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Global Inorganic Binders for Casting Market Growth 2026-2032

https://marketpublishers.com/r/G55CAFCCF5A4EN.html
Date: October 2026
Pages: 113
Price: US$ 3,660.00 (Single User License)
ID: G55CAFCCF5A4EN

Abstracts

The global Inorganic Binders for Casting market size is predicted to grow from US$ 265 million in 2025 to US$ 390 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Inorganic binders for casting are liquid binders made from inorganic materials such as silicates and phosphates, used to bind sand into molds or cores. Their working principle involves heating to evaporate moisture, forming a three-dimensional network structure between sand particles, thus providing strength. Compared to traditional organic binders, inorganic binders offer advantages such as being environmentally friendly (no harmful gases or solvent evaporation), heat-resistant, and having lower cost and wider availability.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwje_s6gveaQAxUnkO4BHZjUJecQ3ewLegQIIBAV" dir="ltr" aria-label="???Upstream raw materials mainly include various inorganic salts such as silicates, aluminates, and phosphates, as well as magnesium oxide and organic esters. Downstream applications are primarily in the production of cast steel parts, cast iron parts, and non-ferrous metal castings such as aluminum alloys and copper alloys.

Global sales in 2024 were approximately 130,000 tons, with an average market price of approximately US$2,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.">Upstream raw materials mainly include various inorganic salts such as silicates, aluminates, and phosphates, as well as magnesium oxide and organic esters. Downstream applications are primarily in the production of cast steel

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parts, cast iron parts, and non-ferrous metal castings such as aluminum alloys and copper alloys.Global sales in 2024 were approximately 130,000 tons, with an average market price of approximately US$2,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

United States market for Inorganic Binders for Casting is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Inorganic Binders for Casting is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Inorganic Binders for Casting is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Inorganic Binders for Casting players cover H?ttenes-Albertus, ASK Chemicals, Vesuvius, VERTIX, Mancuso Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Inorganic Binders for Casting Industry Forecast” looks at past sales and reviews total world Inorganic Binders for Casting sales in 2025, providing a comprehensive analysis by region and market sector of projected Inorganic Binders for Casting sales for 2026 through 2032. With Inorganic Binders for Casting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Inorganic Binders for Casting industry.

This Insight Report provides a comprehensive analysis of the global Inorganic Binders for Casting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Inorganic Binders for Casting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Inorganic Binders for Casting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Inorganic Binders for Casting and breaks down the

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forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Inorganic Binders for Casting.

This report presents a comprehensive overview, market shares, and growth opportunities of Inorganic Binders for Casting market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

General

Modified

Segmentation by Material:

Silicates

Phosphates

Borates

Others

Segmentation by Application:

Steel Castings

Iron Castings

Alloy Castings

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

H?ttenes-Albertus

ASK Chemicals

Vesuvius

VERTIX

Mancuso Chemicals

J. B. Devenne

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Liaoning Xinda Casting Technology

Jinnaiyuan (Henan) Industrial Technology

Shenyang Huiyatong Casting Materials

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Inorganic Binders for Casting market?

What factors are driving Inorganic Binders for Casting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Inorganic Binders for Casting market opportunities vary by end market size?

How does Inorganic Binders for Casting break out by Type, by Application?

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