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Global Integrated Hematology and Specific Protein Analyzer Market Growth 2026-2032

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Abstracts

The global Integrated Hematology and Specific Protein Analyzer market size is predicted to grow from US$ 372 million in 2025 to US$ 641 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Integrated hematology and specific protein analyzers are in vitro diagnostic instruments that combine hematology analysis and specific-protein immunoassay within a single device, enabling one venous or capillary whole-blood sample to be tested for complete blood count and specific proteins such as CRP and SAA. Major test configurations include CBC + CRP, CBC + CRP + SAA, and extended combinations incorporating PCT, IL-6, or other specific-protein assays. These instruments generally use electrical impedance, laser light scattering, flow cytometry, or fluorescence staining for blood-cell counting and differentiation, together with latex-enhanced immunoturbidimetry, immunonephelometry, or fluorescence immunoassay for specific-protein measurement. Major product configurations include cartridge-based point-of-care systems, manually loaded benchtop analyzers, and autosampler-equipped benchtop instruments. Key upstream components and materials include semiconductor lasers, photodetectors, flow cells, counting chambers, precision pumps and valves, sampling probes, reaction cuvettes, autosamplers, temperature-control modules, control boards, touchscreens, antibodies, latex particles, lysing reagents, diluents, calibrators, and controls. Major downstream customers include hospital laboratories, emergency departments, fever clinics, pediatric and maternal-care institutions, primary healthcare facilities, outpatient clinics, independent clinical laboratories, and health-screening centers. The global effective production capacity in 2025 was approximately 37,000 units, with sales of around 24,327 units, a weighted average ex-factory price of approximately USD 15,615 per unit, and an equipment gross margin of approximately 34%-47%.

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The global market for integrated hematology and specific protein analyzers is characterized by rapid expansion among Chinese manufacturers, while European and Japanese suppliers maintain established positions in traditional CBC + CRP applications. Chinese companies have developed relatively complete portfolios covering three-part and five-part differential systems, manually loaded analyzers, autosampler-equipped platforms, and cartridge-based point-of-care instruments by combining hematology technology, immunoassay capability, and proprietary reagents. Their product offerings are gradually expanding from CBC + CRP toward CBC + CRP + SAA and broader specific-protein combinations. International suppliers remain more concentrated in products for clinics, pediatric departments, emergency settings, and small to medium-sized laboratories. Competition is shifting from basic functional integration toward differentiation accuracy, protein-assay range, micro-sample compatibility, instrument reliability, reagent economics, and service capability.

Hospitals remain the largest end-user group, with particularly strong demand from laboratory medicine, emergency departments, fever clinics, pediatric facilities, maternal-care institutions, and infection-related departments. Performing hematology and inflammatory-protein testing from a single blood sample can reduce repeated collection, manual tube opening, sample transportation, and waiting time between separate instruments, thereby improving report turnaround and patient triage. Primary-care facilities and outpatient clinics place greater emphasis on footprint, ease of operation, maintenance requirements, reagent-storage conditions, and cost per test, supporting demand for compact, closed-reagent, cartridge-based, and low-maintenance systems. Future growth will also be supported by hospital replacement demand, expansion of primary diagnostic capabilities, and continued investment in diagnostic infrastructure across emerging markets.

From a product and technology perspective, the market is moving from three-part CBC + CRP systems toward five-part CBC + CRP, CBC + CRP + SAA, and broader multi-protein platforms. Medium- and high-end analyzers increasingly incorporate reticulocytes, nucleated red blood cells, immature granulocytes, body-fluid analysis, and low-WBC modes, while automatic loading, capillary-blood mixing, abnormal-sample rerun, automated result validation, and barcode recognition improve laboratory efficiency. Cartridge-based systems reduce contamination and maintenance risks through preloaded reagents, disposable reaction components, and simplified fluidics. As AI-assisted abnormal-cell recognition, remote quality control, reagent inventory management, LIS/HIS connectivity, and instrument-status monitoring become more widely adopted, competitive value will increasingly extend beyond analytical performance toward workflow optimization, data management, and continuous service

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support.

The principal limitation is that clinical practice, reimbursement, and guideline support for CRP, SAA, and other specific-protein assays vary considerably across countries and regions, and fixed combined-test configurations remain less widely accepted in some developed markets. Combined testing can support infection and inflammation assessment, but it does not replace pathogen testing, imaging, or comprehensive clinical diagnosis, and its value still depends on standardized quality control and appropriate interpretation. These instruments also commonly rely on closed or semi-closed reagent systems, requiring healthcare institutions to evaluate not only purchase prices but also long-term reagent expenditure, supply stability, regulatory registration, and service coverage. The market will therefore increasingly favor manufacturers with proprietary assay technologies, reliable reagent systems, strong clinical validation, and international registration capabilities.

LP Information, Inc. (LPI) ' newest research report, the “Integrated Hematology and Specific Protein Analyzer Industry Forecast” looks at past sales and reviews total world Integrated Hematology and Specific Protein Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Hematology and Specific Protein Analyzer sales for 2026 through 2032. With Integrated Hematology and Specific Protein Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Integrated Hematology and Specific Protein Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Integrated Hematology and Specific Protein Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Hematology and Specific Protein Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Integrated Hematology and Specific Protein Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Hematology and Specific Protein Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

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Integrated Hematology and Specific Protein Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Hematology and Specific Protein Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CBC + CRP

CBC + CRP + SAA

Other

Segmentation by Hematology Differential:

3-Part Differential

5-Part Differential

Segmentation by Rated CBC Throughput:

?30 Tests/Hour

31-60 Tests/Hour

>60 Tests/Hour

Segmentation by Application:

Hospital

Clinic

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORIBA

Nihon Kohden

HUMAN

Cormay Diagnostics

Mindray

Dymind Biotechnology

EDAN Instruments

Maccura Biotechnology

Zybio

Genrui Biotech

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Goldsite Diagnostics

Shenzhen Comen Medical Instruments

Medconn Diagnostics

URIT Medical Electronic

Dirui Industrial

Sinocare

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Hematology and Specific Protein Analyzer market?

What factors are driving Integrated Hematology and Specific Protein Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Hematology and Specific Protein Analyzer market opportunities vary by end market size?

How does Integrated Hematology and Specific Protein Analyzer break out by Type, by Application?

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