

Global Insufflation Needles Market Growth 2026-2032

<https://marketpublishers.com/r/G6D7D203B08CEN.html>

Date: July 2026

Pages: 153

Price: US\$ 3,660.00 (Single User License)

ID: G6D7D203B08CEN

Abstracts

The global Insufflation Needles market size is predicted to grow from US\$ 157 million in 2025 to US\$ 247 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

An Insufflation Needle is a puncture instrument used in laparoscopic surgery, primarily designed to inject carbon dioxide gas into the abdominal cavity before surgery to establish a pneumoperitoneum, thereby creating a clear operative space for surgeons. According to the GMDN definition, an insufflation needle is a long, slender, sharp-tipped metal tube intended to introduce or remove gas into the peritoneal cavity. Its most typical representative is the Veress needle, with the core safety feature being the spring-loaded blunt obturator mechanism. When the needle tip encounters resistance while penetrating the abdominal wall muscle tissue, the blunt obturator retracts into the needle shaft to expose the sharp tip for puncture. Once the peritoneum is passed and the needle enters the resistance-free abdominal cavity, the spring immediately deploys the blunt tip to protect intra-abdominal organs. From an industrial perspective, the Insufflation Needle is not only a fundamental instrument in laparoscopic surgery but also a critical benchmark for measuring the safety and operational efficiency of minimally invasive surgery. It drives upstream technological upgrades in medical-grade stainless steel precision machining, plastic injection molding, and spring manufacturing, while directly empowering downstream laparoscopic surgical scenarios in gynecology, general surgery, and urology.

Market Development Opportunities and Key Drivers

The continuous rise in global minimally invasive surgery penetration is the core engine driving the demand for insufflation needles. The steady growth in laparoscopic procedures has built a foundation of rigid demand. Single-use insufflation needles, with their clinical advantages of eliminating cross-infection risk and reprocessing steps, are

accelerating the substitution of reusable products. Traditional insufflation needle use relies on surgeons' subjective tactile sense to determine peritoneal entry, a process associated with a certain probability of complications. The industry is actively exploring guidance technologies based on vibro-acoustic sensing, which have achieved nearly one hundred percent accuracy in correctly identifying puncture. Integration schemes combining optical coherence tomography with insufflation needles have also entered clinical validation stages.

Market Challenges and Risks

Safety concerns during insufflation needle application remain a core industry challenge. Clinical statistics show that some laparoscopic complications occur during the insufflation establishment phase, with bowel and vascular injuries accounting for a significant proportion, and a non-negligible rate of intraoperative oversight. A considerable proportion of surgeons lack sufficient confidence when using the device, with approximately half believing the spring mechanism fails to clearly indicate correct peritoneal entry. As sterile medical devices, single-use products must simultaneously meet the differentiated requirements of FDA and EU MDR regulations for global registration, significantly extending the product commercialization cycle.

Downstream Demand Trends

The continuous increase in laparoscopic procedure volumes has created a stable demand pool for insufflation needles. The higher scheduling density in gynecology, bariatric surgery, and urology has raised the routine consumption frequency per hospital. Healthcare institutions are shifting from price comparison to prioritizing upgraded products with safety protection and visualization guidance capabilities. Single-use insufflation needles align with the efficiency demands of ambulatory surgery centers. Surgeon groups show clear interest in novel devices with vibro-acoustic feedback guidance, a technology regarded as a potential paradigm breakthrough for insufflation needle safety.

Regional Trends

North America maintains its leading position in standardized management of single-use insufflation needles, supported by the FDA premarket notification process and UDI system, setting high selection thresholds for products with safety protection features. Europe holds traditional advantages in clinical evidence accumulation for precision surgical instruments, with the Tuttlingen industrial cluster in Germany building an

unassailable process moat in precision grinding and quality consistency. The Asia-Pacific region is becoming a concentrated hub for global manufacturing capacity. The Yangtze River Delta in China, leveraging its precision processing capabilities, has enabled local manufacturers to achieve large-scale production while meeting international puncture force standards, with an ongoing transition from pure OEM to applying for FDA and CE certifications under proprietary brands.

LP Information, Inc. (LPI) ' newest research report, the "Insufflation Needles Industry Forecast" looks at past sales and reviews total world Insufflation Needles sales in 2025, providing a comprehensive analysis by region and market sector of projected Insufflation Needles sales for 2026 through 2032. With Insufflation Needles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Insufflation Needles industry.

This Insight Report provides a comprehensive analysis of the global Insufflation Needles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Insufflation Needles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Insufflation Needles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Insufflation Needles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Insufflation Needles.

This report presents a comprehensive overview, market shares, and growth opportunities of Insufflation Needles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spring-Loaded Blunt Obturator Insufflation Needle

Non-Spring-Loaded Insufflation Needle

Segmentation by Reusability:

Single Use Insufflation Needle

Reusable Insufflation Needle

Segmentation by Needle Diameter:

2.0mm Insufflation Needle

2.5mm Insufflation Needle

Segmentation by Application:

Laparoscopic Surgery

Thoracentesis

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Medtronic

GENICON

Applied Medical

CONMED

KARL STORZ

Richard Wolf

WISAP Medical

Grena

Sejong Medical

Gimmi GmbH

Aesculap AG

Advanced Medical Design

Advin Health Care

Acheron Instruments

PAJUNK

DeMaiDi Medical

Microcure Medical

YOUSHI

Unimicro Medical

Chengpu Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Insufflation Needles market?

What factors are driving Insufflation Needles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Insufflation Needles market opportunities vary by end market size?

How does Insufflation Needles break out by Type, by Application?

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