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Global Integrated Heat Pump Modules for EVs Market Growth 2026-2032

https://marketpublishers.com/r/G509C0599F25EN.html
Date: October 2026
Pages: 97
Price: US$ 3,660.00 (Single User License)
ID: G509C0599F25EN

Abstracts

The global Integrated Heat Pump Modules for EVs market size is predicted to grow from US$ 1636 million in 2025 to US$ 4163 million in 2032; it is expected to grow at a CAGR of 14.6% from 2026 to 2032.

In 2024, global Integrated Heat Pump Modules for EVs production reached approximately 5,225.8 K Units, with an average global market price of around 263 USD per Unit.

Integrated Heat Pump Modules for EVs are advanced systems designed to efficiently manage the thermal needs of various components within a vehicle, particularly in electric and hybrid vehicles. These modules integrate multiple thermal management functions into a single, compact system, optimizing the vehicle's performance, safety, and energy efficiency.

The core upstream components of Integrated Heat Pump Modules for EVs include electronic control components such as electronic water valves, electronic water pumps, shut-off valves, and electronic expansion valves; mechanical components such as heat exchangers, manifolds, and gas-liquid separators; and control components such as controllers. Major raw material suppliers include Denso, Valeo, MAHLE, Bosch, Sanhua, Yinlun, and Top. Downstream applications include thermal management for pure electric vehicles and plug-in hybrid vehicles, with typical customers including Tesla, BYD, NIO, Li Auto, and Xpeng.

The annual production capacity of a single production line for Integrated Heat Pump Modules for EVs typically ranges from 100,000 to 300,000 units, depending on the scale and technical level of the production line. Gross profit margins typically range from 20%

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to 30%, with the specific figure significantly affected by product complexity and raw material prices.

United States market for Integrated Heat Pump Modules for EVs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated Heat Pump Modules for EVs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated Heat Pump Modules for EVs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated Heat Pump Modules for EVs players cover Sanhua, Ningbo Tuopu Group, Yinlun, Valeo, Mahle GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Integrated Heat Pump Modules for EVs Industry Forecast” looks at past sales and reviews total world Integrated Heat Pump Modules for EVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Heat Pump Modules for EVs sales for 2026 through 2032. With Integrated Heat Pump Modules for EVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Integrated Heat Pump Modules for EVs industry.

This Insight Report provides a comprehensive analysis of the global Integrated Heat Pump Modules for EVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Heat Pump Modules for EVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Integrated Heat Pump Modules for EVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Heat Pump Modules for EVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Heat Pump Modules for EVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Heat Pump Modules for EVs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Refrigerant-side Integrated Module

Comprehensive Integrated Module

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanhua

Ningbo Tuopu Group

Yinlun

Valeo

Mahle GmbH

Hanon Systems

HYUNDAI WIA

Songz Automobile Air Conditioning

Changzhou Tenglong Auto Parts

Jiangsu Chaoli Electric Manufacture

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Heat Pump Modules for EVs market?

What factors are driving Integrated Heat Pump Modules for EVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Heat Pump Modules for EVs market opportunities vary by end market size?

How does Integrated Heat Pump Modules for EVs break out by Type, by

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Application?

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