

# Global Inspection & Surveillance Robots Market Growth 2026-2032

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## Abstracts

The global Inspection & Surveillance Robots market size is predicted to grow from US\$ 3185 million in 2025 to US\$ 8140 million in 2032; it is expected to grow at a CAGR of 14.4% from 2026 to 2032.

In 2025, global Inspection & Surveillance Robots production reached approximately 0.54 million units, with an average global market price of around US\$ 6000 per unit. Annual production capacity is 0.7 million units. Gross Profit Margin: 40%. Inspection & surveillance robots are autonomous or remotely operated robotic systems designed to monitor, inspect, and assess environments, assets, or infrastructure without direct human presence. They use sensors such as cameras, LiDAR, thermal imaging, ultrasonic, and gas detectors to collect real-time data, enabling safer, more efficient inspection and continuous surveillance in hazardous, remote, or large-scale areas. The inspection & surveillance robots industry chain consists of upstream suppliers providing key components like sensors, cameras, LiDAR, motors, controllers, and AI software; midstream manufacturers and integrators who design, assemble, and program the robotic platforms; and downstream end users in industries such as oil & gas, energy, infrastructure, manufacturing, and defense, supported by installation, maintenance, and software update services. Inspection and surveillance robots are becoming essential tools for safety, efficiency, and risk reduction in industrial and security applications. As AI, sensor technology, and autonomous navigation improve, these robots are shifting from supplementary tools to core operational assets, enabling continuous monitoring in hazardous or hard-to-reach environments while reducing human exposure and operational costs.

United States market for Inspection & Surveillance Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Inspection & Surveillance Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Inspection & Surveillance Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Inspection & Surveillance Robots players cover Cognex Corporation (NASDAQ: CGNX, USA), Keyence Corporation (TYO: 6861, Japan), Teledyne Technologies (NYSE: TDY, USA), Omron Corporation (TYO: 6645, Japan), ABB Ltd (SIX: ABBN & NYSE: ABB, Switzerland), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Inspection & Surveillance Robots Industry Forecast" looks at past sales and reviews total world Inspection & Surveillance Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Inspection & Surveillance Robots sales for 2026 through 2032. With Inspection & Surveillance Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Inspection & Surveillance Robots industry.

This Insight Report provides a comprehensive analysis of the global Inspection & Surveillance Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inspection & Surveillance Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Inspection & Surveillance Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inspection & Surveillance Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inspection & Surveillance Robots.

This report presents a comprehensive overview, market shares, and growth

opportunities of Inspection & Surveillance Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ground Robots (UGVs)

Aerial Drones (UAVs)

Underwater Robots (ROVs/AUVs)

Hybrid & Multi-terrain Robots

Segmentation by Technology:

Vision-based Robots (cameras, thermal imaging)

Sensor-based Robots (LiDAR, ultrasonic, gas)

AI-Integrated Inspection Robots

Tele-operated / Remote-Controlled Robots

Segmentation by Application:

Oil & Gas

Energy & Utilities

Defense & Security

Manufacturing & Heavy Industry

Transportation & Logistics

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cognex Corporation (NASDAQ: CGNX, USA)

Keyence Corporation (TYO: 6861, Japan)

Teledyne Technologies (NYSE: TDY, USA)

Omron Corporation (TYO: 6645, Japan)

ABB Ltd (SIX: ABBN & NYSE: ABB, Switzerland)

FANUC Corporation (TYO: 6954, Japan)

Mitsubishi Electric (TYO: 6503, Japan)

Yaskawa Electric (TYO: 6506, Japan)

Siemens AG (ETR: SIE, Germany)

Rockwell Automation (NYSE: ROK, USA)

Knightscope Inc (NASDAQ: KSCP, USA)

AeroVironment Inc (NASDAQ: AVAV, USA)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

Shenzhen Inovance Technology Co., Ltd. (CSI: A50, China)

UBtech Robotics Inc. (HKEX: 9880, China)

AgiBot (Shanghai Zhiyuan Innovation Tech, Private, China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Inspection & Surveillance Robots market?

What factors are driving Inspection & Surveillance Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inspection & Surveillance Robots market opportunities vary by end market size?

How does Inspection & Surveillance Robots break out by Type, by Application?

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