

Global Injection Molding Permanent Magnetic Material Market Growth 2026-2032

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Abstracts

The global Injection Molding Permanent Magnetic Material market size is predicted to grow from US\$ 1229 million in 2025 to US\$ 2027 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales volume of injection-molded permanent magnetic materials reached 40,000 metric tons, with an average price of \$31/kg.

Injection-molded permanent magnetic materials represent a key segment of bonded permanent magnets. They are produced by uniformly mixing and granulating magnetic powders (such as rapidly quenched NdFeB, ferrite, or SmCo powders) with thermoplastic resin binders (e.g., Nylon PA12, PPS) and minor additives (lubricants, coupling agents, antioxidants). The mixture is then injection-molded—often under a magnetic field for orientation—to create isotropic or anisotropic permanent magnets with complex geometries. Key characteristics include near-net-shape capability, high dimensional precision (up to ± 0.05 mm), suitability for high-volume automated production, and the ability to integrate inserts (such as metal shafts or plastic brackets) during molding; however, their magnetic properties are lower than those of sintered magnets (magnetic energy product typically ranges from 8 to 48 kJ/m³).

The raw material system for these magnets comprises three main components: magnetic powder, binder, and additives. Magnetic powder is the primary cost driver; for injection-molded NdFeB magnets, melt-spun NdFeB powder (typically Nd₂Fe₁₄B₂) is predominantly used—supplied largely by international companies like Magnequench—with a loading level typically reaching 86–92% (by volume). For injection-molded ferrite magnets, SrFe₁₂O₁₉ or BaFe₁₂O₁₉ calcined powders are used, which are significantly less expensive than rare-earth powders. Binders primarily consist of

Nylon 12 (PA12) and PPS, accounting for approximately 7-12% of the volume; these materials must exhibit good thermal flow characteristics, compatibility with the magnetic powder, and sufficient mechanical strength after molding. The additive system comprises silane coupling agents (e.g., KH550, used for surface coating modification of magnetic powder), internal and external lubricants (EBS, zinc stearate), antioxidants (Type 168), and phosphating solutions (for anti-oxidation pretreatment of magnetic powder); the total additive content is typically less than 2%.

In terms of cost structure, injection-molded permanent magnet materials exhibit a characteristic profile where magnetic powder is the dominant cost factor, followed by binders and processing fees. Taking injection-molded NdFeB as an example, magnetic powder procurement accounts for 60-75% of the total cost (prices of rapidly quenched magnetic powder fluctuate with rare earth oxide prices; in 2025, the price of praseodymium-neodymium oxide exceeded 1.1 million RMB/ton, directly driving up powder costs); binders (PA12/PPS) and additives account for approximately 8-15%; injection molding processing fees (including equipment depreciation, energy consumption, and mold amortization) account for about 10-15%; and labor and administrative costs account for roughly 5-8%. For injection-molded ferrite, the cost share of magnetic powder drops to 40-50%, while the proportions of binders and processing fees rise relatively.

LP Information, Inc. (LPI) 's newest research report, the "Injection Molding Permanent Magnetic Material Industry Forecast" looks at past sales and reviews total world Injection Molding Permanent Magnetic Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Injection Molding Permanent Magnetic Material sales for 2026 through 2032. With Injection Molding Permanent Magnetic Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Injection Molding Permanent Magnetic Material industry.

This Insight Report provides a comprehensive analysis of the global Injection Molding Permanent Magnetic Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Injection Molding Permanent Magnetic Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Injection Molding Permanent Magnetic Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Injection Molding Permanent Magnetic Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Injection Molding Permanent Magnetic Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Injection Molding Permanent Magnetic Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ferrite

Rare Earth

Others

Segmentation by Binders:

Nylon

PPS (Polyphenylene Sulfide)

PBT/PET

Epoxy Resin

Segmentation by Orientation Method:

Isotropic

Anisotropic

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Home Appliances

Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arnold Magnetic Technologies (CH)

Magnet Applications (US)

Daido Electronics (JP)

Aichi Steel (JP)

Nichia (JP)

BOMATEC (CH)

Max Baermann (DE)

MS-Schramberg (DE)

Magnetfabrik Bonn (DE)

Sura Magnets (SE)

ODB Magnets (IT?)

Ningbo Yunsheng (CN)

Chengdu Galaxy Magnets (CN)

Ningbo Ningang Permanent Magnet Materials (CN)

Hangzhou Kede Magnets (CN)

Hangzhou Shengde Magnet Industry (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Injection Molding Permanent Magnetic Material market?

What factors are driving Injection Molding Permanent Magnetic Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Injection Molding Permanent Magnetic Material market opportunities vary by end market size?

How does Injection Molding Permanent Magnetic Material break out by Type, by Application?

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