

Global Instant Card Issuance System Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GBBE3F18EA0AEN.html>

Date: May 2026

Pages: 150

Price: US\$ 3,660.00 (Single User License)

ID: GBBE3F18EA0AEN

Abstracts

The global Instant Card Issuance System market size is predicted to grow from US\$ 2037 million in 2025 to US\$ 4301 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

Instant Card Issuance System is a comprehensive solution that enables banks or card issuers to produce and deliver physical payment cards (such as debit cards, credit cards, and prepaid cards) on-site and in real time. This system typically moves processes that were originally centralized in card production centers to branches, self-service terminals, or lightweight card issuance points, completing the entire process from identity verification to card availability within minutes to tens of minutes.

Gross Profit Margin Levels

The gross profit margin of instant card issuance systems depends on the degree of software integration and whether on-site delivery is undertaken. Vendors primarily offering SaaS/subscription-based instant card issuance platforms concentrate costs on R&D, cloud operations and maintenance, compliance modules, and channel support, typically achieving a gross profit margin of 65%–80%. Those focusing on hardware equipment + consumables + maintenance, affected by manufacturing, spare parts, on-site service, and channel discounts, generally have a gross profit margin of 25%–45%. Those primarily focused on project-based system integration/branch upgrades (interfaces, key systems, EMV scripts, counter processes, and audit modifications), with a higher proportion of human resources involved, typically have a gross profit margin in the 30%–55% range. The overall trend is that more institutions are treating instant card issuance as a 'continuous operational capability' rather than a one-time purchase, driving a shift in revenue structure from one-time hardware purchases to subscriptions

and hosting, thereby increasing overall gross profit margin.

Industry Drivers

The growth of instant card issuance systems is driven by three forces: First, customers' demands for an 'instant usability' experience are increasing—reducing card replacement time from days to minutes significantly improves activation and first-time transactions, while also reducing costs associated with loss, fraud, and customer service during the mailing process. Second, the accelerated integration of physical and digital technologies is driving banks to integrate 'instant physical card issuance at branches/self-service terminals' with 'instant digital cards via mobile wallets,' creating a smoother account opening and card usage path. Third, rising barriers to card security and compliance—EMV, key, and audit requirements make 'controllable, traceable, and scalable' instant card issuance platforms more desirable. Meanwhile, ABI Research's forecast of continued growth in physical instant card issuance shipments also reinforces banks' investment logic in moving card production capabilities closer to branches and self-service channels.

LPI (LP Information)' newest research report, the “Instant Card Issuance System Industry Forecast” looks at past sales and reviews total world Instant Card Issuance System sales in 2025, providing a comprehensive analysis by region and market sector of projected Instant Card Issuance System sales for 2026 through 2032. With Instant Card Issuance System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Instant Card Issuance System industry.

This Insight Report provides a comprehensive analysis of the global Instant Card Issuance System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Instant Card Issuance System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Instant Card Issuance System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Instant Card Issuance System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Instant Card Issuance System.

This report presents a comprehensive overview, market shares, and growth opportunities of Instant Card Issuance System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Software-Driven

Hardware-Driven

Comprehensive Solution-Driven

Segmentation by Deployment Type:

Cloud-based

On-premise

Segmentation by Card Type:

Physical Card Instant Issuance System

Digital Card Instant Issuance System

Segmentation by Application:

Financial Sector

Government and Public Services Sector

Transportation and Telecommunications Sector

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DigiCert

CyberArk

Microsoft

AWS

IBM

Thales

Sectigo

Entrust

Keyfactor

Google Cloud

Oracle

GlobalSign

Deloitte

EY

Capgemini

AppViewX

Cloudflare

Fortanix

KPMG

Utimaco

PwC

Futurex

Akeyless

Accenture

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