

Global Integrated GaN Switching Power ICs Market Growth 2026-2032

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Abstracts

The global Integrated GaN Switching Power ICs market size is predicted to grow from US\$ 653 million in 2025 to US\$ 995 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Integrated GaN Switching Power ICs (Gallium Nitride Switching Power Integrated Circuits) are advanced power management chips that integrate GaN-based power transistors and control circuitry within a single package. These ICs are used to convert electrical power from one form to another (e.g., AC to DC, DC to DC, etc.) with high efficiency, compactness, and superior performance compared to traditional silicon-based power ICs.

United States market for Integrated GaN Switching Power ICs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated GaN Switching Power ICs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated GaN Switching Power ICs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated GaN Switching Power ICs players cover PI, Infineon Technologies, STMicroelectronics, Transphorm, Texas Instruments, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Integrated GaN Switching

Power ICs Industry Forecast? looks at past sales and reviews total world Integrated GaN Switching Power ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated GaN Switching Power ICs sales for 2026 through 2032. With Integrated GaN Switching Power ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated GaN Switching Power ICs industry.

This Insight Report provides a comprehensive analysis of the global Integrated GaN Switching Power ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated GaN Switching Power ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated GaN Switching Power ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated GaN Switching Power ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated GaN Switching Power ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated GaN Switching Power ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Controller+Driver+GaN

Driver+GaN

Driver+2*GaN

Driver+Protection+GaN

Segmentation by Application:

Consumer Electronics

Industrial Power Supply

Server Power Supply

Electric Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PI

Infineon Technologies

STMicroelectronics

Transphorm

Texas Instruments

Elevation Semiconductor

Innoscience

DONGKE

Navitas Semiconductor

UPC Semiconductor

Shenzhen Taigao Technology

Southchip Semiconductor Technology

MIX-DESIGN SEMICONDUCTOR Technology

HYSIC

Kiwi Instruments

Chipown

Wuxi SI-POWER MICRO-ELECTRONICS

Shenzhen Chengxin Micro Technology

Lii Semiconductor

Shenzhen Chuangxin Weiwei Electronics

REACTOR

JoulWatt Technology

ETA Semiconductor

Meraki

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated GaN Switching Power ICs market?

What factors are driving Integrated GaN Switching Power ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated GaN Switching Power ICs market opportunities vary by end market size?

How does Integrated GaN Switching Power ICs break out by Type, by Application?

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