

Global Integrated Down-The-Hole (DTH) Drill Rigs Market Growth 2026-2032

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Abstracts

The global Integrated Down-The-Hole (DTH) Drill Rigs market size is predicted to grow from US\$ 1551 million in 2025 to US\$ 2515 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

DTH is a way of drilling holes. The DTH drilling rig machine uses hammers and drill bits placed at the bottom of the hole to impact and crush the rock. DTH drilling equipment are widely used in metal mines, hydropower, transportation, building materials, harbors, and national defense projects. The characteristic of the down-the-hole drilling rig is that the special impactor works in the hole, and the impact energy transfer efficiency of this direct rotary drilling rig is high. The integrated down the hole drill rig for open use is an advanced drilling device integrating the hole drilling system and air compressor system.

According to our “Construction Machinery” research center, sales of construction machinery in Europe increased by 24% in 2021, and in 2022 the construction machinery revenue in Europe was about US\$ 22 billion, while the US market sold about \$36 billion in construction machinery in 2022. China's construction machinery has complete categories and outstanding advantages, with 20 categories, 109 groups, 450 models, 1090 series and tens of thousands of models of product equipment. By the end of 2021, the number of major products of construction machinery in China was about 5.61 million to 6.08 million units. According to our “Construction Machinery” research center, the total sales of the top 50 global construction machinery manufacturers in 2022 reached US\$ 220 billion. And Asian companies occupied an absolute advantage, accounting for 50% of revenue, followed by Europe and North America, accounting for 26% and 23%.

LP Information, Inc. (LPI) ' newest research report, the “Integrated Down-The-Hole (DTH) Drill Rigs Industry Forecast” looks at past sales and reviews total world

Integrated Down-The-Hole (DTH) Drill Rigs sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Down-The-Hole (DTH) Drill Rigs sales for 2026 through 2032. With Integrated Down-The-Hole (DTH) Drill Rigs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Down-The-Hole (DTH) Drill Rigs industry.

This Insight Report provides a comprehensive analysis of the global Integrated Down-The-Hole (DTH) Drill Rigs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Down-The-Hole (DTH) Drill Rigs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Down-The-Hole (DTH) Drill Rigs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Down-The-Hole (DTH) Drill Rigs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Down-The-Hole (DTH) Drill Rigs.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Down-The-Hole (DTH) Drill Rigs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Open-pit DTH Drill Rigs

Underground DTH Drill Rigs

Segmentation by Application:

Mining Industry

Waterwell Drilling

Construction

Oil and Gas Industries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik

Atlas Copco

Furukawa

Junjin CSM

Hausherr

Driconeq

APAGEO

Sunward

Kosan

JK Drilling

Hunan Nonferrous

Shoukai

Hongwuhuan

Jiangxi Sitong

Boshan

Hongda

Zhigao

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Down-The-Hole (DTH) Drill Rigs market?

What factors are driving Integrated Down-The-Hole (DTH) Drill Rigs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Down-The-Hole (DTH) Drill Rigs market opportunities vary by end market size?

How does Integrated Down-The-Hole (DTH) Drill Rigs break out by Type, by Application?

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