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Global Inorganic No-Bake Binder Market Growth 2026-2032

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Abstracts

The global Inorganic No-Bake Binder market size is predicted to grow from US$ 53 million in 2025 to US$ 79.18 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Inorganic No-Bake Binder is water-based adhesive made from inorganic materials (such as silicates, phosphates, etc.). These adhesives do not require external heating during the hardening process; instead, they are cured through a chemical reaction.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwje_s6gveaQAxUnkO4BHZjUJecQ3ewLegQIIBAV" dir="ltr" aria-label="???The upstream of the industry chain mainly consists of quartz sand and aluminosilicate minerals. Some systems utilize geopolymer or modified silicate technologies, requiring high mineral purity and particle size. Downstream primarily involves steel casting.

Global sales in 2024 were approximately 26,000 tons, with an average market price of approximately $2,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.">The upstream of the industry chain mainly consists of quartz sand and aluminosilicate minerals. Some systems utilize geopolymer or modified silicate technologies, requiring high mineral purity and particle size. Downstream primarily involves steel casting.Global sales in 2024 were approximately 26,000 tons, with an average market price of approximately $2,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

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United States market for Inorganic No-Bake Binder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Inorganic No-Bake Binder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Inorganic No-Bake Binder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Inorganic No-Bake Binder players cover ASK Chemicals, Mancuso Chemicals, SAND TEAM, Jinan Shengquan, Liaoning Xinda Casting Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Inorganic No-Bake Binder Industry Forecast” looks at past sales and reviews total world Inorganic No-Bake Binder sales in 2025, providing a comprehensive analysis by region and market sector of projected Inorganic No-Bake Binder sales for 2026 through 2032. With Inorganic No-Bake Binder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Inorganic No-Bake Binder industry.

This Insight Report provides a comprehensive analysis of the global Inorganic No-Bake Binder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inorganic No-Bake Binder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Inorganic No-Bake Binder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inorganic No-Bake Binder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inorganic No-Bake Binder.

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This report presents a comprehensive overview, market shares, and growth opportunities of Inorganic No-Bake Binder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

General

Modified

Segmentation by System:

Silicates

Phosphates

Other

Segmentation by Application:

Steel Castings

Alloy Castings

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK Chemicals

Mancuso Chemicals

SAND TEAM

Jinan Shengquan

Liaoning Xinda Casting Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Inorganic No-Bake Binder market?

What factors are driving Inorganic No-Bake Binder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inorganic No-Bake Binder market opportunities vary by end market size?

How does Inorganic No-Bake Binder break out by Type, by Application?

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