

Global Integrated Capillary Blood Collection System Market Growth 2026-2032

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Abstracts

The global Integrated Capillary Blood Collection System market size is predicted to grow from US\$ 492 million in 2025 to US\$ 744 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global integrated capillary blood collection system production reached approximately 1797 k units, the average price is 280 usd/unit. An integrated capillary blood collection system is a medical device that integrates multiple functional components required in the capillary blood collection process. It typically includes a sterilization storage area, a blood collection needle triggering or fixing structure, a capillary clamping or positioning component, a blood sample transfer or pretreatment area, and possibly a sample identification unit. It aims to simplify the operation of micro-blood collection from sites such as fingertips or heels, reduce the risk of cross-steps and contamination, and improve the standardization and ease of operation of the blood collection process. It is commonly used in blood glucose monitoring, routine blood screening, newborn disease screening, and other on-site or clinical testing scenarios that require micro-volume whole blood samples.

Market Concentration and Major Players:

Internationally, the integrated capillary blood collection system market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include BD and Tasso. Domestically, the integrated capillary blood collection system market still has significant room for growth.

Manufacturing Process and Market Trends:

Manufacturing relies on high-precision injection molding and automated assembly lines. The shell is mostly made of medical-grade polymer through mold injection molding. Internal springs and triggering mechanisms require precision cutting and shaping. Blood collection needles are mostly made of special stainless steel through stamping, grinding, and silicone oil coating for drag reduction. The capillary section involves tube drawing and forming, with a hydrophilic coating on the inner wall and quantitative spraying of anticoagulant. The system is then assembled fully automatically, laser welded, or ultrasonically bonded. Production takes place in a cleanroom, followed by unified irradiation sterilization and airtightness testing to ensure stable micro-sampling without cross-contamination. Driven by home self-testing for chronic disease management and the expansion of POCT, the market is iterating towards lower pain, better safety protection and simplified operation. One-time safety self-locking design is gradually becoming the mainstream. Some systems have begun to embed information identification or adapt to digital follow-up. Overall, the focus is more on ease of use, compliance and reliability and adaptability to rapid sampling needs in multiple scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Integrated Capillary Blood Collection System Industry Forecast" looks at past sales and reviews total world Integrated Capillary Blood Collection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Capillary Blood Collection System sales for 2026 through 2032. With Integrated Capillary Blood Collection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Capillary Blood Collection System industry.

This Insight Report provides a comprehensive analysis of the global Integrated Capillary Blood Collection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Capillary Blood Collection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Capillary Blood Collection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Capillary Blood Collection System and breaks down the forecast by Specification, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Capillary Blood Collection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Capillary Blood Collection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Specification:

Collector

Lancets

Warming Devices

Others

Segmentation by Blood Collection Site:

Fingerstick

Heelstick

Upper-arm

Segmentation by Blood Volume:

300 ?L

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD (USA)

Tasso (USA)

YourBio Health (USA)

DBS System (Switzerland)

Spot On Sciences (USA)

Trajan Scientific and Medical (Australia)

Capitainer AB (Sweden)

Greiner Bio-One (Austria)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Capillary Blood Collection System market?

What factors are driving Integrated Capillary Blood Collection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Capillary Blood Collection System market opportunities vary by end market size?

How does Integrated Capillary Blood Collection System break out by Specification, by Application?

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