

Global Integrated Circuit Manufacturing Equipment Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Integrated Circuit Manufacturing Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

LPI (LP Information)' newest research report, the "Integrated Circuit Manufacturing Equipment Industry Forecast" looks at past sales and reviews total world Integrated Circuit Manufacturing Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Integrated Circuit Manufacturing Equipment sales for 2025 through 2031. With Integrated Circuit Manufacturing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Circuit Manufacturing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Integrated Circuit Manufacturing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Integrated Circuit Manufacturing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms' unique position in an accelerating global Integrated Circuit Manufacturing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Circuit Manufacturing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Circuit Manufacturing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Circuit Manufacturing Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Photolithography Machine

Etcher

Ion Implanter

Film Deposition Equipment

Cleaning Equipment

Testing Equipment

Others

Segmentation by Application:

3C

Automotive Electronics

Industrial Control

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ASML

Applied Materials

ASM International

Lam Research

Wonik IPS

Meyer Burger

Centrotherm

Tempres

Plasma-Therm

Tokyo Electron Limited

KLA-Tencor Corporation

Advantest Corporation

Dainippon Screen Mfg. Co., Ltd.

Teradyne

Kokusai Electric

Hitachi High-Technologies Corporation

SEMES

S.C New Energy Technology Corporation

Jusung Engineering

ULVAC, Inc

ACM Research

Oxford Instruments

CVD Equipment Corporation

Trion Technology

SENTECH Instruments

NANO-MASTER

Memsstar

Samco

AGC

ACM Research

Tuojing Technology

Corial

SPTS Technologies

Shanghai Micro Electronics Equipment

Advanced Micro-Fabrication Equipment

Shanghai Precision Measurement Semiconductor Technology

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