

Global Insulated Shippers Market Growth 2025-2031

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Abstracts

The global Insulated Shippers market size is predicted to grow from US\$ 3177 million in 2025 to US\$ 4838 million in 2031; it is expected to grow at a CAGR of 7.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Insulated Shippers are a type of packaging used to ship temperature sensitive products such as foods, pharmaceuticals, organs, blood, biologic materials, vaccines and chemicals. They are used as part of a cold chain to help maintain product freshness and efficacy.

The global Cold Chain Logistics market size was US\$ 330.68 billion in 2022 and is forecast to a readjusted size of US\$ 877.91 billion by 2029 with a CAGR of 14.78% during the forecast period 2023-2029. Along with the fast development of Cold Chain Logistics, the demand of Cold Chain Packaging is increasing significantly. Major factors driving the growth of the market are growing governmental emphasis on the supply chain efficiency of pharmaceuticals sector, increasing demand for temperature-sensitive drugs, rising demand for better food quality and need to reduce food wastage, growing demand for generic drugs owing to higher accessibility.

Asia-Pacific is the largest market of Cold Chain Logistics, followed by North America and Europe. The market in APAC is expected to grow at the highest CAGR between 2023 and 2029. The highest growth of the market in APAC can be attributed to the high demand for quality food in urban areas, extensive government vaccination drives being carried out in countries such as China and India, and major investments in the cold chain industry in India and China. All these factors are pushing the demand for cold

chain Logistics solutions in APAC.

Based on end-user vertical, Food and Beverages segment is expected to remain dominant throughout the forecast period. Followed by Food and Beverages, Pharma & Healthcare segment is expected to gain significant share in terms of revenue contribution. Food quality and durability are directly related to the effective maintenance of cold chain operations. The dependence of the food & beverages industry on cold chain packaging has been gradually increasing. The rising demand for high-quality food products has resulted in the growth of the cold chain packaging market for the food & beverages application. The growing demand for meat and seafood owing to the dietary changes of people in various countries is driving the use of cold chain packaging in this application.

LP Information, Inc. (LPI) ' newest research report, the "Insulated Shippers Industry Forecast" looks at past sales and reviews total world Insulated Shippers sales in 2024, providing a comprehensive analysis by region and market sector of projected Insulated Shippers sales for 2025 through 2031. With Insulated Shippers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Insulated Shippers industry.

This Insight Report provides a comprehensive analysis of the global Insulated Shippers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Insulated Shippers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Insulated Shippers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Insulated Shippers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Insulated Shippers.

This report presents a comprehensive overview, market shares, and growth opportunities of Insulated Shippers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Expanded Polystyrene (EPS) Insulated Shippers

Polyurethane (PUR) Insulated Shippers

Vacuum Insulated Panel (VIP) Shippers

Others

Segmentation by Application:

Food

Agro-product

Pharmaceuticals & Healthcare

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Insulated Shippers market?

What factors are driving Insulated Shippers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Insulated Shippers market opportunities vary by end market size?

How does Insulated Shippers break out by Type, by Application?

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