

Global Integrated Driving-parking Domain Controller Market Growth 2026-2032

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Abstracts

The global Integrated Driving-parking Domain Controller market size is predicted to grow from US\$ 2285 million in 2025 to US\$ 7542 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Integrated Driving-parking Domain Controller is a centralized automotive electronic control unit that integrates driving assistance and automated parking functions on one hardware platform, coordinating sensor perception, data fusion, path planning, vehicle control, and communication with other vehicle domains to support functions such as lane assistance, adaptive cruise, automatic parking, memory parking, and low-speed maneuvering. In 2025, production was 7.3 million units and the average price was USD 320 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key components mainly include high-computing automotive-grade SoC chips, memory chips, PMIC power management chips, and Ethernet switch chips, with representative suppliers such as NVIDIA, Qualcomm, and Micron Technology providing core computing, processing, and storage components. The midstream segment focuses on domain controller hardware design, sensor interface integration, computing platform configuration, perception and parking algorithm adaptation, vehicle communication design, thermal management, functional safety validation, software calibration, system testing, and vehicle-level integration, which together determine computing efficiency, control stability, safety reliability, software scalability, and cost competitiveness. Downstream, Integrated Driving-parking Domain Controller is mainly used in passenger cars and commercial vehicles, where it helps vehicle platforms integrate driving assistance and parking functions into a unified control architecture, with representative customers including Toyota, Volkswagen, and BYD.

As the electrical architecture of automotive electronics evolves from distributed to centralised, the integrated driving and parking domain controller solution has emerged. Different from the traditional distributed architecture, the integrated driving and parking domain controller integrates the driving system and parking system in a domain control system, the advantage of which is that it can realize the deep reuse of the original driving and parking sensors and other hardware, saving hardware costs while greatly improving performance to meet the needs of OEMs to reduce costs and increase efficiency; in addition, the efficiency of iterative development of functions has also been effectively improved, creating conditions for breaking the barrier of intelligent driving to higher order. In addition, the efficiency of function iteration development has also been effectively improved, creating conditions for breaking the barriers of intelligent driving to higher levels.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Driving-parking Domain Controller Industry Forecast" looks at past sales and reviews total world Integrated Driving-parking Domain Controller sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Driving-parking Domain Controller sales for 2026 through 2032. With Integrated Driving-parking Domain Controller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Driving-parking Domain Controller industry.

This Insight Report provides a comprehensive analysis of the global Integrated Driving-parking Domain Controller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Driving-parking Domain Controller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Driving-parking Domain Controller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Driving-parking Domain Controller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Driving-parking Domain Controller.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Driving-parking Domain Controller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Entry-Level L2 Domain Controller

Highway NOA Domain Controller

Urban NOA Domain Controller

Others

Segmentation by Computing Power:

Computing Power<50TOPS

50TOPS?Computing Power<100TOPS

100TOPS?Computing Power<250TOPS

Others

Segmentation by Power Consumption:

Power Consumption<30W

30W?Power Consumption<60W

Others

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Continental/Aumovio (Germany)

Bosch (Germany)

Huawei (China)

Aptiv (USA)

Valeo (France)

Desay SV (China)

Neusoft Reach (China)

Foryou Corporation (China)

Jingwei Hiain (China)

iMotion Automotive Technology (China)

Joyson Electronics (China)

Magna (Canada)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Driving-parking Domain Controller market?

What factors are driving Integrated Driving-parking Domain Controller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Driving-parking Domain Controller market opportunities vary by end market size?

How does Integrated Driving-parking Domain Controller break out by Type, by Application?

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