

Global Integrated Circuit Substrate Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Integrated Circuit Substrate market size was valued at US\$ million in 2023. With growing demand in downstream market, the Integrated Circuit Substrate is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Integrated Circuit Substrate market. Integrated Circuit Substrate are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Integrated Circuit Substrate. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Integrated Circuit Substrate market.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest

Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

Key Features:

The report on Integrated Circuit Substrate market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Integrated Circuit Substrate market. It may include historical data, market segmentation by Type (e.g., FC-BGA, FC-CSP), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Integrated Circuit Substrate market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Integrated Circuit Substrate market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Integrated Circuit Substrate industry. This include advancements in Integrated Circuit Substrate technology, Integrated Circuit Substrate new entrants, Integrated Circuit Substrate new investment, and other innovations that are shaping the future of Integrated Circuit Substrate.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Integrated Circuit Substrate market. It includes factors influencing customer ' purchasing decisions, preferences for Integrated Circuit Substrate product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Integrated Circuit Substrate market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Integrated Circuit Substrate market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Integrated Circuit Substrate market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Integrated Circuit Substrate industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Integrated Circuit Substrate market.

Market Segmentation:

Integrated Circuit Substrate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

FC-BGA

FC-CSP

WB BGA

WB CSP

Others

Segmentation by application

Smart Phones

PC (Tablet, Laptop)

Wearable Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ibiden

Kinsus

Unimicron

Shinko

Semco

Simmtech

Nanya

Kyocera

LG Innotek

AT&S

ASE

Daeduck

Toppan Printing

Shennan Circuit

Zhen Ding Technology

KCC (Korea Circuit Company)

ACCESS

Shenzhen Fastprint Circuit Tech

TTM Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Circuit Substrate market?

What factors are driving Integrated Circuit Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Circuit Substrate market opportunities vary by end market size?

How does Integrated Circuit Substrate break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Integrated Circuit Substrate Annual Sales 2019-2030
- 2.1.2 World Current & Future Analysis for Integrated Circuit Substrate by Geographic Region, 2019, 2023 & 2030
- 2.1.3 World Current & Future Analysis for Integrated Circuit Substrate by Country/Region, 2019, 2023 & 2030

2.2 Integrated Circuit Substrate Segment by Type

- 2.2.1 FC-BGA
- 2.2.2 FC-CSP
- 2.2.3 WB BGA
- 2.2.4 WB CSP
- 2.2.5 Others

2.3 Integrated Circuit Substrate Sales by Type

- 2.3.1 Global Integrated Circuit Substrate Sales Market Share by Type (2019-2024)
- 2.3.2 Global Integrated Circuit Substrate Revenue and Market Share by Type (2019-2024)
- 2.3.3 Global Integrated Circuit Substrate Sale Price by Type (2019-2024)

2.4 Integrated Circuit Substrate Segment by Application

- 2.4.1 Smart Phones
- 2.4.2 PC (Tablet, Laptop)
- 2.4.3 Wearable Devices
- 2.4.4 Others

2.5 Integrated Circuit Substrate Sales by Application

- 2.5.1 Global Integrated Circuit Substrate Sale Market Share by Application

(2019-2024)

2.5.2 Global Integrated Circuit Substrate Revenue and Market Share by Application

(2019-2024)

2.5.3 Global Integrated Circuit Substrate Sale Price by Application (2019-2024)

3 GLOBAL INTEGRATED CIRCUIT SUBSTRATE BY COMPANY

3.1 Global Integrated Circuit Substrate Breakdown Data by Company

3.1.1 Global Integrated Circuit Substrate Annual Sales by Company (2019-2024)

3.1.2 Global Integrated Circuit Substrate Sales Market Share by Company

(2019-2024)

3.2 Global Integrated Circuit Substrate Annual Revenue by Company (2019-2024)

3.2.1 Global Integrated Circuit Substrate Revenue by Company (2019-2024)

3.2.2 Global Integrated Circuit Substrate Revenue Market Share by Company

(2019-2024)

3.3 Global Integrated Circuit Substrate Sale Price by Company

3.4 Key Manufacturers Integrated Circuit Substrate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Integrated Circuit Substrate Product Location Distribution

3.4.2 Players Integrated Circuit Substrate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR INTEGRATED CIRCUIT SUBSTRATE BY GEOGRAPHIC REGION

4.1 World Historic Integrated Circuit Substrate Market Size by Geographic Region (2019-2024)

4.1.1 Global Integrated Circuit Substrate Annual Sales by Geographic Region

(2019-2024)

4.1.2 Global Integrated Circuit Substrate Annual Revenue by Geographic Region

(2019-2024)

4.2 World Historic Integrated Circuit Substrate Market Size by Country/Region

(2019-2024)

4.2.1 Global Integrated Circuit Substrate Annual Sales by Country/Region (2019-2024)

4.2.2 Global Integrated Circuit Substrate Annual Revenue by Country/Region

(2019-2024)

4.3 Americas Integrated Circuit Substrate Sales Growth

4.4 APAC Integrated Circuit Substrate Sales Growth

4.5 Europe Integrated Circuit Substrate Sales Growth

4.6 Middle East & Africa Integrated Circuit Substrate Sales Growth

5 AMERICAS

5.1 Americas Integrated Circuit Substrate Sales by Country

5.1.1 Americas Integrated Circuit Substrate Sales by Country (2019-2024)

5.1.2 Americas Integrated Circuit Substrate Revenue by Country (2019-2024)

5.2 Americas Integrated Circuit Substrate Sales by Type

5.3 Americas Integrated Circuit Substrate Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Integrated Circuit Substrate Sales by Region

6.1.1 APAC Integrated Circuit Substrate Sales by Region (2019-2024)

6.1.2 APAC Integrated Circuit Substrate Revenue by Region (2019-2024)

6.2 APAC Integrated Circuit Substrate Sales by Type

6.3 APAC Integrated Circuit Substrate Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Integrated Circuit Substrate by Country

7.1.1 Europe Integrated Circuit Substrate Sales by Country (2019-2024)

7.1.2 Europe Integrated Circuit Substrate Revenue by Country (2019-2024)

7.2 Europe Integrated Circuit Substrate Sales by Type

7.3 Europe Integrated Circuit Substrate Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Integrated Circuit Substrate by Country

8.1.1 Middle East & Africa Integrated Circuit Substrate Sales by Country (2019-2024)

8.1.2 Middle East & Africa Integrated Circuit Substrate Revenue by Country (2019-2024)

8.2 Middle East & Africa Integrated Circuit Substrate Sales by Type

8.3 Middle East & Africa Integrated Circuit Substrate Sales by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Integrated Circuit Substrate

10.3 Manufacturing Process Analysis of Integrated Circuit Substrate

10.4 Industry Chain Structure of Integrated Circuit Substrate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Integrated Circuit Substrate Distributors

11.3 Integrated Circuit Substrate Customer

12 WORLD FORECAST REVIEW FOR INTEGRATED CIRCUIT SUBSTRATE BY GEOGRAPHIC REGION

12.1 Global Integrated Circuit Substrate Market Size Forecast by Region

12.1.1 Global Integrated Circuit Substrate Forecast by Region (2025-2030)

12.1.2 Global Integrated Circuit Substrate Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Integrated Circuit Substrate Forecast by Type

12.7 Global Integrated Circuit Substrate Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Ibsiden

13.1.1 Ibsiden Company Information

13.1.2 Ibsiden Integrated Circuit Substrate Product Portfolios and Specifications

13.1.3 Ibsiden Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 Ibsiden Main Business Overview

13.1.5 Ibsiden Latest Developments

13.2 Kinsus

13.2.1 Kinsus Company Information

13.2.2 Kinsus Integrated Circuit Substrate Product Portfolios and Specifications

13.2.3 Kinsus Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Kinsus Main Business Overview

13.2.5 Kinsus Latest Developments

13.3 Unimicron

13.3.1 Unimicron Company Information

13.3.2 Unimicron Integrated Circuit Substrate Product Portfolios and Specifications

13.3.3 Unimicron Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 Unimicron Main Business Overview

13.3.5 Unimicron Latest Developments

13.4 Shinko

13.4.1 Shinko Company Information

13.4.2 Shinko Integrated Circuit Substrate Product Portfolios and Specifications

13.4.3 Shinko Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Shinko Main Business Overview

13.4.5 Shinko Latest Developments

13.5 Semco

13.5.1 Semco Company Information

13.5.2 Semco Integrated Circuit Substrate Product Portfolios and Specifications

13.5.3 Semco Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Semco Main Business Overview

13.5.5 Semco Latest Developments

13.6 Simmtech

13.6.1 Simmtech Company Information

13.6.2 Simmtech Integrated Circuit Substrate Product Portfolios and Specifications

13.6.3 Simmtech Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Simmtech Main Business Overview

13.6.5 Simmtech Latest Developments

13.7 Nanya

13.7.1 Nanya Company Information

13.7.2 Nanya Integrated Circuit Substrate Product Portfolios and Specifications

13.7.3 Nanya Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Nanya Main Business Overview

13.7.5 Nanya Latest Developments

13.8 Kyocera

13.8.1 Kyocera Company Information

13.8.2 Kyocera Integrated Circuit Substrate Product Portfolios and Specifications

13.8.3 Kyocera Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 Kyocera Main Business Overview

13.8.5 Kyocera Latest Developments

13.9 LG Innotek

13.9.1 LG Innotek Company Information

13.9.2 LG Innotek Integrated Circuit Substrate Product Portfolios and Specifications

13.9.3 LG Innotek Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 LG Innotek Main Business Overview

13.9.5 LG Innotek Latest Developments

13.10 AT&S

13.10.1 AT&S Company Information

13.10.2 AT&S Integrated Circuit Substrate Product Portfolios and Specifications

13.10.3 AT&S Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 AT&S Main Business Overview

13.10.5 AT&S Latest Developments

13.11 ASE

13.11.1 ASE Company Information

13.11.2 ASE Integrated Circuit Substrate Product Portfolios and Specifications

13.11.3 ASE Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 ASE Main Business Overview

13.11.5 ASE Latest Developments

13.12 Daeduck

13.12.1 Daeduck Company Information

13.12.2 Daeduck Integrated Circuit Substrate Product Portfolios and Specifications

13.12.3 Daeduck Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Daeduck Main Business Overview

13.12.5 Daeduck Latest Developments

13.13 Toppan Printing

13.13.1 Toppan Printing Company Information

13.13.2 Toppan Printing Integrated Circuit Substrate Product Portfolios and Specifications

13.13.3 Toppan Printing Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.13.4 Toppan Printing Main Business Overview

13.13.5 Toppan Printing Latest Developments

13.14 Shennan Circuit

13.14.1 Shennan Circuit Company Information

13.14.2 Shennan Circuit Integrated Circuit Substrate Product Portfolios and Specifications

13.14.3 Shennan Circuit Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.14.4 Shennan Circuit Main Business Overview
- 13.14.5 Shennan Circuit Latest Developments
- 13.15 Zhen Ding Technology
 - 13.15.1 Zhen Ding Technology Company Information
 - 13.15.2 Zhen Ding Technology Integrated Circuit Substrate Product Portfolios and Specifications
 - 13.15.3 Zhen Ding Technology Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.15.4 Zhen Ding Technology Main Business Overview
 - 13.15.5 Zhen Ding Technology Latest Developments
- 13.16 KCC (Korea Circuit Company)
 - 13.16.1 KCC (Korea Circuit Company) Company Information
 - 13.16.2 KCC (Korea Circuit Company) Integrated Circuit Substrate Product Portfolios and Specifications
 - 13.16.3 KCC (Korea Circuit Company) Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.16.4 KCC (Korea Circuit Company) Main Business Overview
 - 13.16.5 KCC (Korea Circuit Company) Latest Developments
- 13.17 ACCESS
 - 13.17.1 ACCESS Company Information
 - 13.17.2 ACCESS Integrated Circuit Substrate Product Portfolios and Specifications
 - 13.17.3 ACCESS Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.17.4 ACCESS Main Business Overview
 - 13.17.5 ACCESS Latest Developments
- 13.18 Shenzhen Fastprint Circuit Tech
 - 13.18.1 Shenzhen Fastprint Circuit Tech Company Information
 - 13.18.2 Shenzhen Fastprint Circuit Tech Integrated Circuit Substrate Product Portfolios and Specifications
 - 13.18.3 Shenzhen Fastprint Circuit Tech Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.18.4 Shenzhen Fastprint Circuit Tech Main Business Overview
 - 13.18.5 Shenzhen Fastprint Circuit Tech Latest Developments
- 13.19 TTM Technologies
 - 13.19.1 TTM Technologies Company Information
 - 13.19.2 TTM Technologies Integrated Circuit Substrate Product Portfolios and Specifications
 - 13.19.3 TTM Technologies Integrated Circuit Substrate Sales, Revenue, Price and Gross Margin (2019-2024)

13.19.4 TTM Technologies Main Business Overview

13.19.5 TTM Technologies Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Integrated Circuit Substrate Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Integrated Circuit Substrate Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of FC-BGA

Table 4. Major Players of FC-CSP

Table 5. Major Players of WB BGA

Table 6. Major Players of WB CSP

Table 7. Major Players of Others

Table 8. Global Integrated Circuit Substrate Sales by Type (2019-2024) & (K Units)

Table 9. Global Integrated Circuit Substrate Sales Market Share by Type (2019-2024)

Table 10. Global Integrated Circuit Substrate Revenue by Type (2019-2024) & (\$ million)

Table 11. Global Integrated Circuit Substrate Revenue Market Share by Type (2019-2024)

Table 12. Global Integrated Circuit Substrate Sale Price by Type (2019-2024) & (USD/Unit)

Table 13. Global Integrated Circuit Substrate Sales by Application (2019-2024) & (K Units)

Table 14. Global Integrated Circuit Substrate Sales Market Share by Application (2019-2024)

Table 15. Global Integrated Circuit Substrate Revenue by Application (2019-2024)

Table 16. Global Integrated Circuit Substrate Revenue Market Share by Application (2019-2024)

Table 17. Global Integrated Circuit Substrate Sale Price by Application (2019-2024) & (USD/Unit)

Table 18. Global Integrated Circuit Substrate Sales by Company (2019-2024) & (K Units)

Table 19. Global Integrated Circuit Substrate Sales Market Share by Company (2019-2024)

Table 20. Global Integrated Circuit Substrate Revenue by Company (2019-2024) (\$ Millions)

Table 21. Global Integrated Circuit Substrate Revenue Market Share by Company (2019-2024)

Table 22. Global Integrated Circuit Substrate Sale Price by Company (2019-2024) &

(USD/Unit)

Table 23. Key Manufacturers Integrated Circuit Substrate Producing Area Distribution and Sales Area

Table 24. Players Integrated Circuit Substrate Products Offered

Table 25. Integrated Circuit Substrate Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global Integrated Circuit Substrate Sales by Geographic Region (2019-2024) & (K Units)

Table 29. Global Integrated Circuit Substrate Sales Market Share Geographic Region (2019-2024)

Table 30. Global Integrated Circuit Substrate Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 31. Global Integrated Circuit Substrate Revenue Market Share by Geographic Region (2019-2024)

Table 32. Global Integrated Circuit Substrate Sales by Country/Region (2019-2024) & (K Units)

Table 33. Global Integrated Circuit Substrate Sales Market Share by Country/Region (2019-2024)

Table 34. Global Integrated Circuit Substrate Revenue by Country/Region (2019-2024) & (\$ millions)

Table 35. Global Integrated Circuit Substrate Revenue Market Share by Country/Region (2019-2024)

Table 36. Americas Integrated Circuit Substrate Sales by Country (2019-2024) & (K Units)

Table 37. Americas Integrated Circuit Substrate Sales Market Share by Country (2019-2024)

Table 38. Americas Integrated Circuit Substrate Revenue by Country (2019-2024) & (\$ Millions)

Table 39. Americas Integrated Circuit Substrate Revenue Market Share by Country (2019-2024)

Table 40. Americas Integrated Circuit Substrate Sales by Type (2019-2024) & (K Units)

Table 41. Americas Integrated Circuit Substrate Sales by Application (2019-2024) & (K Units)

Table 42. APAC Integrated Circuit Substrate Sales by Region (2019-2024) & (K Units)

Table 43. APAC Integrated Circuit Substrate Sales Market Share by Region (2019-2024)

Table 44. APAC Integrated Circuit Substrate Revenue by Region (2019-2024) & (\$

Millions)

Table 45. APAC Integrated Circuit Substrate Revenue Market Share by Region (2019-2024)

Table 46. APAC Integrated Circuit Substrate Sales by Type (2019-2024) & (K Units)

Table 47. APAC Integrated Circuit Substrate Sales by Application (2019-2024) & (K Units)

Table 48. Europe Integrated Circuit Substrate Sales by Country (2019-2024) & (K Units)

Table 49. Europe Integrated Circuit Substrate Sales Market Share by Country (2019-2024)

Table 50. Europe Integrated Circuit Substrate Revenue by Country (2019-2024) & (\$ Millions)

Table 51. Europe Integrated Circuit Substrate Revenue Market Share by Country (2019-2024)

Table 52. Europe Integrated Circuit Substrate Sales by Type (2019-2024) & (K Units)

Table 53. Europe Integrated Circuit Substrate Sales by Application (2019-2024) & (K Units)

Table 54. Middle East & Africa Integrated Circuit Substrate Sales by Country (2019-2024) & (K Units)

Table 55. Middle East & Africa Integrated Circuit Substrate Sales Market Share by Country (2019-2024)

Table 56. Middle East & Africa Integrated Circuit Substrate Revenue by Country (2019-2024) & (\$ Millions)

Table 57. Middle East & Africa Integrated Circuit Substrate Revenue Market Share by Country (2019-2024)

Table 58. Middle East & Africa Integrated Circuit Substrate Sales by Type (2019-2024) & (K Units)

Table 59. Middle East & Africa Integrated Circuit Substrate Sales by Application (2019-2024) & (K Units)

Table 60. Key Market Drivers & Growth Opportunities of Integrated Circuit Substrate

Table 61. Key Market Challenges & Risks of Integrated Circuit Substrate

Table 62. Key Industry Trends of Integrated Circuit Substrate

Table 63. Integrated Circuit Substrate Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Integrated Circuit Substrate Distributors List

Table 66. Integrated Circuit Substrate Customer List

Table 67. Global Integrated Circuit Substrate Sales Forecast by Region (2025-2030) & (K Units)

Table 68. Global Integrated Circuit Substrate Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 69. Americas Integrated Circuit Substrate Sales Forecast by Country (2025-2030) & (K Units)

Table 70. Americas Integrated Circuit Substrate Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 71. APAC Integrated Circuit Substrate Sales Forecast by Region (2025-2030) & (K Units)

Table 72. APAC Integrated Circuit Substrate Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 73. Europe Integrated Circuit Substrate Sales Forecast by Country (2025-2030) & (K Units)

Table 74. Europe Integrated Circuit Substrate Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 75. Middle East & Africa Integrated Circuit Substrate Sales Forecast by Country (2025-2030) & (K Units)

Table 76. Middle East & Africa Integrated Circuit Substrate Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 77. Global Integrated Circuit Substrate Sales Forecast by Type (2025-2030) & (K Units)

Table 78. Global Integrated Circuit Substrate Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 79. Global Integrated Circuit Substrate Sales Forecast by Application (2025-2030) & (K Units)

Table 80. Global Integrated Circuit Substrate Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 81. Ibiden Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 82. Ibiden Integrated Circuit Substrate Product Portfolios and Specifications

Table 83. Ibiden Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 84. Ibiden Main Business

Table 85. Ibiden Latest Developments

Table 86. Kinsus Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 87. Kinsus Integrated Circuit Substrate Product Portfolios and Specifications

Table 88. Kinsus Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 89. Kinsus Main Business

Table 90. Kinsus Latest Developments

Table 91. Unimicron Basic Information, Integrated Circuit Substrate Manufacturing

Base, Sales Area and Its Competitors

Table 92. Unimicron Integrated Circuit Substrate Product Portfolios and Specifications

Table 93. Unimicron Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 94. Unimicron Main Business

Table 95. Unimicron Latest Developments

Table 96. Shinko Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 97. Shinko Integrated Circuit Substrate Product Portfolios and Specifications

Table 98. Shinko Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 99. Shinko Main Business

Table 100. Shinko Latest Developments

Table 101. Semco Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 102. Semco Integrated Circuit Substrate Product Portfolios and Specifications

Table 103. Semco Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 104. Semco Main Business

Table 105. Semco Latest Developments

Table 106. Simmtech Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 107. Simmtech Integrated Circuit Substrate Product Portfolios and Specifications

Table 108. Simmtech Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 109. Simmtech Main Business

Table 110. Simmtech Latest Developments

Table 111. Nanya Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 112. Nanya Integrated Circuit Substrate Product Portfolios and Specifications

Table 113. Nanya Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 114. Nanya Main Business

Table 115. Nanya Latest Developments

Table 116. Kyocera Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 117. Kyocera Integrated Circuit Substrate Product Portfolios and Specifications

Table 118. Kyocera Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 119. Kyocera Main Business

Table 120. Kyocera Latest Developments

Table 121. LG Innotek Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 122. LG Innotek Integrated Circuit Substrate Product Portfolios and Specifications

Table 123. LG Innotek Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 124. LG Innotek Main Business

Table 125. LG Innotek Latest Developments

Table 126. AT&S Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 127. AT&S Integrated Circuit Substrate Product Portfolios and Specifications

Table 128. AT&S Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 129. AT&S Main Business

Table 130. AT&S Latest Developments

Table 131. ASE Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 132. ASE Integrated Circuit Substrate Product Portfolios and Specifications

Table 133. ASE Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 134. ASE Main Business

Table 135. ASE Latest Developments

Table 136. Daeduck Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 137. Daeduck Integrated Circuit Substrate Product Portfolios and Specifications

Table 138. Daeduck Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 139. Daeduck Main Business

Table 140. Daeduck Latest Developments

Table 141. Toppan Printing Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 142. Toppan Printing Integrated Circuit Substrate Product Portfolios and Specifications

Table 143. Toppan Printing Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 144. Toppan Printing Main Business

Table 145. Toppan Printing Latest Developments

Table 146. Shennan Circuit Basic Information, Integrated Circuit Substrate

Manufacturing Base, Sales Area and Its Competitors

Table 147. Shennan Circuit Integrated Circuit Substrate Product Portfolios and Specifications

Table 148. Shennan Circuit Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 149. Shennan Circuit Main Business

Table 150. Shennan Circuit Latest Developments

Table 151. Zhen Ding Technology Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 152. Zhen Ding Technology Integrated Circuit Substrate Product Portfolios and Specifications

Table 153. Zhen Ding Technology Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 154. Zhen Ding Technology Main Business

Table 155. Zhen Ding Technology Latest Developments

Table 156. KCC (Korea Circuit Company) Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 157. KCC (Korea Circuit Company) Integrated Circuit Substrate Product Portfolios and Specifications

Table 158. KCC (Korea Circuit Company) Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 159. KCC (Korea Circuit Company) Main Business

Table 160. KCC (Korea Circuit Company) Latest Developments

Table 161. ACCESS Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 162. ACCESS Integrated Circuit Substrate Product Portfolios and Specifications

Table 163. ACCESS Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 164. ACCESS Main Business

Table 165. ACCESS Latest Developments

Table 166. Shenzhen Fastprint Circuit Tech Basic Information, Integrated Circuit Substrate Manufacturing Base, Sales Area and Its Competitors

Table 167. Shenzhen Fastprint Circuit Tech Integrated Circuit Substrate Product Portfolios and Specifications

Table 168. Shenzhen Fastprint Circuit Tech Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 169. Shenzhen Fastprint Circuit Tech Main Business

Table 170. Shenzhen Fastprint Circuit Tech Latest Developments

Table 171. TTM Technologies Basic Information, Integrated Circuit Substrate

Manufacturing Base, Sales Area and Its Competitors

Table 172. TTM Technologies Integrated Circuit Substrate Product Portfolios and Specifications

Table 173. TTM Technologies Integrated Circuit Substrate Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 174. TTM Technologies Main Business

Table 175. TTM Technologies Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Integrated Circuit Substrate

Figure 2. Integrated Circuit Substrate Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Integrated Circuit Substrate Sales Growth Rate 2019-2030 (K Units)

Figure 7. Global Integrated Circuit Substrate Revenue Growth Rate 2019-2030 (\$ Millions)

Figure 8. Integrated Circuit Substrate Sales by Region (2019, 2023 & 2030) & (\$ Millions)

Figure 9. Product Picture of FC-BGA

Figure 10. Product Picture of FC-CSP

Figure 11. Product Picture of WB BGA

Figure 12. Product Picture of WB CSP

Figure 13. Product Picture of Others

Figure 14. Global Integrated Circuit Substrate Sales Market Share by Type in 2023

Figure 15. Global Integrated Circuit Substrate Revenue Market Share by Type (2019-2024)

Figure 16. Integrated Circuit Substrate Consumed in Smart Phones

Figure 17. Global Integrated Circuit Substrate Market: Smart Phones (2019-2024) & (K Units)

Figure 18. Integrated Circuit Substrate Consumed in PC (Tablet, Laptop)

Figure 19. Global Integrated Circuit Substrate Market: PC (Tablet, Laptop) (2019-2024) & (K Units)

Figure 20. Integrated Circuit Substrate Consumed in Wearable Devices

Figure 21. Global Integrated Circuit Substrate Market: Wearable Devices (2019-2024) & (K Units)

Figure 22. Integrated Circuit Substrate Consumed in Others

Figure 23. Global Integrated Circuit Substrate Market: Others (2019-2024) & (K Units)

Figure 24. Global Integrated Circuit Substrate Sales Market Share by Application (2023)

Figure 25. Global Integrated Circuit Substrate Revenue Market Share by Application in 2023

Figure 26. Integrated Circuit Substrate Sales Market by Company in 2023 (K Units)

Figure 27. Global Integrated Circuit Substrate Sales Market Share by Company in 2023

Figure 28. Integrated Circuit Substrate Revenue Market by Company in 2023 (\$ Million)

Figure 29. Global Integrated Circuit Substrate Revenue Market Share by Company in 2023

Figure 30. Global Integrated Circuit Substrate Sales Market Share by Geographic Region (2019-2024)

Figure 31. Global Integrated Circuit Substrate Revenue Market Share by Geographic Region in 2023

Figure 32. Americas Integrated Circuit Substrate Sales 2019-2024 (K Units)

Figure 33. Americas Integrated Circuit Substrate Revenue 2019-2024 (\$ Millions)

Figure 34. APAC Integrated Circuit Substrate Sales 2019-2024 (K Units)

Figure 35. APAC Integrated Circuit Substrate Revenue 2019-2024 (\$ Millions)

Figure 36. Europe Integrated Circuit Substrate Sales 2019-2024 (K Units)

Figure 37. Europe Integrated Circuit Substrate Revenue 2019-2024 (\$ Millions)

Figure 38. Middle East & Africa Integrated Circuit Substrate Sales 2019-2024 (K Units)

Figure 39. Middle East & Africa Integrated Circuit Substrate Revenue 2019-2024 (\$ Millions)

Figure 40. Americas Integrated Circuit Substrate Sales Market Share by Country in 2023

Figure 41. Americas Integrated Circuit Substrate Revenue Market Share by Country in 2023

Figure 42. Americas Integrated Circuit Substrate Sales Market Share by Type (2019-2024)

Figure 43. Americas Integrated Circuit Substrate Sales Market Share by Application (2019-2024)

Figure 44. United States Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 45. Canada Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 46. Mexico Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 47. Brazil Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 48. APAC Integrated Circuit Substrate Sales Market Share by Region in 2023

Figure 49. APAC Integrated Circuit Substrate Revenue Market Share by Regions in 2023

Figure 50. APAC Integrated Circuit Substrate Sales Market Share by Type (2019-2024)

Figure 51. APAC Integrated Circuit Substrate Sales Market Share by Application (2019-2024)

Figure 52. China Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Japan Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 54. South Korea Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 55. Southeast Asia Integrated Circuit Substrate Revenue Growth 2019-2024 (\$

Millions)

Figure 56. India Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 57. Australia Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 58. China Taiwan Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 59. Europe Integrated Circuit Substrate Sales Market Share by Country in 2023

Figure 60. Europe Integrated Circuit Substrate Revenue Market Share by Country in 2023

Figure 61. Europe Integrated Circuit Substrate Sales Market Share by Type (2019-2024)

Figure 62. Europe Integrated Circuit Substrate Sales Market Share by Application (2019-2024)

Figure 63. Germany Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 64. France Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 65. UK Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 66. Italy Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 67. Russia Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 68. Middle East & Africa Integrated Circuit Substrate Sales Market Share by Country in 2023

Figure 69. Middle East & Africa Integrated Circuit Substrate Revenue Market Share by Country in 2023

Figure 70. Middle East & Africa Integrated Circuit Substrate Sales Market Share by Type (2019-2024)

Figure 71. Middle East & Africa Integrated Circuit Substrate Sales Market Share by Application (2019-2024)

Figure 72. Egypt Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 73. South Africa Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 74. Israel Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Turkey Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 76. GCC Country Integrated Circuit Substrate Revenue Growth 2019-2024 (\$ Millions)

Figure 77. Manufacturing Cost Structure Analysis of Integrated Circuit Substrate in 2023

Figure 78. Manufacturing Process Analysis of Integrated Circuit Substrate

Figure 79. Industry Chain Structure of Integrated Circuit Substrate

Figure 80. Channels of Distribution

Figure 81. Global Integrated Circuit Substrate Sales Market Forecast by Region

(2025-2030)

Figure 82. Global Integrated Circuit Substrate Revenue Market Share Forecast by Region (2025-2030)

Figure 83. Global Integrated Circuit Substrate Sales Market Share Forecast by Type (2025-2030)

Figure 84. Global Integrated Circuit Substrate Revenue Market Share Forecast by Type (2025-2030)

Figure 85. Global Integrated Circuit Substrate Sales Market Share Forecast by Application (2025-2030)

Figure 86. Global Integrated Circuit Substrate Revenue Market Share Forecast by Application (2025-2030)

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