

# Global Integrated Circuit Test Handler Market Growth 2026-2032

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## Abstracts

The global Integrated Circuit Test Handler market size is predicted to grow from US\$ 2559 million in 2025 to US\$ 5389 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

The is mainly used in the verification link in the integrated circuit design stage and the finished product test link in the packaging test stage. Its main purpose is: the sorter automatically transmits the chip to be tested to the test station (used to connect the chip to the test machine and test the position), and the pin of the chip to be tested is connected to the functional module of the test machine through the special connection line on the test station, After testing, the testing machine transmits the test results to the sorting machine, which marks, classifies, and receives the detected chips based on the test results. The types of testing sorting machines are generally divided into translational testing sorting machines, gravity testing sorting machines, and rotary tower testing sorting machines. In a gravity sorting machine, the chip slides down from the top to the testing station for testing; The horizontal mechanical arm of the translational sorting machine can vacuum extract chips and place them in the testing station; The rotary tower sorting machine is driven by the main rotary table to rotate the chip to the testing station. Due to differences in working principles, the testing speed, applicable chip size, and applicable packaging type of the three types of sorting machines also vary. The current market share of the application of translation type sorting machines is the highest, followed by rotary tower type, and gravity type is the smallest. The technical difficulty is also the same in terms of sorting. The translational sorting machine has a large workload and multiple application scenarios, making it the equipment with the highest technical difficulty. In 2024, global Integrated Circuit Test Handler production reached approximately 17,841 units, with an average global market price of around K US\$ 130.81 per unit.

The annual production capacity of integrated circuit test handler is 25,000 units. The gross profit margin of general mid-range models is roughly 25% to 35%, and the gross profit margin of high-end equipment can reach 35% to 45%. The upstream mainly includes precision mechanical parts and sheet metal parts, linear motors/servo systems and motion control cards, ATE testing machines and interface boards, test sockets and fixtures, sensors and vision systems, electronic control and industrial control computers, pneumatic and vacuum components, as well as supporting processing plants such as sheet metal spraying, cables and cabinets. Downstream, it connects with IDMs and packaging and testing plants (OSAT), and configures different product lines such as logic ICs, analog ICs, power devices, memories, and automotive chips to mid-test, final test, and burn-in screening sections, and serves end industries such as consumer electronics, automotive electronics, industrial control and power supply, new energy, and data centers through these manufacturers. From a cost structure perspective, material BOM (mechanical components, motion control and servo, electrical control and I/O, temperature control unit, ATE interface, fixtures and fixtures, etc.) usually accounts for 55% to 70% of the total machine manufacturing cost, manufacturing and debugging (assembly, cable wiring, complete machine testing, on-site installation and acceptance support) account for about 10% to 15%, and the rest is R&D and software algorithm investment, solution and field application engineer costs, after-sales maintenance and spare parts, channel and management expenses and other period expenses.

The integrated circuit testing and sorting machine is currently in the stage of 'structural upgrades in mature tracks'. On the one hand, it is driven by the increasing complexity of terminal chips and the stricter reliability requirements of vehicle and industrial regulations. It requires higher parallelism, more complex test procedures and multi-temperature zone screening capabilities, pushing the equipment to high-speed turrets, Tri-temp, and Strip Test, refining + sorting are evolving in an integrated direction; on the other end, they are squeezed by the downward selling price of a single unit and the cost pressure of packaging and testing plants, which require test sorting machines to continue to reduce the unit UPH cost, and at the same time take into account the flexible switching of multiple packages and multiple material numbers on the same platform. Therefore, platform products with 'high throughput + high flexibility + easy integration of MES and yield systems' are becoming more and more popular; from the perspective of the competition landscape, European, American and Japanese leading manufacturers are using high-end universal Handler and Strip Handlers and automotive-grade applications still have the say, but domestic manufacturers are accelerating domestic substitution in mid- and low-end general sorters, some power devices, and consumer IC test and sorting equipment, and gradually climbing to the mid-to-high end

through deep binding with local packaging and testing plants; in the medium and long term, automotive electronics, power devices, AI and high-speed interface chips will continue to increase the accuracy, temperature stress and data traceability requirements for test and sorting, giving equipment manufacturers with in-depth test machine linkage capabilities, software algorithms and full-line automation integration capabilities more opportunities to evolve from 'stand-alone machine suppliers' to 'test and sorting overall solution providers'.

LP Information, Inc. (LPI) ' newest research report, the “Integrated Circuit Test Handler Industry Forecast” looks at past sales and reviews total world Integrated Circuit Test Handler sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Circuit Test Handler sales for 2026 through 2032. With Integrated Circuit Test Handler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Circuit Test Handler industry.

This Insight Report provides a comprehensive analysis of the global Integrated Circuit Test Handler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Circuit Test Handler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Circuit Test Handler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Circuit Test Handler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Circuit Test Handler.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Circuit Test Handler market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Gravity Handler

Turret Handler

Pick-and-Place Handler

**Segmentation by Automation:**

Fully Automatic Test Handler

Semi-Automatic Test Handler

**Segmentation by IC Type:**

Universal Chip Test Handler

Special Chip Test Handler

**Segmentation by Application:**

IDMs

OSATs

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cohu, Inc. (Xcerra & MCT)

Changchuan Technology

Advantest

Hon Precision

Techwing

Tianjin JHT Design

ASM Pacific Technology

Shenkeda Semiconductor

Kanematsu (Epson)

Boston Semi Equipment

Chroma ATE

EXIS TECH

SRM Integration

Shanghai Yingshuo

TESEC Corporation

Ueno Seiki

YoungTek Electronics Corp (YTEC)

SYNAX

Innogrity Pte Ltd

Pentamaster

ATECO

MIRAE

SEMES

JT Corp

Genesem

Fuzhou Palide

Shanghai Cascol

Shenzhen Biaopu Semiconductor

Shenzhen Good-Machine Automation Equipment

M?hlbauer

Semiconductor Technologies & Instruments

MIT Semiconductor

ITEC

Y.A.C. MECHATRONICS

HappyJapan

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Integrated Circuit Test Handler market?

What factors are driving Integrated Circuit Test Handler market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Circuit Test Handler market opportunities vary by end market size?

How does Integrated Circuit Test Handler break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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