

Global Instrumentation for Soil Microbial DNA Analysis Market Growth 2026-2032

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Abstracts

The global Instrumentation for Soil Microbial DNA Analysis market size is predicted to grow from US\$ 333 million in 2025 to US\$ 472 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Instrumentation for soil microbial DNA analysis refers to a series of specialized device used to extract, amplify, sequence, and analyze total microbial DNA from soil samples. Their core function is to transform the complex and invisible microbial communities in soil into quantifiable and interpretable gene sequence data, thereby solving the fundamental problem that traditional culture methods cannot detect the vast majority of soil microorganisms and cannot reveal their species composition and functional potential in high-throughput. Upstream suppliers are key components and raw material suppliers, including manufacturers of precision optics, semiconductor chips, high-precision fluid control systems, special enzymes, and biochemical reagents, providing the 'heart' and 'blood' for instrument manufacturing. Downstream services directly serve end users and the market, mainly including: 1. Research institutions (universities and research institutes, for basic discovery); 2. Commercial testing laboratories (providing soil health diagnostic services); 3. Large agricultural enterprises and breeding companies (for R&D and quality control). In 2025, the production volume of instrumentation for soil microbial DNA analysis is estimated at approximately 68,000 units, with an average price of approximately US\$5,000 per unit, a gross profit margin of approximately 45%, and a single-line production capacity of approximately 800 units per year.

United States market for Instrumentation for Soil Microbial DNA Analysis is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Instrumentation for Soil Microbial DNA Analysis is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Instrumentation for Soil Microbial DNA Analysis is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Instrumentation for Soil Microbial DNA Analysis players cover Illumina, Inc. (NASDAQ: ILMN, California USA), Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA), Qiagen N.V. (NYSE: QGEN, Venlo Netherlands), Agilent Technologies, Inc. (NYSE: A, California USA), Merck KGaA (ETR: MRK, Darmstadt Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Instrumentation for Soil Microbial DNA Analysis Industry Forecast" looks at past sales and reviews total world Instrumentation for Soil Microbial DNA Analysis sales in 2025, providing a comprehensive analysis by region and market sector of projected Instrumentation for Soil Microbial DNA Analysis sales for 2026 through 2032. With Instrumentation for Soil Microbial DNA Analysis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Instrumentation for Soil Microbial DNA Analysis industry.

This Insight Report provides a comprehensive analysis of the global Instrumentation for Soil Microbial DNA Analysis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Instrumentation for Soil Microbial DNA Analysis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Instrumentation for Soil Microbial DNA Analysis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Instrumentation for Soil Microbial DNA Analysis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Instrumentation for Soil Microbial DNA Analysis.

This report presents a comprehensive overview, market shares, and growth opportunities of Instrumentation for Soil Microbial DNA Analysis market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sample Preparation & Nucleic Acid Extraction Instrument

Target Amplification & Enrichment Instrument

DNA Sequencing Instrument

Segmentation by Instrument Deployment:

Fixed Testing Instrument

Portable Testing Instrument

Segmentation by Application:

Precision Agriculture

Environmental Monitoring

Ecological Restoration

Biotechnology Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Illumina, Inc. (NASDAQ: ILMN, California USA)

Thermo Fisher Scientific Inc. (NYSE: TMO, Massachusetts USA)

Qiagen N.V. (NYSE: QGEN, Venlo Netherlands)

Agilent Technologies, Inc. (NYSE: A, California USA)

Merck KGaA (ETR: MRK, Darmstadt Germany)

Bio-Rad Laboratories, Inc. (NYSE: BIO, California USA)

Oxford Nanopore Technologies plc (LSE: ONT, Oxford UK)

Pacific Biosciences of California, Inc. (NASDAQ: PACB, California USA)

PerkinElmer, Inc. (NYSE: PKI, Massachusetts USA)

Tecan Group Ltd. (SIX: TECN, M?nnedorf Switzerland)

MGI Tech Co., Ltd. (SSE: 688114, Shenzhen China)

Berry Genomics Co., Ltd. (SZSE: 000710, Beijing China)

Shanghai Zybio Inc. (SSE: 688317, Shanghai China)

Sansure Biotech Inc. (SSE: 688289, Changsha China)

Bioer Technology Co., Ltd. (Unlisted, Hangzhou China)

Shenzhen Genomix Biotechnology Co., Ltd. (Unlisted, Shenzhen China)

Beijing Qitan Technology Co., Ltd. (Unlisted, Beijing China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Instrumentation for Soil Microbial DNA Analysis market?

What factors are driving Instrumentation for Soil Microbial DNA Analysis market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Instrumentation for Soil Microbial DNA Analysis market opportunities vary by end market size?

How does Instrumentation for Soil Microbial DNA Analysis break out by Type, by Application?

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