

Global Insulation Displacement Connector Market Growth 2026-2032

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Abstracts

The global Insulation Displacement Connector market size is predicted to grow from US\$ 2152 million in 2025 to US\$ 3077 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Insulation displacement connectors, commonly known as IDC connectors, are electrical connectors that use metal contacts with fork-shaped slots, blades or piercing structures to cut through the insulation of a wire and establish electrical contact with the conductor without pre-stripping, soldering or using a conventional crimp terminal. Typical product forms include ribbon cable IDC connectors, wire-to-board IDC connectors, wire-to-wire IDC connectors, insulation displacement terminals, IDC headers and sockets, IDC plugs and receptacles, IDC poke-in connectors, lighting connectors and punch-down blocks for telecommunications wiring. They are widely used in electronic equipment, telecommunications, industrial control, lighting, automotive electronics, home appliances, office equipment, consumer electronics, sensors, power connections, instrumentation and low-voltage wiring applications. Their key value lies in reducing wire preparation steps, improving assembly efficiency and enabling consistent mass-production connections.

Insulation Displacement Connectors, or IDC connectors, should be analyzed as a connector category based on no-strip termination technology rather than as a broad category covering all wire harnesses, crimp connectors or generic interconnect products. Their core function is to use a blade, fork-shaped slot or piercing contact to cut through wire insulation and establish an electrical connection with the conductor without pre-stripping, soldering or applying a conventional crimp terminal. IDC technology is used in ribbon cable connectors, wire-to-board connectors, wire-to-wire splices, IDC terminals, punch-down blocks, lighting connectors and poke-in wire

connectors. The appropriate market scope should therefore focus on insulation displacement connectors and terminals, while excluding ordinary crimp terminals, screw terminal blocks, soldered connectors, generic FFC/FPC connectors and complete cable assemblies. From the supply-side perspective, the market is served by global connector leaders, industrial connection technology companies, telecom wiring suppliers and a long tail of Asian connector manufacturers. TE Connectivity, 3M, Molex, Amphenol, Samtec, JST and Phoenix Contact have strong product evidence or clear participation in IDC and no-strip connection technologies. Other broad-line connector suppliers and terminal block companies may participate through selected IDC series or adjacent industrial connection products. Chinese mainland and Taiwan-based suppliers are active in ribbon cable IDC connectors, wire-to-board IDC products, low-voltage electronic connectors and lighting connectors, competing through cost, delivery speed, tooling flexibility and customization. The competitive structure is therefore split between international brands with reliability and product breadth advantages and Asian manufacturers with strong standard-product and custom-production capabilities. Demand is driven by assembly efficiency, wiring simplification and the need for reliable low-voltage connections across many industries. Traditional demand comes from ribbon cable assemblies, office equipment, telecom punch-down wiring and internal electronic device connections. Growth demand comes from LED lighting, industrial sensors, PLC and I/O modules, low-voltage power distribution, home appliances and selected automotive low-voltage signal applications. IDC connectors reduce wire preparation time and lower the risk of manual stripping errors, which makes them attractive for mass production and field wiring. However, their reliability depends heavily on wire gauge, conductor type, insulation material, contact geometry, strain relief and application environment. For vibration, automotive, industrial and safety-related applications, supplier qualification and wire compatibility become critical. Technology development is focused on miniaturization, tool-less termination, broader wire compatibility, higher reliability and easier automated assembly. Traditional ribbon cable IDC products remain important, but newer demand is shifting toward poke-in IDC connectors, compact wire-to-board products, lighting connectors and industrial field wiring solutions. In telecom applications, punch-down IDC blocks continue to be used because of their speed and simplicity. In electronic equipment, lower profile, finer pitch and higher pin-count IDC products support space-saving internal connections. The market is mature and price-competitive in standard SKUs, but suppliers that can provide stable contact performance, robust insulation displacement design, compliance support, automated termination compatibility and application-specific engineering will be better positioned in higher-value industrial, lighting and automotive-adjacent segments.

LP Information, Inc. (LPI) ' newest research report, the ?Insulation Displacement

Connector Industry Forecast? looks at past sales and reviews total world Insulation Displacement Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected Insulation Displacement Connector sales for 2026 through 2032. With Insulation Displacement Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Insulation Displacement Connector industry.

This Insight Report provides a comprehensive analysis of the global Insulation Displacement Connector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Insulation Displacement Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Insulation Displacement Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Insulation Displacement Connector and breaks down the forecast by Connection Interface, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Insulation Displacement Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of Insulation Displacement Connector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Connection Interface:

Cable-to-Cable

Cable-to-Board

Cable-to-Panel

Cable-to-Device

Cable-to-Terminal Block

Segmentation by Pitch Spacing:

Below 1.27 mm

1.27 mm Pitch

2.00 mm Pitch

2.54 mm Pitch

3.96 mm / 5.08 mm Pitch

Segmentation by Termination Method:

Press-fit IDC Termination

Tool-less IDC Termination

Punch-down IDC Termination

Crimp-assisted IDC Termination

Poke-in IDC Termination

Automated IDC Termination

Segmentation by Application:

Telecommunications and Data Wiring

Consumer Electronics

Industrial Control

LED Lighting

Automotive Electronics

Home Appliances

Office and Printing Equipment

Medical and Instrumentation

Power and Low-voltage Distribution

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity Ltd.

3M Company

Molex, LLC

Amphenol Corporation

Samtec, Inc.

JST Mfg. Co., Ltd.

Hirose Electric Co., Ltd.

Phoenix Contact GmbH & Co. KG

WAGO GmbH & Co. KG

W?rth Elektronik eiSos

Harting Technology Group

Omron Corporation

Cvilux Corporation

Greenconn Corporation

Degson Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Insulation Displacement Connector market?

What factors are driving Insulation Displacement Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Insulation Displacement Connector market opportunities vary by end market size?

How does Insulation Displacement Connector break out by Connection Interface, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Insulation Displacement Connector Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Insulation Displacement Connector by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Insulation Displacement Connector by Country/Region, 2021, 2025 & 2032
- 2.2 Insulation Displacement Connector Segment by Connection Interface
 - 2.2.1 Cable-to-Cable
 - 2.2.2 Cable-to-Board
 - 2.2.3 Cable-to-Panel
 - 2.2.4 Cable-to-Device
 - 2.2.5 Cable-to-Terminal Block
 - 2.2.6 Insulation Displacement Connector Sales by Connection Interface
 - 2.2.6.1 Global Insulation Displacement Connector Sales Market Share by Connection Interface (2021-2026)
 - 2.2.6.2 Global Insulation Displacement Connector Revenue and Market Share by Connection Interface (2021-2026)
 - 2.2.6.3 Global Insulation Displacement Connector Sale Price by Connection Interface (2021-2026)
- 2.3 Insulation Displacement Connector Segment by Pitch Spacing
 - 2.3.1 Below 1.27 mm
 - 2.3.2 1.27 mm Pitch
 - 2.3.3 2.00 mm Pitch
 - 2.3.4 2.54 mm Pitch

2.3.5 3.96 mm / 5.08 mm Pitch

2.3.6 Insulation Displacement Connector Sales by Pitch Spacing

2.3.6.1 Global Insulation Displacement Connector Sales Market Share by Pitch Spacing (2021-2026)

2.3.6.2 Global Insulation Displacement Connector Revenue and Market Share by Pitch Spacing (2021-2026)

2.3.6.3 Global Insulation Displacement Connector Sale Price by Pitch Spacing (2021-2026)

2.4 Insulation Displacement Connector Segment by Termination Method

2.4.1 Press-fit IDC Termination

2.4.2 Tool-less IDC Termination

2.4.3 Punch-down IDC Termination

2.4.4 Crimp-assisted IDC Termination

2.4.5 Poke-in IDC Termination

2.4.6 Automated IDC Termination

2.4.7 Insulation Displacement Connector Sales by Termination Method

2.4.7.1 Global Insulation Displacement Connector Sales Market Share by Termination Method (2021-2026)

2.4.7.2 Global Insulation Displacement Connector Revenue and Market Share by Termination Method (2021-2026)

2.4.7.3 Global Insulation Displacement Connector Sale Price by Termination Method (2021-2026)

2.5 Insulation Displacement Connector Segment by Application

2.5.1 Telecommunications and Data Wiring

2.5.2 Consumer Electronics

2.5.3 Industrial Control

2.5.4 LED Lighting

2.5.5 Automotive Electronics

2.5.6 Home Appliances

2.5.7 Office and Printing Equipment

2.5.8 Medical and Instrumentation

2.5.9 Power and Low-voltage Distribution

2.5.10 Insulation Displacement Connector Sales by Application

2.5.10.1 Global Insulation Displacement Connector Sale Market Share by Application (2021-2026)

2.5.10.2 Global Insulation Displacement Connector Revenue and Market Share by Application (2021-2026)

2.5.10.3 Global Insulation Displacement Connector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Insulation Displacement Connector Breakdown Data by Company

3.1.1 Global Insulation Displacement Connector Annual Sales by Company (2021-2026)

3.1.2 Global Insulation Displacement Connector Sales Market Share by Company (2021-2026)

3.2 Global Insulation Displacement Connector Annual Revenue by Company (2021-2026)

3.2.1 Global Insulation Displacement Connector Revenue by Company (2021-2026)

3.2.2 Global Insulation Displacement Connector Revenue Market Share by Company (2021-2026)

3.3 Global Insulation Displacement Connector Sale Price by Company

3.4 Key Manufacturers Insulation Displacement Connector Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Insulation Displacement Connector Product Location Distribution

3.4.2 Players Insulation Displacement Connector Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INSULATION DISPLACEMENT CONNECTOR BY GEOGRAPHIC REGION

4.1 World Historic Insulation Displacement Connector Market Size by Geographic Region (2021-2026)

4.1.1 Global Insulation Displacement Connector Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Insulation Displacement Connector Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Insulation Displacement Connector Market Size by Country/Region (2021-2026)

4.2.1 Global Insulation Displacement Connector Annual Sales by Country/Region (2021-2026)

4.2.2 Global Insulation Displacement Connector Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Insulation Displacement Connector Sales Growth

4.4 APAC Insulation Displacement Connector Sales Growth

4.5 Europe Insulation Displacement Connector Sales Growth

4.6 Middle East & Africa Insulation Displacement Connector Sales Growth

5 AMERICAS

5.1 Americas Insulation Displacement Connector Sales by Country

5.1.1 Americas Insulation Displacement Connector Sales by Country (2021-2026)

5.1.2 Americas Insulation Displacement Connector Revenue by Country (2021-2026)

5.2 Americas Insulation Displacement Connector Sales by Connection Interface
(2021-2026)

5.3 Americas Insulation Displacement Connector Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Insulation Displacement Connector Sales by Region

6.1.1 APAC Insulation Displacement Connector Sales by Region (2021-2026)

6.1.2 APAC Insulation Displacement Connector Revenue by Region (2021-2026)

6.2 APAC Insulation Displacement Connector Sales by Connection Interface
(2021-2026)

6.3 APAC Insulation Displacement Connector Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Insulation Displacement Connector by Country

7.1.1 Europe Insulation Displacement Connector Sales by Country (2021-2026)

- 7.1.2 Europe Insulation Displacement Connector Revenue by Country (2021-2026)
- 7.2 Europe Insulation Displacement Connector Sales by Connection Interface (2021-2026)
- 7.3 Europe Insulation Displacement Connector Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Insulation Displacement Connector by Country
 - 8.1.1 Middle East & Africa Insulation Displacement Connector Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Insulation Displacement Connector Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Insulation Displacement Connector Sales by Connection Interface (2021-2026)
- 8.3 Middle East & Africa Insulation Displacement Connector Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Insulation Displacement Connector
- 10.3 Manufacturing Process Analysis of Insulation Displacement Connector
- 10.4 Industry Chain Structure of Insulation Displacement Connector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Insulation Displacement Connector Distributors

11.3 Insulation Displacement Connector Customer

12 WORLD FORECAST REVIEW FOR INSULATION DISPLACEMENT CONNECTOR BY GEOGRAPHIC REGION

12.1 Global Insulation Displacement Connector Market Size Forecast by Region

12.1.1 Global Insulation Displacement Connector Forecast by Region (2027-2032)

12.1.2 Global Insulation Displacement Connector Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Insulation Displacement Connector Forecast by Connection Interface (2027-2032)

12.7 Global Insulation Displacement Connector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TE Connectivity Ltd.

13.1.1 TE Connectivity Ltd. Company Information

13.1.2 TE Connectivity Ltd. Insulation Displacement Connector Product Portfolios and Specifications

13.1.3 TE Connectivity Ltd. Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TE Connectivity Ltd. Main Business Overview

13.1.5 TE Connectivity Ltd. Latest Developments

13.2 3M Company

13.2.1 3M Company Company Information

13.2.2 3M Company Insulation Displacement Connector Product Portfolios and Specifications

13.2.3 3M Company Insulation Displacement Connector Sales, Revenue, Price and

Gross Margin (2021-2026)

13.2.4 3M Company Main Business Overview

13.2.5 3M Company Latest Developments

13.3 Molex, LLC

13.3.1 Molex, LLC Company Information

13.3.2 Molex, LLC Insulation Displacement Connector Product Portfolios and Specifications

13.3.3 Molex, LLC Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Molex, LLC Main Business Overview

13.3.5 Molex, LLC Latest Developments

13.4 Amphenol Corporation

13.4.1 Amphenol Corporation Company Information

13.4.2 Amphenol Corporation Insulation Displacement Connector Product Portfolios and Specifications

13.4.3 Amphenol Corporation Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Amphenol Corporation Main Business Overview

13.4.5 Amphenol Corporation Latest Developments

13.5 Samtec, Inc.

13.5.1 Samtec, Inc. Company Information

13.5.2 Samtec, Inc. Insulation Displacement Connector Product Portfolios and Specifications

13.5.3 Samtec, Inc. Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Samtec, Inc. Main Business Overview

13.5.5 Samtec, Inc. Latest Developments

13.6 JST Mfg. Co., Ltd.

13.6.1 JST Mfg. Co., Ltd. Company Information

13.6.2 JST Mfg. Co., Ltd. Insulation Displacement Connector Product Portfolios and Specifications

13.6.3 JST Mfg. Co., Ltd. Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 JST Mfg. Co., Ltd. Main Business Overview

13.6.5 JST Mfg. Co., Ltd. Latest Developments

13.7 Hirose Electric Co., Ltd.

13.7.1 Hirose Electric Co., Ltd. Company Information

13.7.2 Hirose Electric Co., Ltd. Insulation Displacement Connector Product Portfolios and Specifications

13.7.3 Hirose Electric Co., Ltd. Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hirose Electric Co., Ltd. Main Business Overview

13.7.5 Hirose Electric Co., Ltd. Latest Developments

13.8 Phoenix Contact GmbH & Co. KG

13.8.1 Phoenix Contact GmbH & Co. KG Company Information

13.8.2 Phoenix Contact GmbH & Co. KG Insulation Displacement Connector Product Portfolios and Specifications

13.8.3 Phoenix Contact GmbH & Co. KG Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Phoenix Contact GmbH & Co. KG Main Business Overview

13.8.5 Phoenix Contact GmbH & Co. KG Latest Developments

13.9 WAGO GmbH & Co. KG

13.9.1 WAGO GmbH & Co. KG Company Information

13.9.2 WAGO GmbH & Co. KG Insulation Displacement Connector Product Portfolios and Specifications

13.9.3 WAGO GmbH & Co. KG Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 WAGO GmbH & Co. KG Main Business Overview

13.9.5 WAGO GmbH & Co. KG Latest Developments

13.10 W?rth Elektronik eiSos

13.10.1 W?rth Elektronik eiSos Company Information

13.10.2 W?rth Elektronik eiSos Insulation Displacement Connector Product Portfolios and Specifications

13.10.3 W?rth Elektronik eiSos Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 W?rth Elektronik eiSos Main Business Overview

13.10.5 W?rth Elektronik eiSos Latest Developments

13.11 Harting Technology Group

13.11.1 Harting Technology Group Company Information

13.11.2 Harting Technology Group Insulation Displacement Connector Product Portfolios and Specifications

13.11.3 Harting Technology Group Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Harting Technology Group Main Business Overview

13.11.5 Harting Technology Group Latest Developments

13.12 Omron Corporation

13.12.1 Omron Corporation Company Information

13.12.2 Omron Corporation Insulation Displacement Connector Product Portfolios and

Specifications

13.12.3 Omron Corporation Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Omron Corporation Main Business Overview

13.12.5 Omron Corporation Latest Developments

13.13 Cvilux Corporation

13.13.1 Cvilux Corporation Company Information

13.13.2 Cvilux Corporation Insulation Displacement Connector Product Portfolios and Specifications

13.13.3 Cvilux Corporation Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Cvilux Corporation Main Business Overview

13.13.5 Cvilux Corporation Latest Developments

13.14 Greenconn Corporation

13.14.1 Greenconn Corporation Company Information

13.14.2 Greenconn Corporation Insulation Displacement Connector Product Portfolios and Specifications

13.14.3 Greenconn Corporation Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Greenconn Corporation Main Business Overview

13.14.5 Greenconn Corporation Latest Developments

13.15 Degson Electronics Co., Ltd.

13.15.1 Degson Electronics Co., Ltd. Company Information

13.15.2 Degson Electronics Co., Ltd. Insulation Displacement Connector Product Portfolios and Specifications

13.15.3 Degson Electronics Co., Ltd. Insulation Displacement Connector Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Degson Electronics Co., Ltd. Main Business Overview

13.15.5 Degson Electronics Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Insulation Displacement Connector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Insulation Displacement Connector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cable-to-Cable

Table 4. Major Players of Cable-to-Board

Table 5. Major Players of Cable-to-Panel

Table 6. Major Players of Cable-to-Device

Table 7. Major Players of Cable-to-Terminal Block

Table 8. Global Insulation Displacement Connector Sales by Connection Interface (2021-2026) & (K Units)

Table 9. Global Insulation Displacement Connector Sales Market Share by Connection Interface (2021-2026)

Table 10. Global Insulation Displacement Connector Revenue by Connection Interface (2021-2026) & (\$ million)

Table 11. Global Insulation Displacement Connector Revenue Market Share by Connection Interface (2021-2026)

Table 12. Global Insulation Displacement Connector Sale Price by Connection Interface (2021-2026) & (US\$/Unit)

Table 13. Major Players of Below 1.27 mm

Table 14. Major Players of 1.27 mm Pitch

Table 15. Major Players of 2.00 mm Pitch

Table 16. Major Players of 2.54 mm Pitch

Table 17. Major Players of 3.96 mm / 5.08 mm Pitch

Table 18. Global Insulation Displacement Connector Sales by Pitch Spacing (2021-2026) & (K Units)

Table 19. Global Insulation Displacement Connector Sales Market Share by Pitch Spacing (2021-2026)

Table 20. Global Insulation Displacement Connector Revenue by Pitch Spacing (2021-2026) & (\$ million)

Table 21. Global Insulation Displacement Connector Revenue Market Share by Pitch Spacing (2021-2026)

Table 22. Global Insulation Displacement Connector Sale Price by Pitch Spacing (2021-2026) & (US\$/Unit)

Table 23. Major Players of Press-fit IDC Termination

Table 24. Major Players of Tool-less IDC Termination
Table 25. Major Players of Punch-down IDC Termination
Table 26. Major Players of Crimp-assisted IDC Termination
Table 27. Major Players of Poke-in IDC Termination
Table 28. Major Players of Automated IDC Termination
Table 29. Global Insulation Displacement Connector Sales by Termination Method (2021-2026) & (K Units)
Table 30. Global Insulation Displacement Connector Sales Market Share by Termination Method (2021-2026)
Table 31. Global Insulation Displacement Connector Revenue by Termination Method (2021-2026) & (\$ million)
Table 32. Global Insulation Displacement Connector Revenue Market Share by Termination Method (2021-2026)
Table 33. Global Insulation Displacement Connector Sale Price by Termination Method (2021-2026) & (US\$/Unit)
Table 34. Global Insulation Displacement Connector Sale by Application (2021-2026) & (K Units)
Table 35. Global Insulation Displacement Connector Sale Market Share by Application (2021-2026)
Table 36. Global Insulation Displacement Connector Revenue by Application (2021-2026) & (\$ million)
Table 37. Global Insulation Displacement Connector Revenue Market Share by Application (2021-2026)
Table 38. Global Insulation Displacement Connector Sale Price by Application (2021-2026) & (US\$/Unit)
Table 39. Global Insulation Displacement Connector Sales by Company (2021-2026) & (K Units)
Table 40. Global Insulation Displacement Connector Sales Market Share by Company (2021-2026)
Table 41. Global Insulation Displacement Connector Revenue by Company (2021-2026) & (\$ millions)
Table 42. Global Insulation Displacement Connector Revenue Market Share by Company (2021-2026)
Table 43. Global Insulation Displacement Connector Sale Price by Company (2021-2026) & (US\$/Unit)
Table 44. Key Manufacturers Insulation Displacement Connector Producing Area Distribution and Sales Area
Table 45. Players Insulation Displacement Connector Products Offered
Table 46. Insulation Displacement Connector Concentration Ratio (CR3, CR5 and

CR10) & (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Insulation Displacement Connector Sales by Geographic Region (2021-2026) & (K Units)

Table 50. Global Insulation Displacement Connector Sales Market Share Geographic Region (2021-2026)

Table 51. Global Insulation Displacement Connector Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 52. Global Insulation Displacement Connector Revenue Market Share by Geographic Region (2021-2026)

Table 53. Global Insulation Displacement Connector Sales by Country/Region (2021-2026) & (K Units)

Table 54. Global Insulation Displacement Connector Sales Market Share by Country/Region (2021-2026)

Table 55. Global Insulation Displacement Connector Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Insulation Displacement Connector Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Insulation Displacement Connector Sales by Country (2021-2026) & (K Units)

Table 58. Americas Insulation Displacement Connector Sales Market Share by Country (2021-2026)

Table 59. Americas Insulation Displacement Connector Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Insulation Displacement Connector Sales by Connection Interface (2021-2026) & (K Units)

Table 61. Americas Insulation Displacement Connector Sales by Application (2021-2026) & (K Units)

Table 62. APAC Insulation Displacement Connector Sales by Region (2021-2026) & (K Units)

Table 63. APAC Insulation Displacement Connector Sales Market Share by Region (2021-2026)

Table 64. APAC Insulation Displacement Connector Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Insulation Displacement Connector Sales by Connection Interface (2021-2026) & (K Units)

Table 66. APAC Insulation Displacement Connector Sales by Application (2021-2026) & (K Units)

Table 67. Europe Insulation Displacement Connector Sales by Country (2021-2026) & (K Units)

Table 68. Europe Insulation Displacement Connector Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Insulation Displacement Connector Sales by Connection Interface (2021-2026) & (K Units)

Table 70. Europe Insulation Displacement Connector Sales by Application (2021-2026) & (K Units)

Table 71. Middle East & Africa Insulation Displacement Connector Sales by Country (2021-2026) & (K Units)

Table 72. Middle East & Africa Insulation Displacement Connector Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Insulation Displacement Connector Sales by Connection Interface (2021-2026) & (K Units)

Table 74. Middle East & Africa Insulation Displacement Connector Sales by Application (2021-2026) & (K Units)

Table 75. Key Market Drivers & Growth Opportunities of Insulation Displacement Connector

Table 76. Key Market Challenges & Risks of Insulation Displacement Connector

Table 77. Key Industry Trends of Insulation Displacement Connector

Table 78. Insulation Displacement Connector Raw Material

Table 79. Key Suppliers of Raw Materials

Table 80. Insulation Displacement Connector Distributors List

Table 81. Insulation Displacement Connector Customer List

Table 82. Global Insulation Displacement Connector Sales Forecast by Region (2027-2032) & (K Units)

Table 83. Global Insulation Displacement Connector Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Americas Insulation Displacement Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Americas Insulation Displacement Connector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. APAC Insulation Displacement Connector Sales Forecast by Region (2027-2032) & (K Units)

Table 87. APAC Insulation Displacement Connector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Europe Insulation Displacement Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Europe Insulation Displacement Connector Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 90. Middle East & Africa Insulation Displacement Connector Sales Forecast by Country (2027-2032) & (K Units)

Table 91. Middle East & Africa Insulation Displacement Connector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Insulation Displacement Connector Sales Forecast by Connection Interface (2027-2032) & (K Units)

Table 93. Global Insulation Displacement Connector Revenue Forecast by Connection Interface (2027-2032) & (\$ millions)

Table 94. Global Insulation Displacement Connector Sales Forecast by Application (2027-2032) & (K Units)

Table 95. Global Insulation Displacement Connector Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. TE Connectivity Ltd. Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 97. TE Connectivity Ltd. Insulation Displacement Connector Product Portfolios and Specifications

Table 98. TE Connectivity Ltd. Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. TE Connectivity Ltd. Main Business

Table 100. TE Connectivity Ltd. Latest Developments

Table 101. 3M Company Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 102. 3M Company Insulation Displacement Connector Product Portfolios and Specifications

Table 103. 3M Company Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. 3M Company Main Business

Table 105. 3M Company Latest Developments

Table 106. Molex, LLC Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 107. Molex, LLC Insulation Displacement Connector Product Portfolios and Specifications

Table 108. Molex, LLC Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Molex, LLC Main Business

Table 110. Molex, LLC Latest Developments

Table 111. Amphenol Corporation Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 112. Amphenol Corporation Insulation Displacement Connector Product Portfolios and Specifications

Table 113. Amphenol Corporation Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Amphenol Corporation Main Business

Table 115. Amphenol Corporation Latest Developments

Table 116. Samtec, Inc. Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 117. Samtec, Inc. Insulation Displacement Connector Product Portfolios and Specifications

Table 118. Samtec, Inc. Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Samtec, Inc. Main Business

Table 120. Samtec, Inc. Latest Developments

Table 121. JST Mfg. Co., Ltd. Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 122. JST Mfg. Co., Ltd. Insulation Displacement Connector Product Portfolios and Specifications

Table 123. JST Mfg. Co., Ltd. Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. JST Mfg. Co., Ltd. Main Business

Table 125. JST Mfg. Co., Ltd. Latest Developments

Table 126. Hirose Electric Co., Ltd. Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 127. Hirose Electric Co., Ltd. Insulation Displacement Connector Product Portfolios and Specifications

Table 128. Hirose Electric Co., Ltd. Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Hirose Electric Co., Ltd. Main Business

Table 130. Hirose Electric Co., Ltd. Latest Developments

Table 131. Phoenix Contact GmbH & Co. KG Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 132. Phoenix Contact GmbH & Co. KG Insulation Displacement Connector Product Portfolios and Specifications

Table 133. Phoenix Contact GmbH & Co. KG Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Phoenix Contact GmbH & Co. KG Main Business

Table 135. Phoenix Contact GmbH & Co. KG Latest Developments

Table 136. WAGO GmbH & Co. KG Basic Information, Insulation Displacement

Connector Manufacturing Base, Sales Area and Its Competitors

Table 137. WAGO GmbH & Co. KG Insulation Displacement Connector Product Portfolios and Specifications

Table 138. WAGO GmbH & Co. KG Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. WAGO GmbH & Co. KG Main Business

Table 140. WAGO GmbH & Co. KG Latest Developments

Table 141. W?rth Elektronik eiSos Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 142. W?rth Elektronik eiSos Insulation Displacement Connector Product Portfolios and Specifications

Table 143. W?rth Elektronik eiSos Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. W?rth Elektronik eiSos Main Business

Table 145. W?rth Elektronik eiSos Latest Developments

Table 146. Harting Technology Group Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 147. Harting Technology Group Insulation Displacement Connector Product Portfolios and Specifications

Table 148. Harting Technology Group Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Harting Technology Group Main Business

Table 150. Harting Technology Group Latest Developments

Table 151. Omron Corporation Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 152. Omron Corporation Insulation Displacement Connector Product Portfolios and Specifications

Table 153. Omron Corporation Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Omron Corporation Main Business

Table 155. Omron Corporation Latest Developments

Table 156. Cvilux Corporation Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 157. Cvilux Corporation Insulation Displacement Connector Product Portfolios and Specifications

Table 158. Cvilux Corporation Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Cvilux Corporation Main Business

Table 160. Cvilux Corporation Latest Developments

Table 161. Greenconn Corporation Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 162. Greenconn Corporation Insulation Displacement Connector Product Portfolios and Specifications

Table 163. Greenconn Corporation Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Greenconn Corporation Main Business

Table 165. Greenconn Corporation Latest Developments

Table 166. Degson Electronics Co., Ltd. Basic Information, Insulation Displacement Connector Manufacturing Base, Sales Area and Its Competitors

Table 167. Degson Electronics Co., Ltd. Insulation Displacement Connector Product Portfolios and Specifications

Table 168. Degson Electronics Co., Ltd. Insulation Displacement Connector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Degson Electronics Co., Ltd. Main Business

Table 170. Degson Electronics Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Insulation Displacement Connector
- Figure 2. Insulation Displacement Connector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Insulation Displacement Connector Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Insulation Displacement Connector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Insulation Displacement Connector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Insulation Displacement Connector Sales Market Share by Country/Region (2025)
- Figure 10. Insulation Displacement Connector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cable-to-Cable
- Figure 12. Product Picture of Cable-to-Board
- Figure 13. Product Picture of Cable-to-Panel
- Figure 14. Product Picture of Cable-to-Device
- Figure 15. Product Picture of Cable-to-Terminal Block
- Figure 16. Global Insulation Displacement Connector Sales Market Share by Connection Interface in 2026
- Figure 17. Global Insulation Displacement Connector Revenue Market Share by Connection Interface (2021-2026)
- Figure 18. Product Picture of Below 1.27 mm
- Figure 19. Product Picture of 1.27 mm Pitch
- Figure 20. Product Picture of 2.00 mm Pitch
- Figure 21. Product Picture of 2.54 mm Pitch
- Figure 22. Product Picture of 3.96 mm / 5.08 mm Pitch
- Figure 23. Global Insulation Displacement Connector Sales Market Share by Pitch Spacing in 2026
- Figure 24. Global Insulation Displacement Connector Revenue Market Share by Pitch Spacing (2021-2026)
- Figure 25. Product Picture of Press-fit IDC Termination
- Figure 26. Product Picture of Tool-less IDC Termination

Figure 27. Product Picture of Punch-down IDC Termination

Figure 28. Product Picture of Crimp-assisted IDC Termination

Figure 29. Product Picture of Poke-in IDC Termination

Figure 30. Product Picture of Automated IDC Termination

Figure 31. Global Insulation Displacement Connector Sales Market Share by Termination Method in 2026

Figure 32. Global Insulation Displacement Connector Revenue Market Share by Termination Method (2021-2026)

Figure 33. Insulation Displacement Connector Consumed in Telecommunications and Data Wiring

Figure 34. Global Insulation Displacement Connector Market: Telecommunications and Data Wiring (2021-2026) & (K Units)

Figure 35. Insulation Displacement Connector Consumed in Consumer Electronics

Figure 36. Global Insulation Displacement Connector Market: Consumer Electronics (2021-2026) & (K Units)

Figure 37. Insulation Displacement Connector Consumed in Industrial Control

Figure 38. Global Insulation Displacement Connector Market: Industrial Control (2021-2026) & (K Units)

Figure 39. Insulation Displacement Connector Consumed in LED Lighting

Figure 40. Global Insulation Displacement Connector Market: LED Lighting (2021-2026) & (K Units)

Figure 41. Insulation Displacement Connector Consumed in Automotive Electronics

Figure 42. Global Insulation Displacement Connector Market: Automotive Electronics (2021-2026) & (K Units)

Figure 43. Insulation Displacement Connector Consumed in Home Appliances

Figure 44. Global Insulation Displacement Connector Market: Home Appliances (2021-2026) & (K Units)

Figure 45. Insulation Displacement Connector Consumed in Office and Printing Equipment

Figure 46. Global Insulation Displacement Connector Market: Office and Printing Equipment (2021-2026) & (K Units)

Figure 47. Insulation Displacement Connector Consumed in Medical and Instrumentation

Figure 48. Global Insulation Displacement Connector Market: Medical and Instrumentation (2021-2026) & (K Units)

Figure 49. Insulation Displacement Connector Consumed in Power and Low-voltage Distribution

Figure 50. Global Insulation Displacement Connector Market: Power and Low-voltage Distribution (2021-2026) & (K Units)

Figure 51. Global Insulation Displacement Connector Sale Market Share by Application (2025)

Figure 52. Global Insulation Displacement Connector Revenue Market Share by Application in 2025

Figure 53. Insulation Displacement Connector Sales by Company in 2025 (K Units)

Figure 54. Global Insulation Displacement Connector Sales Market Share by Company in 2025

Figure 55. Insulation Displacement Connector Revenue by Company in 2025 (\$ millions)

Figure 56. Global Insulation Displacement Connector Revenue Market Share by Company in 2025

Figure 57. Global Insulation Displacement Connector Sales Market Share by Geographic Region (2021-2026)

Figure 58. Global Insulation Displacement Connector Revenue Market Share by Geographic Region in 2025

Figure 59. Americas Insulation Displacement Connector Sales 2021-2026 (K Units)

Figure 60. Americas Insulation Displacement Connector Revenue 2021-2026 (\$ millions)

Figure 61. APAC Insulation Displacement Connector Sales 2021-2026 (K Units)

Figure 62. APAC Insulation Displacement Connector Revenue 2021-2026 (\$ millions)

Figure 63. Europe Insulation Displacement Connector Sales 2021-2026 (K Units)

Figure 64. Europe Insulation Displacement Connector Revenue 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Insulation Displacement Connector Sales 2021-2026 (K Units)

Figure 66. Middle East & Africa Insulation Displacement Connector Revenue 2021-2026 (\$ millions)

Figure 67. Americas Insulation Displacement Connector Sales Market Share by Country in 2025

Figure 68. Americas Insulation Displacement Connector Revenue Market Share by Country (2021-2026)

Figure 69. Americas Insulation Displacement Connector Sales Market Share by Connection Interface (2021-2026)

Figure 70. Americas Insulation Displacement Connector Sales Market Share by Application (2021-2026)

Figure 71. United States Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 72. Canada Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 73. Mexico Insulation Displacement Connector Revenue Growth 2021-2026 (\$

millions)

Figure 74. Brazil Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 75. APAC Insulation Displacement Connector Sales Market Share by Region in 2025

Figure 76. APAC Insulation Displacement Connector Revenue Market Share by Region (2021-2026)

Figure 77. APAC Insulation Displacement Connector Sales Market Share by Connection Interface (2021-2026)

Figure 78. APAC Insulation Displacement Connector Sales Market Share by Application (2021-2026)

Figure 79. China Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 80. Japan Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Korea Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 82. Southeast Asia Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 83. India Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 84. Australia Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 85. China Taiwan Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 86. Europe Insulation Displacement Connector Sales Market Share by Country in 2025

Figure 87. Europe Insulation Displacement Connector Revenue Market Share by Country (2021-2026)

Figure 88. Europe Insulation Displacement Connector Sales Market Share by Connection Interface (2021-2026)

Figure 89. Europe Insulation Displacement Connector Sales Market Share by Application (2021-2026)

Figure 90. Germany Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 91. France Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 92. UK Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 93. Italy Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 94. Russia Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 95. Middle East & Africa Insulation Displacement Connector Sales Market Share by Country (2021-2026)

Figure 96. Middle East & Africa Insulation Displacement Connector Sales Market Share by Connection Interface (2021-2026)

Figure 97. Middle East & Africa Insulation Displacement Connector Sales Market Share by Application (2021-2026)

Figure 98. Egypt Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 99. South Africa Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 100. Israel Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 101. Turkey Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 102. GCC Countries Insulation Displacement Connector Revenue Growth 2021-2026 (\$ millions)

Figure 103. Manufacturing Cost Structure Analysis of Insulation Displacement Connector in 2026

Figure 104. Manufacturing Process Analysis of Insulation Displacement Connector

Figure 105. Industry Chain Structure of Insulation Displacement Connector

Figure 106. Channels of Distribution

Figure 107. Global Insulation Displacement Connector Sales Market Forecast by Region (2027-2032)

Figure 108. Global Insulation Displacement Connector Revenue Market Share Forecast by Region (2027-2032)

Figure 109. Global Insulation Displacement Connector Sales Market Share Forecast by Connection Interface (2027-2032)

Figure 110. Global Insulation Displacement Connector Revenue Market Share Forecast by Connection Interface (2027-2032)

Figure 111. Global Insulation Displacement Connector Sales Market Share Forecast by Application (2027-2032)

Figure 112. Global Insulation Displacement Connector Revenue Market Share Forecast by Application (2027-2032)

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