

Global Integrated Circuit Etching Gas Market Growth 2026-2032

<https://marketpublishers.com/r/GFB724E4535AEN.html>

Date: August 2026

Pages: 160

Price: US\$ 3,660.00 (Single User License)

ID: GFB724E4535AEN

Abstracts

The global Integrated Circuit Etching Gas market size is predicted to grow from US\$ 890 million in 2025 to US\$ 1496 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

The etching process requires a chemical reaction between the electron gas and the etched material. The etching process requires a large amount of fluorocarbon gases, such as hexafluoroethane, carbon tetrafluoride, trifluoromethane, octafluorocyclobutane, octafluorobutane, etc. The etched gas undergoes a chemical reaction with the etched material, resulting in the elimination of the etched material. In the etching process of wafer manufacturing, especially in the dry etching process, in order to achieve directional etching, it is necessary to use electronic special gases to form plasma under ionization conditions. The plasma undergoes chemical or physical reactions with the etched material to remove a portion of the etched material. Different electron gases are also used for reactions in different etching targets. The commonly used etching gases include fluorinated and chlorinated gases, as well as oxygen-containing gases and some rare gases.

The key manufacturers of Etching Gas include Linde, SK Materials, Kanto Denka Kogyo, PERIC Special Gases, Merck (Versum Materials), Showa Denko, etc. Linde is the world's largest player, with about 14% of the market. Asia Pacific is the largest market, accounting for 74% of the global market. The Asia-Pacific region will maintain its position in the future. In terms of product, it is divided into Fluorine Containing Gas, Chlorine Containing Gas, Oxygen Containing Gas and others. Fluorine Containing Gas is the major product, accounting for about 60%.

LP Information, Inc. (LPI) ' newest research report, the ?Integrated Circuit Etching Gas

Industry Forecast? looks at past sales and reviews total world Integrated Circuit Etching Gas sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Circuit Etching Gas sales for 2026 through 2032. With Integrated Circuit Etching Gas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Circuit Etching Gas industry.

This Insight Report provides a comprehensive analysis of the global Integrated Circuit Etching Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Circuit Etching Gas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Circuit Etching Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Circuit Etching Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Circuit Etching Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Circuit Etching Gas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fluorine Containing Gas

Chlorine Containing Gas

Oxygen Containing Gas

Others

Segmentation by Application:

Memory Chip

Logic IC

Analog IC

Microprocessor (MCU)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SK Materials

Linde

PERIC Special Gases

Resonac

Kanto Denka Kogyo

ADEKA

Merck (Versum Materials)

TEMC

Nippon Sanso

Hyosung

Air Liquide

Wonik Materials

Foosung

Haohua Chemical

Zibo Feiyuan Chemical

Kemeite (Yoke Technology)

Solvay

DIG AIRGAS

Huate Gas

Yongjing Technology

Jinhong Gas

Air Products

Concorde Specialty Gases

Linggas

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Circuit Etching Gas market?

What factors are driving Integrated Circuit Etching Gas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Circuit Etching Gas market opportunities vary by end market size?

How does Integrated Circuit Etching Gas break out by Type, by Application?

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