

Global Integrated Angiography System Market Growth 2026-2032

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Abstracts

The global Integrated Angiography System market size is predicted to grow from US\$ 3094 million in 2025 to US\$ 4380 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

An integrated angiography system is a hybrid operating/catheterization lab solution that deeply integrates digital subtraction angiography, operating table, anesthesia monitoring, navigation, and information systems onto a single platform. It allows for imaging, interventional procedures, and surgical procedures to be performed in the same space, and is suitable for complex cardiovascular, cerebrovascular, and peripheral vascular surgeries. Upstream suppliers include those providing X-ray tubes and flat panel detectors, operating tables and pendants, anesthesia machines and monitoring equipment, contrast agents and interventional consumables, and surgical information and navigation software. Downstream suppliers primarily target large general hospitals, cardiovascular and cerebrovascular specialty hospitals, stroke centers, and hybrid operating room projects, as well as clinical training and demonstration centers for cardiovascular and cerebrovascular medical device companies.

In 2024, the global integrated angiography system market had a unit price of US\$600,000, with approximately 5,023 units sold. Global production capacity was 5,200-5,300 units, and the industry profit margin was 20-25%.

United States market for Integrated Angiography System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated Angiography System is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated Angiography System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated Angiography System players cover Siemens, Bracco, Philips, GE Healthcare, Canon Medical Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Integrated Angiography System Industry Forecast” looks at past sales and reviews total world Integrated Angiography System sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Angiography System sales for 2026 through 2032. With Integrated Angiography System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Angiography System industry.

This Insight Report provides a comprehensive analysis of the global Integrated Angiography System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Integrated Angiography System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Angiography System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Integrated Angiography System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Angiography System.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Angiography System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cardiovascular Angiography Systems

Neuroangiography Systems

Peripheral/Comprehensive Interventional Angiography Systems

Segmentation by Structure:

Single-panel C-arm Angiography System

Dual-panel C-arm Angiography System

Mobile Angiography System

Segmentation by Technology:

Conventional 2D DSA System

Rotating 3D Angiography System

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Bracco

Philips

GE Healthcare

Canon Medical Systems

Shimadzu

United Imaging Healthcare

Neusoft Medical Systems

Allengers Medical Systems

Lepu Medical

Ziehm Imaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Integrated Angiography System

market?

What factors are driving Integrated Angiography System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Integrated Angiography System market opportunities vary by end market size?

How does Integrated Angiography System break out by Type, by Application?

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