

Global Integrated Agricultural Drone Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G44CD0A91688EN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: G44CD0A91688EN

Abstracts

The global Integrated Agricultural Drone Services market size is predicted to grow from US\$ 2544 million in 2025 to US\$ 3601 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Integrated Agricultural Drone Services refer to agricultural service solutions delivered through drones, flight control systems, spraying or spreading devices, remote sensing sensors, positioning systems and agricultural data platforms. These services are used in fields, orchards, plantations, pastures and other farming scenarios for crop spraying, seeding, fertilizer spreading, crop monitoring, field mapping, pest and weed identification and agronomic decision support. The service is part of agricultural operation outsourcing and precision farming, aiming to improve operating efficiency, reduce labor dependence and optimize the use of pesticides, fertilizers, water and labor resources through unmanned, digital and precision-based methods. The pricing of Integrated Agricultural Drone Services varies by service type and region, with crop spraying typically at USD 8?25 per acre, seeding and fertilizer spreading at USD 10?30 per acre, and field mapping or crop monitoring at USD 5?20 per acre or USD 500?1,500 per mission.

The upstream supply chain of Integrated Agricultural Drone Services mainly includes agricultural drones, flight control and navigation systems, batteries and propulsion systems, spraying pumps, valves and nozzles, spreading devices, multispectral and thermal imaging sensors, RTK positioning modules, pesticides, fertilizers and agricultural software for mapping, AI recognition and agronomic analytics. The midstream is composed of drone service operators, crop protection teams, agricultural service platforms, machinery cooperatives and precision agriculture data service providers, which are responsible for equipment dispatching, pilot management, field

operation, data collection and service delivery. Downstream customers include field crop growers, cooperatives, farm owners, orchards, plantation companies, agrochemical distributors, agricultural insurers, government agricultural agencies and large farming groups, with demand mainly focused on cost reduction, efficiency improvement, pest control, precision application, crop growth management and digital farm management.

United States market for Integrated Agricultural Drone Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Integrated Agricultural Drone Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Integrated Agricultural Drone Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Integrated Agricultural Drone Services players cover DJI Agriculture, XAG, Sentra, Garuda Aerospace, Marut Drones / Marut Dronetech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Integrated Agricultural Drone Services Industry Forecast' looks at past sales and reviews total world Integrated Agricultural Drone Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Integrated Agricultural Drone Services sales for 2026 through 2032. With Integrated Agricultural Drone Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Integrated Agricultural Drone Services industry.

This Insight Report provides a comprehensive analysis of the global Integrated Agricultural Drone Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Integrated Agricultural Drone Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Integrated Agricultural Drone Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Integrated Agricultural Drone Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Integrated Agricultural Drone Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Integrated Agricultural Drone Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Crop Spraying Services

Seeding and Fertilizer Spreading Services

Field Mapping and Crop Monitoring Services

Agricultural Data Analytics and Prescription Mapping Services

Other Agricultural Drone Services

Segmentation by Technical Capabilities:

Basic Aerial Scouting Services

Multispectral and Thermal Imaging Services

Precision Variable-rate Application Services

AI-based Agronomic Decision Services

Segmentation by Service Model:

On-demand Drone Services

Seasonal Managed Services

Platform-based Service Networks

Data Subscription Services

Segmentation by Application:

Field Crops

Orchards and Vineyards

Cash Crops and Plantations

Vegetables and Specialty Crops

Pasture, Forestry and Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DJI Agriculture

XAG

Sentera

Garuda Aerospace

Marut Drones / Marut Dronetech

Terra Drone Agri

Taranis

HEMAV

Aerobotics

FlyGuys

Rantizo

AgroScout

Agremo

Drone Ag

Fly The Farm

FarmDronesUK

Field Master Systems

LyonAg Drone Solutions

Sky Tech Solutions

AcuSpray

Scout Applicators

Alpha Drones USA

Ag-Bee

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Integrated Agricultural Drone Services Market Size (2021-2032)
- 2.1.2 Integrated Agricultural Drone Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Integrated Agricultural Drone Services by Country/Region (2021, 2025 & 2032)

2.2 Integrated Agricultural Drone Services Segment by Type

- 2.2.1 Crop Spraying Services
- 2.2.2 Seeding and Fertilizer Spreading Services
- 2.2.3 Field Mapping and Crop Monitoring Services
- 2.2.4 Agricultural Data Analytics and Prescription Mapping Services
- 2.2.5 Other Agricultural Drone Services
- 2.2.6 Integrated Agricultural Drone Services Market Size by Type
 - 2.2.6.1 Integrated Agricultural Drone Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Integrated Agricultural Drone Services Market Size Market Share by Type (2021-2026)

2.3 Integrated Agricultural Drone Services Segment by Technical Capabilities

- 2.3.1 Basic Aerial Scouting Services
- 2.3.2 Multispectral and Thermal Imaging Services
- 2.3.3 Precision Variable-rate Application Services
- 2.3.4 AI-based Agronomic Decision Services
- 2.3.5 Integrated Agricultural Drone Services Market Size by Technical Capabilities
 - 2.3.5.1 Integrated Agricultural Drone Services Market Size CAGR by Technical

Capabilities (2021 VS 2025 VS 2032)

2.3.5.2 Global Integrated Agricultural Drone Services Market Size Market Share by Technical Capabilities (2021-2026)

2.4 Integrated Agricultural Drone Services Segment by Service Model

2.4.1 On-demand Drone Services

2.4.2 Seasonal Managed Services

2.4.3 Platform-based Service Networks

2.4.4 Data Subscription Services

2.4.5 Integrated Agricultural Drone Services Market Size by Service Model

2.4.5.1 Integrated Agricultural Drone Services Market Size CAGR by Service Model (2021 VS 2025 VS 2032)

2.4.5.2 Global Integrated Agricultural Drone Services Market Size Market Share by Service Model (2021-2026)

2.5 Integrated Agricultural Drone Services Segment by Application

2.5.1 Field Crops

2.5.2 Orchards and Vineyards

2.5.3 Cash Crops and Plantations

2.5.4 Vegetables and Specialty Crops

2.5.5 Pasture, Forestry and Others

2.5.6 Integrated Agricultural Drone Services Market Size by Application

2.5.6.1 Integrated Agricultural Drone Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Integrated Agricultural Drone Services Market Size Market Share by Application (2021-2026)

3 INTEGRATED AGRICULTURAL DRONE SERVICES MARKET SIZE BY PLAYER

3.1 Integrated Agricultural Drone Services Market Size Market Share by Player

3.1.1 Global Integrated Agricultural Drone Services Revenue by Player (2021-2026)

3.1.2 Global Integrated Agricultural Drone Services Revenue Market Share by Player (2021-2026)

3.2 Global Integrated Agricultural Drone Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 INTEGRATED AGRICULTURAL DRONE SERVICES BY REGION

- 4.1 Integrated Agricultural Drone Services Market Size by Region (2021-2026)
- 4.2 Global Integrated Agricultural Drone Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Integrated Agricultural Drone Services Market Size Growth (2021-2026)
- 4.4 APAC Integrated Agricultural Drone Services Market Size Growth (2021-2026)
- 4.5 Europe Integrated Agricultural Drone Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Integrated Agricultural Drone Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Integrated Agricultural Drone Services Market Size by Country (2021-2026)
- 5.2 Americas Integrated Agricultural Drone Services Market Size by Type (2021-2026)
- 5.3 Americas Integrated Agricultural Drone Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Integrated Agricultural Drone Services Market Size by Region (2021-2026)
- 6.2 APAC Integrated Agricultural Drone Services Market Size by Type (2021-2026)
- 6.3 APAC Integrated Agricultural Drone Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Integrated Agricultural Drone Services Market Size by Country (2021-2026)

7.2 Europe Integrated Agricultural Drone Services Market Size by Type (2021-2026)

7.3 Europe Integrated Agricultural Drone Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Integrated Agricultural Drone Services by Region (2021-2026)

8.2 Middle East & Africa Integrated Agricultural Drone Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Integrated Agricultural Drone Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL INTEGRATED AGRICULTURAL DRONE SERVICES MARKET FORECAST

10.1 Global Integrated Agricultural Drone Services Forecast by Region (2027-2032)

10.1.1 Global Integrated Agricultural Drone Services Forecast by Region (2027-2032)

10.1.2 Americas Integrated Agricultural Drone Services Forecast

10.1.3 APAC Integrated Agricultural Drone Services Forecast

10.1.4 Europe Integrated Agricultural Drone Services Forecast

10.1.5 Middle East & Africa Integrated Agricultural Drone Services Forecast

10.2 Americas Integrated Agricultural Drone Services Forecast by Country (2027-2032)

10.2.1 United States Market Integrated Agricultural Drone Services Forecast

- 10.2.2 Canada Market Integrated Agricultural Drone Services Forecast
- 10.2.3 Mexico Market Integrated Agricultural Drone Services Forecast
- 10.2.4 Brazil Market Integrated Agricultural Drone Services Forecast
- 10.3 APAC Integrated Agricultural Drone Services Forecast by Region (2027-2032)
 - 10.3.1 China Integrated Agricultural Drone Services Market Forecast
 - 10.3.2 Japan Market Integrated Agricultural Drone Services Forecast
 - 10.3.3 Korea Market Integrated Agricultural Drone Services Forecast
 - 10.3.4 Southeast Asia Market Integrated Agricultural Drone Services Forecast
 - 10.3.5 India Market Integrated Agricultural Drone Services Forecast
 - 10.3.6 Australia Market Integrated Agricultural Drone Services Forecast
- 10.4 Europe Integrated Agricultural Drone Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Integrated Agricultural Drone Services Forecast
 - 10.4.2 France Market Integrated Agricultural Drone Services Forecast
 - 10.4.3 UK Market Integrated Agricultural Drone Services Forecast
 - 10.4.4 Italy Market Integrated Agricultural Drone Services Forecast
 - 10.4.5 Russia Market Integrated Agricultural Drone Services Forecast
- 10.5 Middle East & Africa Integrated Agricultural Drone Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Integrated Agricultural Drone Services Forecast
 - 10.5.2 South Africa Market Integrated Agricultural Drone Services Forecast
 - 10.5.3 Israel Market Integrated Agricultural Drone Services Forecast
 - 10.5.4 Turkey Market Integrated Agricultural Drone Services Forecast
- 10.6 Global Integrated Agricultural Drone Services Forecast by Type (2027-2032)
- 10.7 Global Integrated Agricultural Drone Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Integrated Agricultural Drone Services Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 DJI Agriculture
 - 11.1.1 DJI Agriculture Company Information
 - 11.1.2 DJI Agriculture Integrated Agricultural Drone Services Product Offered
 - 11.1.3 DJI Agriculture Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 DJI Agriculture Main Business Overview
 - 11.1.5 DJI Agriculture Latest Developments
- 11.2 XAG
 - 11.2.1 XAG Company Information
 - 11.2.2 XAG Integrated Agricultural Drone Services Product Offered
 - 11.2.3 XAG Integrated Agricultural Drone Services Revenue, Gross Margin and

Market Share (2021-2026)

11.2.4 XAG Main Business Overview

11.2.5 XAG Latest Developments

11.3 Sentera

11.3.1 Sentera Company Information

11.3.2 Sentera Integrated Agricultural Drone Services Product Offered

11.3.3 Sentera Integrated Agricultural Drone Services Revenue, Gross Margin and

Market Share (2021-2026)

11.3.4 Sentera Main Business Overview

11.3.5 Sentera Latest Developments

11.4 Garuda Aerospace

11.4.1 Garuda Aerospace Company Information

11.4.2 Garuda Aerospace Integrated Agricultural Drone Services Product Offered

11.4.3 Garuda Aerospace Integrated Agricultural Drone Services Revenue, Gross

Margin and Market Share (2021-2026)

11.4.4 Garuda Aerospace Main Business Overview

11.4.5 Garuda Aerospace Latest Developments

11.5 Marut Drones / Marut Dronetech

11.5.1 Marut Drones / Marut Dronetech Company Information

11.5.2 Marut Drones / Marut Dronetech Integrated Agricultural Drone Services Product Offered

11.5.3 Marut Drones / Marut Dronetech Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Marut Drones / Marut Dronetech Main Business Overview

11.5.5 Marut Drones / Marut Dronetech Latest Developments

11.6 Terra Drone Agri

11.6.1 Terra Drone Agri Company Information

11.6.2 Terra Drone Agri Integrated Agricultural Drone Services Product Offered

11.6.3 Terra Drone Agri Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Terra Drone Agri Main Business Overview

11.6.5 Terra Drone Agri Latest Developments

11.7 Taranis

11.7.1 Taranis Company Information

11.7.2 Taranis Integrated Agricultural Drone Services Product Offered

11.7.3 Taranis Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Taranis Main Business Overview

11.7.5 Taranis Latest Developments

11.8 HEMAV

11.8.1 HEMAV Company Information

11.8.2 HEMAV Integrated Agricultural Drone Services Product Offered

11.8.3 HEMAV Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 HEMAV Main Business Overview

11.8.5 HEMAV Latest Developments

11.9 Aerobotics

11.9.1 Aerobotics Company Information

11.9.2 Aerobotics Integrated Agricultural Drone Services Product Offered

11.9.3 Aerobotics Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Aerobotics Main Business Overview

11.9.5 Aerobotics Latest Developments

11.10 FlyGuys

11.10.1 FlyGuys Company Information

11.10.2 FlyGuys Integrated Agricultural Drone Services Product Offered

11.10.3 FlyGuys Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 FlyGuys Main Business Overview

11.10.5 FlyGuys Latest Developments

11.11 Rantizo

11.11.1 Rantizo Company Information

11.11.2 Rantizo Integrated Agricultural Drone Services Product Offered

11.11.3 Rantizo Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Rantizo Main Business Overview

11.11.5 Rantizo Latest Developments

11.12 AgroScout

11.12.1 AgroScout Company Information

11.12.2 AgroScout Integrated Agricultural Drone Services Product Offered

11.12.3 AgroScout Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 AgroScout Main Business Overview

11.12.5 AgroScout Latest Developments

11.13 Agremo

11.13.1 Agremo Company Information

11.13.2 Agremo Integrated Agricultural Drone Services Product Offered

11.13.3 Agremo Integrated Agricultural Drone Services Revenue, Gross Margin and

Market Share (2021-2026)

11.13.4 Agremo Main Business Overview

11.13.5 Agremo Latest Developments

11.14 Drone Ag

11.14.1 Drone Ag Company Information

11.14.2 Drone Ag Integrated Agricultural Drone Services Product Offered

11.14.3 Drone Ag Integrated Agricultural Drone Services Revenue, Gross Margin and

Market Share (2021-2026)

11.14.4 Drone Ag Main Business Overview

11.14.5 Drone Ag Latest Developments

11.15 Fly The Farm

11.15.1 Fly The Farm Company Information

11.15.2 Fly The Farm Integrated Agricultural Drone Services Product Offered

11.15.3 Fly The Farm Integrated Agricultural Drone Services Revenue, Gross Margin

and Market Share (2021-2026)

11.15.4 Fly The Farm Main Business Overview

11.15.5 Fly The Farm Latest Developments

11.16 FarmDronesUK

11.16.1 FarmDronesUK Company Information

11.16.2 FarmDronesUK Integrated Agricultural Drone Services Product Offered

11.16.3 FarmDronesUK Integrated Agricultural Drone Services Revenue, Gross

Margin and Market Share (2021-2026)

11.16.4 FarmDronesUK Main Business Overview

11.16.5 FarmDronesUK Latest Developments

11.17 Field Master Systems

11.17.1 Field Master Systems Company Information

11.17.2 Field Master Systems Integrated Agricultural Drone Services Product Offered

11.17.3 Field Master Systems Integrated Agricultural Drone Services Revenue, Gross

Margin and Market Share (2021-2026)

11.17.4 Field Master Systems Main Business Overview

11.17.5 Field Master Systems Latest Developments

11.18 LyonAg Drone Solutions

11.18.1 LyonAg Drone Solutions Company Information

11.18.2 LyonAg Drone Solutions Integrated Agricultural Drone Services Product Offered

11.18.3 LyonAg Drone Solutions Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 LyonAg Drone Solutions Main Business Overview

11.18.5 LyonAg Drone Solutions Latest Developments

11.19 Sky Tech Solutions

11.19.1 Sky Tech Solutions Company Information

11.19.2 Sky Tech Solutions Integrated Agricultural Drone Services Product Offered

11.19.3 Sky Tech Solutions Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Sky Tech Solutions Main Business Overview

11.19.5 Sky Tech Solutions Latest Developments

11.20 AcuSpray

11.20.1 AcuSpray Company Information

11.20.2 AcuSpray Integrated Agricultural Drone Services Product Offered

11.20.3 AcuSpray Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 AcuSpray Main Business Overview

11.20.5 AcuSpray Latest Developments

11.21 Scout Applicators

11.21.1 Scout Applicators Company Information

11.21.2 Scout Applicators Integrated Agricultural Drone Services Product Offered

11.21.3 Scout Applicators Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Scout Applicators Main Business Overview

11.21.5 Scout Applicators Latest Developments

11.22 Alpha Drones USA

11.22.1 Alpha Drones USA Company Information

11.22.2 Alpha Drones USA Integrated Agricultural Drone Services Product Offered

11.22.3 Alpha Drones USA Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Alpha Drones USA Main Business Overview

11.22.5 Alpha Drones USA Latest Developments

11.23 Ag-Bee

11.23.1 Ag-Bee Company Information

11.23.2 Ag-Bee Integrated Agricultural Drone Services Product Offered

11.23.3 Ag-Bee Integrated Agricultural Drone Services Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Ag-Bee Main Business Overview

11.23.5 Ag-Bee Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Integrated Agricultural Drone Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Integrated Agricultural Drone Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Crop Spraying Services

Table 4. Major Players of Seeding and Fertilizer Spreading Services

Table 5. Major Players of Field Mapping and Crop Monitoring Services

Table 6. Major Players of Agricultural Data Analytics and Prescription Mapping Services

Table 7. Major Players of Other Agricultural Drone Services

Table 8. Integrated Agricultural Drone Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global Integrated Agricultural Drone Services Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global Integrated Agricultural Drone Services Market Size Market Share by Type (2021-2026)

Table 11. Major Players of Basic Aerial Scouting Services

Table 12. Major Players of Multispectral and Thermal Imaging Services

Table 13. Major Players of Precision Variable-rate Application Services

Table 14. Major Players of AI-based Agronomic Decision Services

Table 15. Integrated Agricultural Drone Services Market Size CAGR by Technical Capabilities (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Integrated Agricultural Drone Services Market Size by Technical Capabilities (2021-2026) & (\$ millions)

Table 17. Global Integrated Agricultural Drone Services Market Size Market Share by Technical Capabilities (2021-2026)

Table 18. Major Players of On-demand Drone Services

Table 19. Major Players of Seasonal Managed Services

Table 20. Major Players of Platform-based Service Networks

Table 21. Major Players of Data Subscription Services

Table 22. Integrated Agricultural Drone Services Market Size CAGR by Service Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Integrated Agricultural Drone Services Market Size by Service Model (2021-2026) & (\$ millions)

Table 24. Global Integrated Agricultural Drone Services Market Size Market Share by Service Model (2021-2026)

Table 25. Integrated Agricultural Drone Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global Integrated Agricultural Drone Services Market Size by Application (2021-2026) & (\$ millions)

Table 27. Global Integrated Agricultural Drone Services Market Size Market Share by Application (2021-2026)

Table 28. Global Integrated Agricultural Drone Services Revenue by Player (2021-2026) & (\$ millions)

Table 29. Global Integrated Agricultural Drone Services Revenue Market Share by Player (2021-2026)

Table 30. Integrated Agricultural Drone Services Key Players Head office and Products Offered

Table 31. Integrated Agricultural Drone Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Mergers & Acquisitions, Expansion

Table 34. Global Integrated Agricultural Drone Services Market Size by Region (2021-2026) & (\$ millions)

Table 35. Global Integrated Agricultural Drone Services Market Size Market Share by Region (2021-2026)

Table 36. Global Integrated Agricultural Drone Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 37. Global Integrated Agricultural Drone Services Revenue Market Share by Country/Region (2021-2026)

Table 38. Americas Integrated Agricultural Drone Services Market Size by Country (2021-2026) & (\$ millions)

Table 39. Americas Integrated Agricultural Drone Services Market Size Market Share by Country (2021-2026)

Table 40. Americas Integrated Agricultural Drone Services Market Size by Type (2021-2026) & (\$ millions)

Table 41. Americas Integrated Agricultural Drone Services Market Size Market Share by Type (2021-2026)

Table 42. Americas Integrated Agricultural Drone Services Market Size by Application (2021-2026) & (\$ millions)

Table 43. Americas Integrated Agricultural Drone Services Market Size Market Share by Application (2021-2026)

Table 44. APAC Integrated Agricultural Drone Services Market Size by Region (2021-2026) & (\$ millions)

Table 45. APAC Integrated Agricultural Drone Services Market Size Market Share by

Region (2021-2026)

Table 46. APAC Integrated Agricultural Drone Services Market Size by Type (2021-2026) & (\$ millions)

Table 47. APAC Integrated Agricultural Drone Services Market Size by Application (2021-2026) & (\$ millions)

Table 48. Europe Integrated Agricultural Drone Services Market Size by Country (2021-2026) & (\$ millions)

Table 49. Europe Integrated Agricultural Drone Services Market Size Market Share by Country (2021-2026)

Table 50. Europe Integrated Agricultural Drone Services Market Size by Type (2021-2026) & (\$ millions)

Table 51. Europe Integrated Agricultural Drone Services Market Size by Application (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Integrated Agricultural Drone Services Market Size by Region (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Integrated Agricultural Drone Services Market Size by Type (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Integrated Agricultural Drone Services Market Size by Application (2021-2026) & (\$ millions)

Table 55. Key Market Drivers & Growth Opportunities of Integrated Agricultural Drone Services

Table 56. Key Market Challenges & Risks of Integrated Agricultural Drone Services

Table 57. Key Industry Trends of Integrated Agricultural Drone Services

Table 58. Global Integrated Agricultural Drone Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 59. Global Integrated Agricultural Drone Services Market Size Market Share Forecast by Region (2027-2032)

Table 60. Global Integrated Agricultural Drone Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 61. Global Integrated Agricultural Drone Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 62. DJI Agriculture Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 63. DJI Agriculture Integrated Agricultural Drone Services Product Offered

Table 64. DJI Agriculture Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. DJI Agriculture Main Business

Table 66. DJI Agriculture Latest Developments

Table 67. XAG Details, Company Type, Integrated Agricultural Drone Services Area

Served and Its Competitors

Table 68. XAG Integrated Agricultural Drone Services Product Offered

Table 69. XAG Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. XAG Main Business

Table 71. XAG Latest Developments

Table 72. Sentera Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 73. Sentera Integrated Agricultural Drone Services Product Offered

Table 74. Sentera Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Sentera Main Business

Table 76. Sentera Latest Developments

Table 77. Garuda Aerospace Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 78. Garuda Aerospace Integrated Agricultural Drone Services Product Offered

Table 79. Garuda Aerospace Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Garuda Aerospace Main Business

Table 81. Garuda Aerospace Latest Developments

Table 82. Marut Drones / Marut Dronetech Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 83. Marut Drones / Marut Dronetech Integrated Agricultural Drone Services Product Offered

Table 84. Marut Drones / Marut Dronetech Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Marut Drones / Marut Dronetech Main Business

Table 86. Marut Drones / Marut Dronetech Latest Developments

Table 87. Terra Drone Agri Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 88. Terra Drone Agri Integrated Agricultural Drone Services Product Offered

Table 89. Terra Drone Agri Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Terra Drone Agri Main Business

Table 91. Terra Drone Agri Latest Developments

Table 92. Taranis Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 93. Taranis Integrated Agricultural Drone Services Product Offered

Table 94. Taranis Integrated Agricultural Drone Services Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 95. Taranis Main Business

Table 96. Taranis Latest Developments

Table 97. HEMAV Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 98. HEMAV Integrated Agricultural Drone Services Product Offered

Table 99. HEMAV Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. HEMAV Main Business

Table 101. HEMAV Latest Developments

Table 102. Aerobotics Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 103. Aerobotics Integrated Agricultural Drone Services Product Offered

Table 104. Aerobotics Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Aerobotics Main Business

Table 106. Aerobotics Latest Developments

Table 107. FlyGuys Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 108. FlyGuys Integrated Agricultural Drone Services Product Offered

Table 109. FlyGuys Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. FlyGuys Main Business

Table 111. FlyGuys Latest Developments

Table 112. Rantizo Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 113. Rantizo Integrated Agricultural Drone Services Product Offered

Table 114. Rantizo Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Rantizo Main Business

Table 116. Rantizo Latest Developments

Table 117. AgroScout Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 118. AgroScout Integrated Agricultural Drone Services Product Offered

Table 119. AgroScout Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. AgroScout Main Business

Table 121. AgroScout Latest Developments

Table 122. Agremo Details, Company Type, Integrated Agricultural Drone Services

Area Served and Its Competitors

Table 123. Agremo Integrated Agricultural Drone Services Product Offered

Table 124. Agremo Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Agremo Main Business

Table 126. Agremo Latest Developments

Table 127. Drone Ag Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 128. Drone Ag Integrated Agricultural Drone Services Product Offered

Table 129. Drone Ag Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Drone Ag Main Business

Table 131. Drone Ag Latest Developments

Table 132. Fly The Farm Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 133. Fly The Farm Integrated Agricultural Drone Services Product Offered

Table 134. Fly The Farm Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Fly The Farm Main Business

Table 136. Fly The Farm Latest Developments

Table 137. FarmDronesUK Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 138. FarmDronesUK Integrated Agricultural Drone Services Product Offered

Table 139. FarmDronesUK Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. FarmDronesUK Main Business

Table 141. FarmDronesUK Latest Developments

Table 142. Field Master Systems Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 143. Field Master Systems Integrated Agricultural Drone Services Product Offered

Table 144. Field Master Systems Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 145. Field Master Systems Main Business

Table 146. Field Master Systems Latest Developments

Table 147. LyonAg Drone Solutions Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 148. LyonAg Drone Solutions Integrated Agricultural Drone Services Product Offered

Table 149. LyonAg Drone Solutions Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 150. LyonAg Drone Solutions Main Business

Table 151. LyonAg Drone Solutions Latest Developments

Table 152. Sky Tech Solutions Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 153. Sky Tech Solutions Integrated Agricultural Drone Services Product Offered

Table 154. Sky Tech Solutions Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 155. Sky Tech Solutions Main Business

Table 156. Sky Tech Solutions Latest Developments

Table 157. AcuSpray Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 158. AcuSpray Integrated Agricultural Drone Services Product Offered

Table 159. AcuSpray Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 160. AcuSpray Main Business

Table 161. AcuSpray Latest Developments

Table 162. Scout Applicators Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 163. Scout Applicators Integrated Agricultural Drone Services Product Offered

Table 164. Scout Applicators Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 165. Scout Applicators Main Business

Table 166. Scout Applicators Latest Developments

Table 167. Alpha Drones USA Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 168. Alpha Drones USA Integrated Agricultural Drone Services Product Offered

Table 169. Alpha Drones USA Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 170. Alpha Drones USA Main Business

Table 171. Alpha Drones USA Latest Developments

Table 172. Ag-Bee Details, Company Type, Integrated Agricultural Drone Services Area Served and Its Competitors

Table 173. Ag-Bee Integrated Agricultural Drone Services Product Offered

Table 174. Ag-Bee Integrated Agricultural Drone Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 175. Ag-Bee Main Business

Table 176. Ag-Bee Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Integrated Agricultural Drone Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Integrated Agricultural Drone Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Integrated Agricultural Drone Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Integrated Agricultural Drone Services Sales Market Share by Country/Region (2025)

Figure 8. Integrated Agricultural Drone Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Integrated Agricultural Drone Services Market Size Market Share by Type in 2025

Figure 10. Global Integrated Agricultural Drone Services Market Size Market Share by Technical Capabilities in 2025

Figure 11. Global Integrated Agricultural Drone Services Market Size Market Share by Service Model in 2025

Figure 12. Integrated Agricultural Drone Services in Field Crops

Figure 13. Global Integrated Agricultural Drone Services Market: Field Crops (2021-2026) & (\$ millions)

Figure 14. Integrated Agricultural Drone Services in Orchards and Vineyards

Figure 15. Global Integrated Agricultural Drone Services Market: Orchards and Vineyards (2021-2026) & (\$ millions)

Figure 16. Integrated Agricultural Drone Services in Cash Crops and Plantations

Figure 17. Global Integrated Agricultural Drone Services Market: Cash Crops and Plantations (2021-2026) & (\$ millions)

Figure 18. Integrated Agricultural Drone Services in Vegetables and Specialty Crops

Figure 19. Global Integrated Agricultural Drone Services Market: Vegetables and Specialty Crops (2021-2026) & (\$ millions)

Figure 20. Integrated Agricultural Drone Services in Pasture, Forestry and Others

Figure 21. Global Integrated Agricultural Drone Services Market: Pasture, Forestry and Others (2021-2026) & (\$ millions)

Figure 22. Global Integrated Agricultural Drone Services Market Size Market Share by Application in 2025

Figure 23. Global Integrated Agricultural Drone Services Revenue Market Share by Player in 2025

Figure 24. Global Integrated Agricultural Drone Services Market Size Market Share by Region (2021-2026)

Figure 25. Americas Integrated Agricultural Drone Services Market Size 2021-2026 (\$ millions)

Figure 26. APAC Integrated Agricultural Drone Services Market Size 2021-2026 (\$ millions)

Figure 27. Europe Integrated Agricultural Drone Services Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Integrated Agricultural Drone Services Market Size 2021-2026 (\$ millions)

Figure 29. Americas Integrated Agricultural Drone Services Value Market Share by Country in 2025

Figure 30. United States Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Integrated Agricultural Drone Services Market Size Market Share by Region in 2025

Figure 35. APAC Integrated Agricultural Drone Services Market Size Market Share by Type (2021-2026)

Figure 36. APAC Integrated Agricultural Drone Services Market Size Market Share by Application (2021-2026)

Figure 37. China Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Integrated Agricultural Drone Services Market Size Growth

2021-2026 (\$ millions)

Figure 43. Europe Integrated Agricultural Drone Services Market Size Market Share by Country in 2025

Figure 44. Europe Integrated Agricultural Drone Services Market Size Market Share by Type (2021-2026)

Figure 45. Europe Integrated Agricultural Drone Services Market Size Market Share by Application (2021-2026)

Figure 46. Germany Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Integrated Agricultural Drone Services Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Integrated Agricultural Drone Services Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Integrated Agricultural Drone Services Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Integrated Agricultural Drone Services Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 60. APAC Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 61. Europe Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 63. United States Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 64. Canada Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 67. China Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 68. Japan Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 69. Korea Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 71. India Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 72. Australia Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 73. Germany Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 74. France Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 75. UK Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 76. Italy Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 77. Russia Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 80. Israel Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Integrated Agricultural Drone Services Market Size 2027-2032 (\$

millions)

Figure 82. Global Integrated Agricultural Drone Services Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Integrated Agricultural Drone Services Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Integrated Agricultural Drone Services Market Size 2027-2032 (\$ millions)

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