2021-2026) & (K Units)

Table 62. APAC Integrated Hydraulic Manifolds Sales by Application (2021-2026) & (K Units)

Table 63. Europe Integrated Hydraulic Manifolds Sales by Country (2021-2026) & (K Units)

Table 64. Europe Integrated Hydraulic Manifolds Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Integrated Hydraulic Manifolds Sales by Type (2021-2026) & (K Units)

Table 66. Europe Integrated Hydraulic Manifolds Sales by Application (2021-2026) & (K

Units)

Table 67. Middle East & Africa Integrated Hydraulic Manifolds Sales by Country (2021-2026) & (K Units)

Table 68. Middle East & Africa Integrated Hydraulic Manifolds Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Integrated Hydraulic Manifolds Sales by Type (2021-2026) & (K Units)

Table 70. Middle East & Africa Integrated Hydraulic Manifolds Sales by Application (2021-2026) & (K Units)

Table 71. Key Market Drivers & Growth Opportunities of Integrated Hydraulic Manifolds

Table 72. Key Market Challenges & Risks of Integrated Hydraulic Manifolds

Table 73. Key Industry Trends of Integrated Hydraulic Manifolds

Table 74. Integrated Hydraulic Manifolds Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Integrated Hydraulic Manifolds Distributors List

Table 77. Integrated Hydraulic Manifolds Customer List

Table 78. Global Integrated Hydraulic Manifolds Sales Forecast by Region (2027-2032) & (K Units)

Table 79. Global Integrated Hydraulic Manifolds Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Integrated Hydraulic Manifolds Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Americas Integrated Hydraulic Manifolds Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Integrated Hydraulic Manifolds Sales Forecast by Region (2027-2032) & (K Units)

Table 83. APAC Integrated Hydraulic Manifolds Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Integrated Hydraulic Manifolds Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Europe Integrated Hydraulic Manifolds Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Integrated Hydraulic Manifolds Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Middle East & Africa Integrated Hydraulic Manifolds Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Integrated Hydraulic Manifolds Sales Forecast by Type (2027-2032) & (K Units)

Table 89. Global Integrated Hydraulic Manifolds Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 90. Global Integrated Hydraulic Manifolds Sales Forecast by Application

(2027-2032) & (K Units)

Table 91. Global Integrated Hydraulic Manifolds Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 92. Bosch Rexroth AG Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 93. Bosch Rexroth AG Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 94. Bosch Rexroth AG Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Bosch Rexroth AG Main Business

Table 96. Bosch Rexroth AG Latest Developments

Table 97. Parker-Hannifin Corporation Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 98. Parker-Hannifin Corporation Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 99. Parker-Hannifin Corporation Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Parker-Hannifin Corporation Main Business

Table 101. Parker-Hannifin Corporation Latest Developments

Table 102. Helios Technologies Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 103. Helios Technologies Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 104. Helios Technologies Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Helios Technologies Main Business

Table 106. Helios Technologies Latest Developments

Table 107. Danfoss Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 108. Danfoss Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 109. Danfoss Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Danfoss Main Business

Table 111. Danfoss Latest Developments

Table 112. HYDAC International GmbH Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 113. HYDAC International GmbH Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 114. HYDAC International GmbH Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. HYDAC International GmbH Main Business

Table 116. HYDAC International GmbH Latest Developments

Table 117. Bucher Hydraulics Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 118. Bucher Hydraulics Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 119. Bucher Hydraulics Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Bucher Hydraulics Main Business

Table 121. Bucher Hydraulics Latest Developments

Table 122. HAWE Hydraulik SE Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 123. HAWE Hydraulik SE Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 124. HAWE Hydraulik SE Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. HAWE Hydraulik SE Main Business

Table 126. HAWE Hydraulik SE Latest Developments

Table 127. Moog Inc. Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 128. Moog Inc. Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 129. Moog Inc. Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Moog Inc. Main Business

Table 131. Moog Inc. Latest Developments

Table 132. ARGO-HYTOS Group Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 133. ARGO-HYTOS Group Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 134. ARGO-HYTOS Group Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. ARGO-HYTOS Group Main Business

Table 136. ARGO-HYTOS Group Latest Developments

Table 137. Atos Basic Information, Integrated Hydraulic Manifolds Manufacturing Base,

## Sales Area and Its Competitors

Table 138. Atos Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 139. Atos Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Atos Main Business

Table 141. Atos Latest Developments

Table 142. Wandfluh AG Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 143. Wandfluh AG Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 144. Wandfluh AG Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Wandfluh AG Main Business

Table 146. Wandfluh AG Latest Developments

Table 147. Daikin Industries Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 148. Daikin Industries Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 149. Daikin Industries Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Daikin Industries Main Business

Table 151. Daikin Industries Latest Developments

Table 152. PONAR Wadowice S.A. Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 153. PONAR Wadowice S.A. Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 154. PONAR Wadowice S.A. Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. PONAR Wadowice S.A. Main Business

Table 156. PONAR Wadowice S.A. Latest Developments

Table 157. Hydraulik Nord Group Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 158. Hydraulik Nord Group Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 159. Hydraulik Nord Group Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Hydraulik Nord Group Main Business

Table 161. Hydraulik Nord Group Latest Developments

Table 162. Eurofluid Hydraulic Basic Information, Integrated Hydraulic Manifolds

Manufacturing Base, Sales Area and Its Competitors

Table 163. Eurofluid Hydraulic Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 164. Eurofluid Hydraulic Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Eurofluid Hydraulic Main Business

Table 166. Eurofluid Hydraulic Latest Developments

Table 167. HydraSpecma Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 168. HydraSpecma Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 169. HydraSpecma Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. HydraSpecma Main Business

Table 171. HydraSpecma Latest Developments

Table 172. Winner Hydraulics Corporation Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 173. Winner Hydraulics Corporation Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 174. Winner Hydraulics Corporation Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Winner Hydraulics Corporation Main Business

Table 176. Winner Hydraulics Corporation Latest Developments

Table 177. Fluitronics GmbH Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 178. Fluitronics GmbH Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 179. Fluitronics GmbH Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Fluitronics GmbH Main Business

Table 181. Fluitronics GmbH Latest Developments

Table 182. Related Fluid Power Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 183. Related Fluid Power Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 184. Related Fluid Power Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. Related Fluid Power Main Business

Table 186. Related Fluid Power Latest Developments

Table 187. POWER-HYDRAULIK GmbH Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 188. POWER-HYDRAULIK GmbH Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 189. POWER-HYDRAULIK GmbH Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. POWER-HYDRAULIK GmbH Main Business

Table 191. POWER-HYDRAULIK GmbH Latest Developments

Table 192. Oleodinamica Marchesini Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 193. Oleodinamica Marchesini Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 194. Oleodinamica Marchesini Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 195. Oleodinamica Marchesini Main Business

Table 196. Oleodinamica Marchesini Latest Developments

Table 197. Hoyea Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 198. Hoyea Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 199. Hoyea Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. Hoyea Main Business

Table 201. Hoyea Latest Developments

Table 202. Denley Hydraulics Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 203. Denley Hydraulics Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 204. Denley Hydraulics Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 205. Denley Hydraulics Main Business

Table 206. Denley Hydraulics Latest Developments

Table 207. Polyhydron Basic Information, Integrated Hydraulic Manifolds Manufacturing Base, Sales Area and Its Competitors

Table 208. Polyhydron Integrated Hydraulic Manifolds Product Portfolios and Specifications

Table 209. Polyhydron Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 210. Polyhydron Main Business

Table 211. Polyhydron Latest Developments

Table 212. VIBO Hydraulics Basic Information, Integrated Hydraulic Manifolds  
Manufacturing Base, Sales Area and Its Competitors

Table 213. VIBO Hydraulics Integrated Hydraulic Manifolds Product Portfolios and  
Specifications

Table 214. VIBO Hydraulics Integrated Hydraulic Manifolds Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 215. VIBO Hydraulics Main Business

Table 216. VIBO Hydraulics Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Integrated Hydraulic Manifolds
- Figure 2. Integrated Hydraulic Manifolds Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Integrated Hydraulic Manifolds Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Integrated Hydraulic Manifolds Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Integrated Hydraulic Manifolds Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Integrated Hydraulic Manifolds Sales Market Share by Country/Region (2025)
- Figure 10. Integrated Hydraulic Manifolds Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Hydraulic Integrated Circuits (HICs)
- Figure 12. Product Picture of Integrated Cartridge Valve Manifolds
- Figure 13. Product Picture of Others
- Figure 14. Global Integrated Hydraulic Manifolds Sales Market Share by Type in 2026
- Figure 15. Global Integrated Hydraulic Manifolds Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Aluminum Alloy
- Figure 17. Product Picture of Carbon Steel
- Figure 18. Product Picture of Ductile Iron
- Figure 19. Product Picture of Stainless Steel
- Figure 20. Product Picture of Others
- Figure 21. Global Integrated Hydraulic Manifolds Sales Market Share by Material in 2026
- Figure 22. Global Integrated Hydraulic Manifolds Revenue Market Share by Material (2021-2026)
- Figure 23. Product Picture of Directional Control Integrated Manifolds
- Figure 24. Product Picture of Pressure Control Integrated Manifolds
- Figure 25. Product Picture of Flow Control Integrated Manifolds
- Figure 26. Product Picture of Others
- Figure 27. Global Integrated Hydraulic Manifolds Sales Market Share by Function in 2026
- Figure 28. Global Integrated Hydraulic Manifolds Revenue Market Share by Function

(2021-2026)

Figure 29. Integrated Hydraulic Manifolds Consumed in Construction Machinery

Figure 30. Global Integrated Hydraulic Manifolds Market: Construction Machinery (2021-2026) & (K Units)

Figure 31. Integrated Hydraulic Manifolds Consumed in Machine Tools

Figure 32. Global Integrated Hydraulic Manifolds Market: Machine Tools (2021-2026) & (K Units)

Figure 33. Integrated Hydraulic Manifolds Consumed in Industrial Machinery

Figure 34. Global Integrated Hydraulic Manifolds Market: Industrial Machinery (2021-2026) & (K Units)

Figure 35. Integrated Hydraulic Manifolds Consumed in Others

Figure 36. Global Integrated Hydraulic Manifolds Market: Others (2021-2026) & (K Units)

Figure 37. Global Integrated Hydraulic Manifolds Sale Market Share by Application (2025)

Figure 38. Global Integrated Hydraulic Manifolds Revenue Market Share by Application in 2025

Figure 39. Integrated Hydraulic Manifolds Sales by Company in 2025 (K Units)

Figure 40. Global Integrated Hydraulic Manifolds Sales Market Share by Company in 2025

Figure 41. Integrated Hydraulic Manifolds Revenue by Company in 2025 (\$ millions)

Figure 42. Global Integrated Hydraulic Manifolds Revenue Market Share by Company in 2025

Figure 43. Global Integrated Hydraulic Manifolds Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Integrated Hydraulic Manifolds Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Integrated Hydraulic Manifolds Sales 2021-2026 (K Units)

Figure 46. Americas Integrated Hydraulic Manifolds Revenue 2021-2026 (\$ millions)

Figure 47. APAC Integrated Hydraulic Manifolds Sales 2021-2026 (K Units)

Figure 48. APAC Integrated Hydraulic Manifolds Revenue 2021-2026 (\$ millions)

Figure 49. Europe Integrated Hydraulic Manifolds Sales 2021-2026 (K Units)

Figure 50. Europe Integrated Hydraulic Manifolds Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Integrated Hydraulic Manifolds Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Integrated Hydraulic Manifolds Revenue 2021-2026 (\$ millions)

Figure 53. Americas Integrated Hydraulic Manifolds Sales Market Share by Country in 2025

Figure 54. Americas Integrated Hydraulic Manifolds Revenue Market Share by Country (2021-2026)

Figure 55. Americas Integrated Hydraulic Manifolds Sales Market Share by Type (2021-2026)

Figure 56. Americas Integrated Hydraulic Manifolds Sales Market Share by Application (2021-2026)

Figure 57. United States Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Integrated Hydraulic Manifolds Sales Market Share by Region in 2025

Figure 62. APAC Integrated Hydraulic Manifolds Revenue Market Share by Region (2021-2026)

Figure 63. APAC Integrated Hydraulic Manifolds Sales Market Share by Type (2021-2026)

Figure 64. APAC Integrated Hydraulic Manifolds Sales Market Share by Application (2021-2026)

Figure 65. China Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Integrated Hydraulic Manifolds Sales Market Share by Country in 2025

Figure 73. Europe Integrated Hydraulic Manifolds Revenue Market Share by Country (2021-2026)

Figure 74. Europe Integrated Hydraulic Manifolds Sales Market Share by Type

(2021-2026)

Figure 75. Europe Integrated Hydraulic Manifolds Sales Market Share by Application (2021-2026)

Figure 76. Germany Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Integrated Hydraulic Manifolds Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Integrated Hydraulic Manifolds Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Integrated Hydraulic Manifolds Sales Market Share by Application (2021-2026)

Figure 84. Egypt Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Integrated Hydraulic Manifolds Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Integrated Hydraulic Manifolds in 2026

Figure 90. Manufacturing Process Analysis of Integrated Hydraulic Manifolds

Figure 91. Industry Chain Structure of Integrated Hydraulic Manifolds

Figure 92. Channels of Distribution

Figure 93. Global Integrated Hydraulic Manifolds Sales Market Forecast by Region (2027-2032)

Figure 94. Global Integrated Hydraulic Manifolds Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Integrated Hydraulic Manifolds Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Integrated Hydraulic Manifolds Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Integrated Hydraulic Manifolds Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Integrated Hydraulic Manifolds Revenue Market Share Forecast by Application (2027-2032)

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