

# Global Integrated CCUS Equipment Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Integrated CCUS Equipment market size is predicted to grow from US\$ 5380 million in 2025 to US\$ 13578 million in 2032; it is expected to grow at a CAGR of 14.2% from 2026 to 2032.

Integrated Carbon Capture, Utilization, and Storage (CCUS) equipment refers to engineered systems that combine the full chain of CO<sub>2</sub> management—from capture, purification and compression to utilization conversion and long-term storage—within a unified platform. These systems are typically deployed at industrial emission points (e.g., power, cement, steel, chemical plants) to extract CO<sub>2</sub> from flue gas or process emissions using technologies such as chemical absorption, physical adsorption or membrane separation. Captured CO<sub>2</sub> is then processed for utilization (e.g., synthetic fuels, chemicals, mineralization) or transported to storage modules for permanent sequestration. Integrated CCUS equipment emphasizes seamless linkage among sub-systems to improve energy efficiency, reduce capital and operating costs, and transform carbon management into a holistic engineered solution rather than discrete technology deployments. The global gross margin for Integrated CCUS Equipment is projected to be around 15%-30% by 2025.

In recent years, with the strengthening of global carbon emission reduction targets and the promotion of national policies, carbon dioxide capture, utilization, and storage (CCUS) technology has entered a phase of rapid development. CCUS is not only an important technological means to achieve emission reduction targets in the industrial sector but also provides a feasible path for industries with difficult emission reduction, such as energy, steel, and cement. Global energy agencies and governments have generally incorporated CCUS into the core deployment framework of their 'net-zero emissions' roadmaps, and major economies have introduced a series of fiscal

subsidies, tax incentives, and demonstration project support policies. Furthermore, the resource utilization of captured carbon dioxide (CCUS) is becoming increasingly economically attractive. CO<sub>2</sub> can be diverted to new industrial chains such as chemical manufacturing, carbonate feedstocks, or enhanced oil and gas recovery, thus transforming CO<sub>2</sub> from an emission burden into a potential feedstock. Driven by multiple factors including policy, technology, and the market, CCUS has created unprecedented development opportunities for related industries.

Despite the rapid development of CCUS technology, the industry still faces a series of challenges and risks. First, the technology cost remains high, especially as the energy consumption and overall equipment cost of capture units are still difficult to compete with traditional emission treatment methods, which restricts large-scale adoption by some industrial users. Second, the infrastructure construction for CO<sub>2</sub> transportation and geological storage requires substantial investment, necessitating cross-regional collaboration and long-term asset allocation. Additionally, due to differences in carbon pricing systems and regulatory frameworks across countries, the economic return forecasts for projects are uncertain, posing challenges to capital investment. At the technological level, some advanced utilization pathways (such as carbon-based product manufacturing) are still in the demonstration or early commercialization stages, and large-scale implementation still requires technological maturity and market cultivation.

On the downstream demand side, the demand for CCUS mainly comes from industries such as power generation, steel manufacturing, cement, and petrochemicals, whose carbon dioxide emissions are large and difficult to significantly reduce through simple fuel switching. As global pressure to reduce emissions continues to intensify, the demand for CCUS technology from these high-emission industries will further increase. In addition, the growth of the low-carbon feedstock market has also promoted the expansion of utilization pathways; for example, the demand for using CO<sub>2</sub> to manufacture synthetic chemicals, synthetic fuels, and other new materials is gradually forming an industrial trend. In the international market, the application of CCUS is expanding from single capture to integrated 'capture-utilization-storage' system solutions, forming a more complete value chain and further improving the overall emission reduction efficiency of the industry.

LPI (LP Information)' newest research report, the "Integrated CCUS Equipment Industry Forecast" looks at past sales and reviews total world Integrated CCUS Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated CCUS Equipment sales for 2026 through 2032. With Integrated CCUS Equipment sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Integrated CCUS Equipment industry.

This Insight Report provides a comprehensive analysis of the global Integrated CCUS Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Integrated CCUS Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated CCUS Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated CCUS Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated CCUS Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated CCUS Equipment market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Geological Utilization

Chemical Utilization

Biological Utilization

Physical Utilization

Mineralization Utilization

Electrochemical Utilization

#### Segmentation By Project Scale:

Large?Scale Industrial

Mid?Scale Plant

Small/Modular

Pilot/Demo

#### Segmentation By Deployment Model:

Onsite Integrated CCUS

Modular/Skid CCUS

#### Segmentation by Application:

Power Generation

Oil & Gas

Steel & Cement

Chemical Industry

Other Industries

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Carbon Engineering

Climeworks

Avnos

Compact Membrane Systems

Global Thermostat

Novomer

OXY

Petrobras

Chevron Corporation

Carbfix

SLB Capturi

Exxon Mobil

Honeywell

Aker Solutions

Carbon clean

Linde

BASF

Mitsubishi Heavy Industries

Fluor Corporation

Baker Hughes

Shell CANSOLV

Siemens Energy

China Huaneng Group.,Ltd.

CHN Energy

CNPC

Beijing Energy Holding Co., Ltd.

Shanghai Electric Group Co., Ltd

ENERGY CHINA

Sinopec

Guanghui Energy Co.,Ltd.

ChinaCoal

China Resources

Guangdong Energy Group Co., Ltd.

GreenOre CleanTech (Shanghai) Co., Ltd.

HBIS Group Co., Ltd.

Linhe Climate Technology (Beijing) Co., Ltd.

Jiangsu Green Carbon Nanotechnology Co., Ltd.

Colorful

Shougang LanzaTech

Yuanchu Technology (Beijing)Co.,Ltd.

Xi'an Carbon Energy Technology Co., Ltd.

Anhui CO2 Cap&Conv Technology CO., LTD.

Tianjin Zhongke HuiZhi Technology Co. Ltd

Cleanco2

Feynman Dynamics Ltd

Roxyl Carbon, Inc.

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