

Global Integrated Heat Pump Valve Module for New Energy Vehicles Market Growth 2026-2032

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Abstracts

The global Integrated Heat Pump Valve Module for New Energy Vehicles market size is predicted to grow from US\$ 1448 million in 2025 to US\$ 2746 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Integrated heat pump valve modules for new energy vehicles are integrated flow control components used in the heat pump thermal management systems of battery electric vehicles, plug-in hybrid electric vehicles and range-extended electric vehicles. The product scope mainly covers refrigerant-side valve modules, coolant-side valve modules and combined refrigerant-coolant integrated modules. A typical module consists of electronic expansion valves, electronic control valves, solenoid valves, check valves, multi-way valves, manifolds, precision-machined valve bodies, sealing parts, sensor interfaces and partial control or actuator units. Manufacturing processes usually include precision machining, brazing or joining, sealing assembly, helium leak testing, pressure resistance testing, functional calibration and vehicle platform validation. Key specifications include pressure rating, leakage rate, flow control accuracy, response time, refrigerant compatibility, operating temperature range, integration level, port configuration and vehicle platform adaptability. The module is designed to switch refrigerant or coolant circuits, regulate flow and distribute thermal energy under cooling, heating, defrosting, battery cooling, battery heating and powertrain heat recovery modes. It is mainly applied in heat pump thermal management systems for new energy passenger vehicles and selected electric commercial vehicles. In 2025, the global industry average price of integrated heat pump valve modules for new energy vehicles is about USD 210 per set, and the industry average gross margin is about 30%.

Integrated heat pump valve modules for new energy vehicles are becoming a key component in the shift from distributed thermal management parts to compact and

integrated system architecture. The upstream supply chain includes aluminum valve bodies, precision-machined parts, sealing materials, electronic expansion valves, solenoid valves, sensors, actuators and control units. The midstream mainly covers module design, circuit integration, sealing validation, pressure testing and assembly. The downstream demand comes from vehicle manufacturers, thermal management system integrators and electric vehicle platforms. The value of the product is not limited to individual valves, but comes from centralized refrigerant and coolant circuit control, fewer leakage points, higher assembly efficiency and better heat pump performance.

Competition is moving from single-valve supply toward platform-level integration capability. Suppliers with in-house valve production, manifold design, system validation and co-development capability with vehicle platforms are better positioned to win long-cycle programs. Companies relying only on conventional air-conditioning components or standalone valves need to upgrade toward integrated modules. Chinese suppliers have clear advantages in cost control, response speed and local electric vehicle customer access, while European, Japanese and Korean suppliers remain strong in system engineering, global platform validation and high-pressure refrigerant applications. As vehicle platforms become more standardized, the market is expected to become more concentrated around suppliers with proven module-level reliability.

The policy and technology environment remains supportive. Rising new energy vehicle penetration, stricter energy efficiency requirements, stronger demand for low-temperature driving range, adoption of low global warming potential refrigerants and lightweight thermal management design are all pushing heat pump valve modules into wider vehicle segments. Future growth will be driven by highly integrated valve modules, multi-way valves, carbon dioxide heat pump valve groups, combined refrigerant-coolant modules and platform-specific customized designs. At the same time, supplier profitability may be affected by price pressure, vehicle makers' in-house development, changes in refrigerant routes and long automotive validation cycles.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Heat Pump Valve Module for New Energy Vehicles Industry Forecast" looks at past sales and reviews total world Integrated Heat Pump Valve Module for New Energy Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Heat Pump Valve Module for New Energy Vehicles sales for 2026 through 2032. With Integrated Heat Pump Valve Module for New Energy Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Heat Pump Valve Module for New Energy Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Integrated Heat Pump Valve Module for New Energy Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Heat Pump Valve Module for New Energy Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Heat Pump Valve Module for New Energy Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Heat Pump Valve Module for New Energy Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Heat Pump Valve Module for New Energy Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Heat Pump Valve Module for New Energy Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Refrigerant-side Valve Module

Coolant-side Valve Module

Hybrid Refrigerant-Coolant Module

Others

Segmentation by Refrigerant Type:

R134a-based

R1234yf-based

R290-based

Others

Segmentation by Application:

BEV (Battery Electric Vehicle)

PHEV (Plug-in Hybrid Electric Vehicle)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Sanhua Automotive Components Co., Ltd.

Hanon Systems

Valeo

Ningbo Tuopu Group Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

MAHLE GmbH

Welling Auto Parts

YX Thermal / Ethermal

Hutchinson

Marelli Holdings Co., Ltd.

TI Fluid Systems plc

Eagle Industry Co., Ltd.

Schrader Pacific Advanced Valves

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Heat Pump Valve Module for New Energy Vehicles market?

What factors are driving Integrated Heat Pump Valve Module for New Energy Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Heat Pump Valve Module for New Energy Vehicles market opportunities vary by end market size?

How does Integrated Heat Pump Valve Module for New Energy Vehicles break out by Type, by Application?

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