

Global Insulating Gloves Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Insulating Gloves market size was valued at US\$ 274.4 million in 2023. With growing demand in downstream market, the Insulating Gloves is forecast to a readjusted size of US\$ 383.2 million by 2030 with a CAGR of 4.9% during review period.

The research report highlights the growth potential of the global Insulating Gloves market. Insulating Gloves are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Insulating Gloves. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Insulating Gloves market.

Insulating gloves offer personal protection against electrical shocks when working on or near live wires. Six classes of gloves, differing in electrical characteristics, are provided and are designated as Class 00, Class 0, Class 1, Class 2, Class 3, and Class 4.

Employees who work in close proximity to live electrical current may require a variety of electrically insulating protective equipment. The Occupational Safety and Health Administration (OSHA) outlines this in its electrical protective equipment standard 29 Code of Federal Regulations (CFR) 1910.137, which provides the design requirements and in-service care and use requirements for electrical insulating gloves and sleeves as well as insulating blankets, matting, covers and line hoses.

Once the electrical safety gloves have been issued, OSHA requires that “protective equipment be maintained in a safe, reliable condition.” This requires that the gloves be

inspected for any damage before each day's use. Gloves must also be inspected immediately following any incident that may have caused damage. OSHA also requires that insulating gloves be given an air test along with the inspection.

The air testing method is described in ASTM F496-14a Standard Specification for in-Service Care of Insulating Gloves and Sleeves. The glove is filled with air, either manually or with a powered inflator, and then checked for leakage. The leakage is detected by listening for escaping air or by holding the glove against the tester's cheek to feel air releasing. In accordance with ASTM F496-14a, gloves and sleeves should be expanded no more than 1.5 times their normal size for Type I, and 1.25 times normal for Type II during the air test. The procedure should then be repeated with the glove turned inside out.

Since sleeves cannot be inflated, they should be inspected along the edge as they are rolled. Rolling will stretch the sleeve along the edge, making cuts, tears and ozone cutting more visible. After the outside of the sleeve is inspected, the procedure should also be repeated with the sleeve turned inside out.

Before each use, gloves and sleeves should be inspected for holes; rips or tears; ozone, cutting or ultraviolet damage; and signs of chemical deterioration per ASTM F1236-14, Standard Guide for Visual Inspection of Electrical Protective Rubber Products. Gloves and sleeves should also be examined to determine if they show any damage as a result of chemical contamination, particularly from petroleum products. The first sign of chemical exposure is swelling in the area of contamination. Should any glove or sleeve be exposed to chemical contaminants or suspected of any other physical damage, they should be retested per ASTM D120-14a requirements.

Global insulating gloves key players include Honeywell Safety, Ansell, YOTSUGI CO., LTD., Hubbell Power Systems, etc. Global top 5 manufacturers hold a share over 45%.

North America is the largest market, with a share over 30%, followed by Asia-Pacific and Europe, both have a share over 60%.

In terms of product, medium voltage is the largest segment, with a share about 55%. And in terms of application, the largest application is electrical and electronics, followed by automotive industry.

Key Features:

The report on Insulating Gloves market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Insulating Gloves market. It may include historical data, market segmentation by Type (e.g., Medium Voltage, High Voltage), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Insulating Gloves market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Insulating Gloves market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Insulating Gloves industry. This include advancements in Insulating Gloves technology, Insulating Gloves new entrants, Insulating Gloves new investment, and other innovations that are shaping the future of Insulating Gloves.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Insulating Gloves market. It includes factors influencing customer ' purchasing decisions, preferences for Insulating Gloves product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Insulating Gloves market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Insulating Gloves market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Insulating Gloves market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research

report provide market forecasts and outlook for the Insulating Gloves industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Insulating Gloves market.

Market Segmentation:

Insulating Gloves market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Medium Voltage

High Voltage

Low Voltage

Segmentation by application

Electrical and Electronics

Automotive Industry

Public Utilities

Communication Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Honeywell Safety

Ansell

G.B. Industries

YOTSUGI CO., LTD.

Hubbell Power Systems

CATU

Stanco Safety Products

SHUANGAN TECHNOLOGY

Dipped Products PLC (DPL)

Cementex Products

Magid Glove & Safety

Raychem RPG

Boddingtons Electrical

Secura B.C.

Regeltex

Derancourt

Key Questions Addressed in this Report

What is the 10-year outlook for the global Insulating Gloves market?

What factors are driving Insulating Gloves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Insulating Gloves market opportunities vary by end market size?

How does Insulating Gloves break out type, application?

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